Card Software User Manual

Information in this document is subject to change without notice and does not represent a commitment on the part of Número 5, Desenvolvimento de Software e Telecomunicações LDA, hereafter called Number 5. The software described in this document is furnished under a license agreement and may be used or copied only in accordance with the terms of the license agreement. It is against the law to copy the software on any other medium except as specifically allowed in the license agreement. The licensee may make one copy of the software for backup purpose. No part of this manual may be reproduced or transmitted in any form or by any means, electronic or mechanical, including photocopying and recording, for any purpose without the written permission of Number 5.

We want to have satisfied customers. If you have any questions or problems, please call Technical Support, Monday through Friday at 00351-61-860 460 or send us an e-mail to info@nfive.com. If we are unavailable at the time, we will return your call or fax as soon as possible.

The Card Software described in this User Manual is a trademark of Number 5. Other trademarks and trade names may be used in this document to refer to their entities claiming the marks and names or their products. Number 5 disclaim any proprietary interest in trademarks and trade names other than its own.

Rev 5, November 98

Number 5, Software
Parque R. S. Sebastião 3 RC,
2655 Ericeira - Portugal
Phone: + 351-61-860 450
Fax: + 351-61-865 647
E-mail: info@nfive.com
Technical Support: support@nfive.com
Sales: sales@nfive.com
Adm. Services: admin@nfive.com
Internet: www.nfive.com

Contents

1. Copyright & License Agreement

Copyright Notice

This document contains information proprietary to Número Cinco Software, Ltd., hereafter designated as **Number 5 Software**. This document and the information contained within is copyrighted to **Number 5 Software** and may not be duplicated in full or part by any person without written approval from **Number 5 Software**. While every effort has been made to keep this information contained within current and accurate as of the date of publication, no guarantee is given or implied that the document is error-free or that it is accurate with regard to any specification. **Number 5 Software** reserves the right to make changes, for the purpose of product improvement, at any time.

End-User License Agreement

IMPORTANT – READ CAREFULLY: This **Number 5 Software** End-User License Agreement (EULA) is a legal agreement between you (either an individual or a single entity) and **Number 5 Software** for the software product described in this user manual, which includes computer software and associated media, printed materials, "online" and electronic documentation ("SOFTWARE PRODUCT" or "SOFTWARE"). By installing, copying, or otherwise using the SOFTWARE PRODUCT, you agree to be bound by the terms of this EULA. If you do not agree to the terms of this EULA, promptly return the unused SOFTWARE PRODUCT to the place from which you obtained it for full refund.

SOFTWARE PRODUCT License:

The SOFTWARE PRODUCT is protected by copyright laws, international copyright treaties and the European Community Directive 91/250/EEC, as well as other intellectual property laws and treaties. The SOFTWARE PRODUCT is licensed, not sold.

1. GRANT OF LICENSE. This EULA grants you the following rights:

Software: You may install and use one copy of the SOFTWARE PRODUCT, or on its place, any prior version for the same operating system, on a single computer.

Storage/Network Use: You may also store or install a copy of the SOFTWARE PRODUCT on a storage device, such as a network server, used only to install or run the SOFTWARE PRODUCT on your other computers over an internal network; however, you must acquire and dedicate a license for each separate computer on which the SOFTWARE PRODUCT is installed or run from a storage device.

2. DESCRIPTION OF OTHER RIGHTS AND LIMITATIONS.

Limitations on Reverse Engineering, Decompilation and Disassambly: You may not reverse engineer, decompile, or disassamble the SOFTWARE PRODUCT, except and only to the extent that such activity is expressly permitted applicable law notwithstanding this limitations.

Rental: You may not rent or lease the SOFTWARE PRODUCT.

Software Transfer: You may permanently transfer all of your rights under this EULA, provided you retain no copies, you transfer all of the SOFTWARE PRODUCT (including all component parts, the media, printed materials and any upgrades) and the recipient agrees to the terms of this EULA. If the SOFTWARE PRODUCT is an upgrade, any transfer must include all prior versions of the SOFTWARE PRODUCT.

Termination: Without prejudice to any other rights, Number 5 Software may terminate this EULA if you fail to comply with the terms and conditions of this EULA. In such event, you must destroy all copies of the SOFTWARE PRODUCT and all of its component parts.

3. UPGRADES:

If the SOFTWARE PRODUCT is an upgrade from another product, weather from Number 5 Software or another supplier, you may use or transfer the SOFTWARE PRODUCT only in conjunction with that upgraded product, unless you destroy the upgraded product. If the SOFTWARE PRODUCT is an upgrade of a Number 5 Software product, you now may use that upgraded product only in accordance with this EULA. If the SOFTWARE PRODUCT is an upgrade of a component of a package of software programs that you licensed as a single product, the SOFTWARE PRODUCT may be used and transferred only as a part of that single product package and may not be separated for use on more than one computer.

4. COPYRIGHT:

All title and copyrights in and to the SOFTWARE PRODUCT (including but not limited to any images, photographs, animation's, video, audio, music, text, and apples incorporated into the SOFTWARE PRODUCT), the accompanying printed materials, and any copies of the SOFTWARE PRODUCT, are owned by Number 5 Software or its suppliers. The

SOFTWARE PRODUCT is protected by copyright laws and international treaty provisions. Therefore, you must treat the SOFTWARE PRODUCT like any other copyrighted material except that you may either (a) make one copy of the SOFTWARE PRODUCT solely for backup or archival purposes, or (b) install the SOFTWARE PRODUCT on a single computer provided you keep the original solely for backup or archival purposes. You may not copy the printed materials accompanying the SOFTWARE PRODUCT.

2. Getting Started

The following instructions tell you about minimum system requirements, how to install the Card Software running Windows 95 or windows NT 4.0 and start the program for the first time.

System Requirements

The recommended software and hardware configuration for you computer system to run the Card Software is:

· An IBM compatible PC with a Pentium microprocessor.

· 32 MB RAM.

· Hard Disk with at least 50MB free disk space.

· One CD-ROM 8X speed drive.

· Network Novel Systems, Microsoft Network or similar operating system, Windows 95 or NT 4.0 (Intel Processor only)

· VGA or SVGA graphics adapter and monitor.

· Mouse or other Windows-compatible pointing device.

· Serial port.

· SmartCard Reader and SmartCard Dongle.

Installation

MicrosoftÔ Windows version 95 or later is required to install and run the Card Software. You can run the Card Software on any system that can run Windows 95, if the system has enough RAM and hard disk space. If Windows 95 is not installed, run the setup program for Windows before trying to install the Card Software.

Running Setup on Windows 95

Insert the Card Software CD-ROM in your CD-ROM drive. The Card Software Setup Screen appears after a few moments.

If the Card Software Setup Screen does not show up automatically choose "Run" from the Windows 95 Start Menu

and type D:\setup, where D is your CD-ROM drive letter.

Follow the Setup instructions.

Running Setup on Windows NT 4.0

Insert the Card Software CD-ROM in your CD-ROM drive. The Card Software Setup Screen appears after a few moments.

If the Card Software Setup Screen does not show up automatically choose "Run" from the Windows 95 Start Menu and type D:\setup, where D is your CD-ROM drive letter.

Follow the Setup instructions.

Normal/Master Installation

Setup Instructions

The Language screen appears. Choose the desired language. *Click* Install Software.

The Welcome Dialog box appears. *Click* **Next** to continue the installation.

The license Agreement screen appears, if you agree with the license terms confirm with **Yes**.

Setup prompts you with the Setup Installation Type. Choose Normal/Master Installation and *click* **Next**.
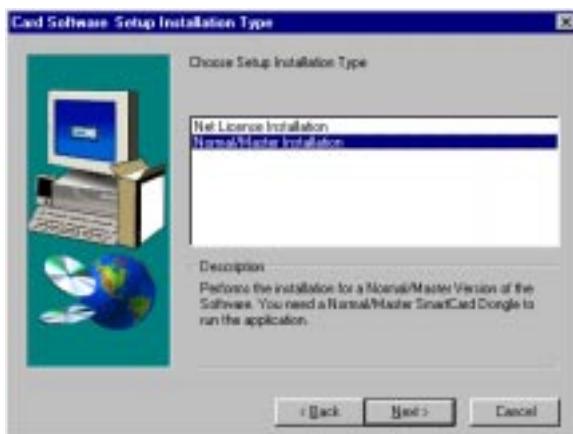
Setup prompts you with the default installation path. Confirm or change the Card Software directory. *Click* Next.

Setup prompts you with the default group folder. Confirm or change the Card Software Group folder. *Click* **Next**.

Setup will create a program group called Card Software and program icons for the installed programs.

The installation is complete when the setup dialog box confirms so. The Card Software setup will prompt you to reboot the system, highly recommended.

Net License Installation

Setup Instructions

The Language screen appears. Choose the desired language. *Click* Install Software.

The Welcome Dialog box appears. *Click* **Next** to continue the installation.

The license Agreement screen appears, if you agree with the license terms confirm with **Yes**.

Setup prompts you with the Setup Installation Type. Choose Net License Installation and *click* **Next**.
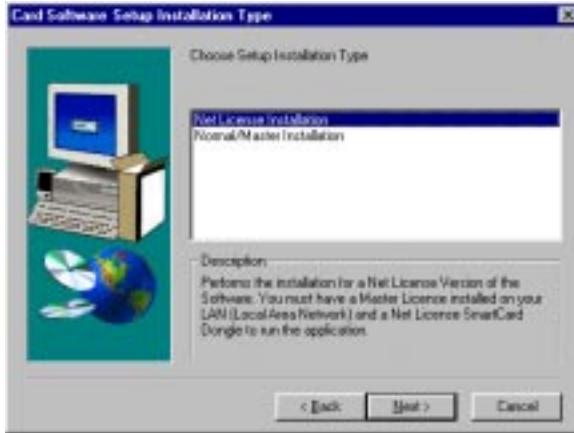
Use the Browse button to specify the full path for the Master Installation. Please remember this important notes:

· The drive mapping must be permanent (Reconnect at Logon).

· You cannot change the drive letter.

· This Network License always needs to know the Path to the Master Installation.

· You cannot execute this Network Version when the Master Computer is turned off.

Click **Next**.

Setup prompts you with the default installation path. Confirm or change the Card Software directory. *Click* **Next**.

Setup prompts you with the default group folder. Confirm or change the Card Software Group folder. *Click* **Next**.

Setup will create a program group called Card Software and program icons for the installed programs.

The installation is complete when the setup dialog box confirms so. The Card Software setup will prompt you to reboot the system, highly recommended.

Setup Options

Depending on your Card Software version and operating system, Setup will prompt you to install the Data Access Pack (Advanced Feature). Highly recommended unless you already have Data Access Pack installed.

The Data Access Pack installation will start.
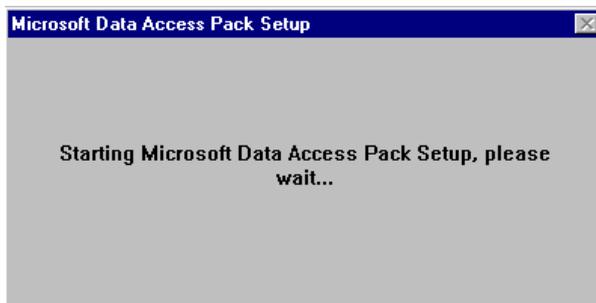
The Microsoft Data Access Pack Setup dialog box appears.
Setups prompts you with the default installation path. Confirm
or change the Data Access directory. *Click* **Ok**.
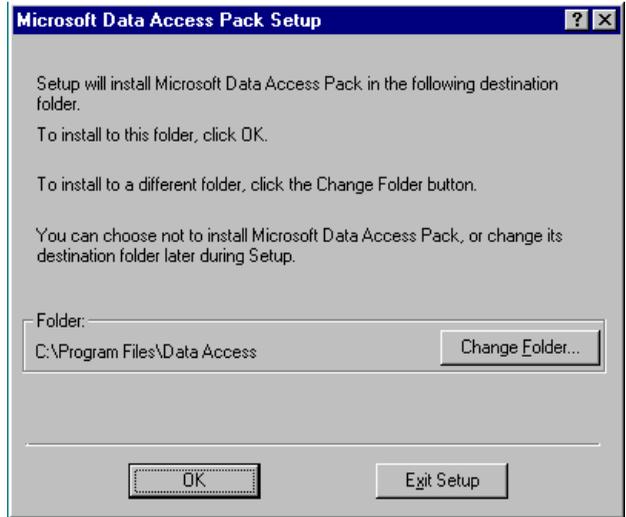
To start the installation *click* the large button.
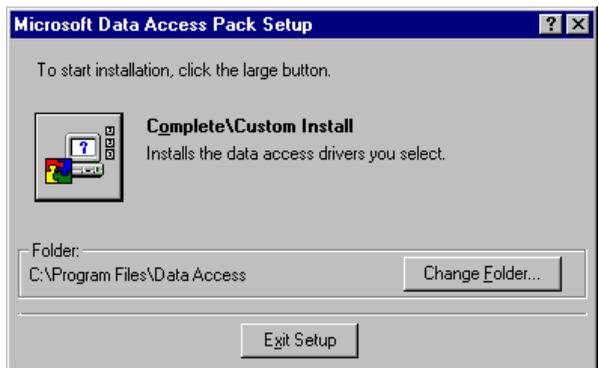
The Microsoft Data Access Pack - Maintenance dialog box appears. *Click* the Select All button, *click* **Ok.**
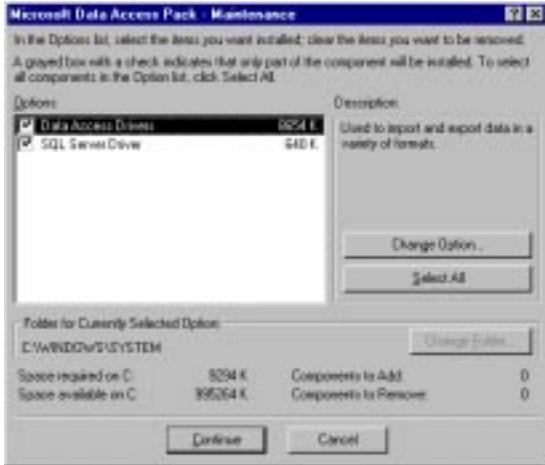
The Microsoft Data Access Pack installation is complete when the setup dialog box confirms so.

Starting/Quitting the Card Software

After you have installed the Card Software, you can start the application.

Connect the SmartCard reader to the serial port and enter the SmartCard Dongle delivered with the package which is the software key.

Note: The SmartCard Reader is connected to the serial port in a pass through manner, so you can connect it to the same serial port as your mouse.

Starting

- After you run Setup, you will see a program group in the Windows Program Manager called "Card Software" or another name you may have provided during installation.
- The "Card Software" program group includes icons for all the Card Software components you installed.
- Double *click* the Card Software program icon.
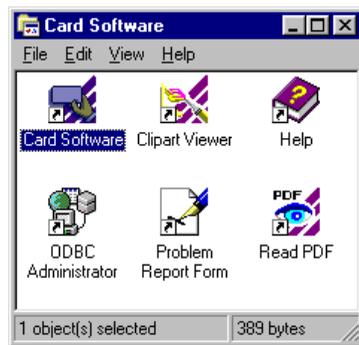
Starting Windows with the Card Software

- If you want to start the Card Software each time you start Windows, move or copy the Card Software icon to the Startup program group in Program Manager. For more information about starting programs automatically from within Windows, see your Windows documentation.

Quitting

- When you finish working with the program and are ready to quit the Card Software, choose the Exit command from the File menu (or press Alt+F4 on the keyboard). If you have made any changes since the last time you saved your card file, the Card Software prompts you to save the file before exiting. *Click* **Yes** to save the changes.

---

3. Learning the Card Software

The Card Software user manual will guide you through this powerful application, starting with creating a simple card working with objects and using system variables to the advanced features like Database, Image Acquisition Logins and Passwords. All about Printing and Encoding you find in Appendix A and B of this manual. Complementary the Card Software Help function is a complete online tool, you can use anytime you need information quickly or when your Card Software User Manual is not available.

Note: Some features described in this manual are not available in all Card Software editions.

Using the Card Software Manual

Before you start using the Card Software, it's important to understand the terms and typographical conventions we use in the documentation.

General Conventions

We use the following kinds of formatting in the text to identify special information:

- ¨ **Diamond bullet**: Step-by-step procedures. You can use procedural information by using both the mouse and keyboard. To choose a command from a menu, you can use either the mouse or a keyboard shortcut.
- **CAPITAL LETTERS**: Keys on the keyboard appear in small capital letters. For example, the Enter key appears as **ENTER**.
- When we ask you to press a combination of keys, you'll see them connected by a +. For example, **CTRL+P** means to press the **CTRL** key and the **P** key at the same time.
- **Capitalized Words**: Commands you choose from the menus or dialog boxes appear capitalized. For example, you choose the **Rectangle** command from the Draw menu.

- Also, tool and button names are capitalized. For example, you use the **Text Tool** to type text, and the **Bar Code Tool** to define a bar code.

Mouse Conventions

The Card Software makes use of both mouse buttons. Unless you've programmed it differently, the left mouse button is the primary mouse button. Whenever a procedure tells you to use the secondary mouse button, the documentation refers to it as the right mouse button.

- **"Point"** means to position the mouse pointer so the tip of the pointer rests on whatever you want to point to on the screen.
- **"Click"** means to press and then immediately release the left mouse button without moving the mouse.
- **"Double-click"** means to press and immediately release the mouse button twice without moving the mouse.
- **"Drag"** means to point, and then hold down the mouse button as you move the mouse. Releasing the mouse button completes the action.
- **"Right-click"** means to press and then immediately release the right mouse button with out moving the mouse.

Special Graphical Conventions

- **Note** - Indicates information that emphasizes or supplements important points of the main text.
- **Tip** - A type of note that helps you apply the techniques and procedures described in the text to your specific needs. A tip suggests alternative methods that may not be obvious and helps you understand the Card Software benefits and capabilities.
- **Important** - Provides information essential to the completion of a task. You can disregard information in a note and still complete a task, but you should not disregard an important note.
- **Caution** - A note that advises you that failure to take or avoid a specified action could result in loss of data.
- **Warning** - A note that advises you that failure to take or avoid a specific action could result in physical harm to you or the hardware.

- **Advanced Feature** – Describes alternative methods using advanced features of Card Software (not available in all editions, see chapter "23. Appendix C - Card Software Basic Features" to know if your edition supports a specific feature).

Using Online Help

You can view the Card Software Online Help Contents window by choosing **Contents** from the Help menu.

From this window, you can "jump" to more-specific information.

Getting Help

· You can get help in several ways. For example, you can use the **Help** button on the Upper Toolbar to get context-sensitive help about items on the screen and commands.

· Context sensitive help is always available by pressing the **F1** key from any screen.

· In addition, many dialog boxes and message windows contain a **Help** button. To use the comprehensive online index, open the Card Software Help Contents window. To use other features in Help, use the Help command. You can even get help about how to use the Help system. Choose **Using Help** from the Help menu.

Search Help Topic

· The fastest way to get help on a topic is to use the search feature. To open the Search dialog box, choose **Contents** from the Help menu, then *click* Search.

Online Help Information

· To see what's in Help, choose **Contents** from the Help menu in the Upper Toolbar. Then, *click* **Using Card Software**.

· You can display step-by-step procedures while you're working on a card. To do this, choose **Contents** from the Help menu and, from the Contents window, *click* **How To**.

· Scroll the screen to see the content covered in each Help entry, and click the entry you want. You can move or resize the Help topic window if it covers your card.

Topical Help

To find out about an item on the screen, *click* the **Help** button on the Upper Toolbar.

When the pointer changes to a question mark, choose the command or *click* the window item on which you want help. The Card Software displays the Help topic for the selected command or window item in the Help window.

The Main Card Software Window

· The main Card Software window, with its accompanying toolbars and menus, closely resembles the windows you work in for other Windows based programs. You will be working in the main window (and its sub-windows) as you design and print your cards.

· The following illustration identifies and names each part of the main Card Software window. The text explains how each part functions.

The Title Bar

· The title bar displays the name of the Card Software program and the name of the active card file.

The Menu Bar

· The Menu bar lists the available menus. A menu contains a list of commands, or actions, you can carry out with the Card Software.

Close Button

· Using the mouse, you can *click* the **Close** button to end your Card Software session.

Minimize, Maximize Button

· Using the mouse, you can *click* the **Maximize** button to enlarge the active program window so that it fills the entire desktop, or you can *click* the **Minimize** button to reduce the window to an icon.

Restore Button

· Using the mouse, you can *click* the **Restore** button a window to its previous size and location. The restore button is only available when your window is maximized.

The Scroll Bars

· When the Card Work Area is zoomed-in (enlarged), Scroll Bars appear that you can use to view information that exists beyond the borders of the window. When you can view all the contents of the window without scrolling, the Scroll Bars are absent. Drag a Scroll Box or *click* one of the Scroll Arrows to scroll the window and move the desired part of the card image into view.

The Standard Status Bars

· Messages appear toward the top and at the bottom of the window in areas called status bars. These messages describe what you are seeing and doing in the Card Software window as you work.

· The Upper Status Bar displays the x and y coordinates of the pointer, and the type, location, and size of the currently selected card object.

· The Lower Status Bar displays the name of the tool when selecting the tool's button.

· When you choose a command, the Lower Status Bar provides a short message telling you what that command will do.

The Toolbars

· You can use toolbars for quick access to some of the most commonly used commands and tools. The Standard Tool Bar contains mostly common Windows commands, the Database Tool Bar and the Drawing Tool Bar contains only Card Software command buttons.

Tooltips explaining the functions of each button are displayed if you hold the mouse pointer over the desired button.

Note: You must use a mouse to choose buttons on the toolbars. You cannot use the keyboard.

The Card Work Area

· All your work to lay out a card is done in the Card Work Area. This area displays a card outline depicting the physical limits of the card. Any objects placed outside the card borders will not be printed.

The Split Window Bar

Used to separate vertically the Card Work Area Window from the Database Window. The split window can be sized with the mouse.

The Database Window

Advanced Feature

Displays all data field names and provides a field to enter or edit data, for the current database.

Field Name

Advanced Feature

Display the database field names.

Data Field

Advanced Feature

Used to enter and display database data.

Screen Setup

· Using the command Toolbars on the View menu, you can display or hide any of the individual Card Software Toolbars.
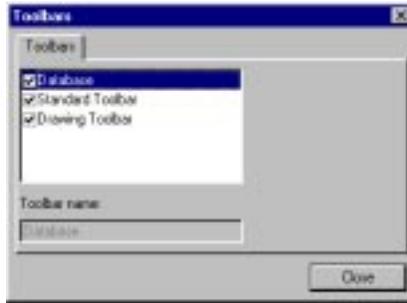
· Using commands on the view menu you can, also display or hide the card-edge guidelines (**CTRL+L**).

· The Show Grid and Grid Settings commands on the Options menu let you display or hide the layout grid (**CTRL+G**), and control grid spacing and color.

Zooming the Card Image

· The size of the card image can be changed by using the **Zoom In (+)** and **Zoom Out (-)** commands on the View menu. Exact placement of objects on the card is sometimes easier if the image is larger.

Working with the Card Software Commands

· A command is an instruction that tells the Card Software to perform an operation. The Card Software provides several ways for you to choose commands. You can choose commands from a menu or toolbar, or you can use shortcut keys.

Toolbar Commands

· The Card Software toolbars provide you with one-step access to lots of tasks. You can draw a rectangle, place a photograph, define a bar code, edit text and much more - all with just one *click* of a mouse button on one of the Card Software tools.

· For more information about each of the Card Software toolbars, see Chapter 15 Toolbars and Tools.

Menu Commands

· Commands are grouped in menus. Some commands carry out an action immediately; others display a dialog box so that you can select options. You'll know that a command will display a dialog box, if it is followed by three periods (...).

Mouse Shortcuts

· You can use a mouse shortcut to give you quick access an object's property sheet, or to display a shortcut menu.

¨ **To display an object's property sheet.**

1. *Point* to the object.
2. *Click* the *right* mouse button. The object is selected, and its property sheet appears.
3. Choose the property you want to change.
4. When you have finished with the property dialog box, *click* **OK** or **Cancel**, or press **ESC**.

¨ **To display the Shortcut menu.**

1. Move the mouse pointer to a place not on an object.
2. *Click* the *right* mouse button. The Shortcut menu appears.

```
┌─────────────────────────┐
│ Select All              │
├─────────────────────────┤
│ Zoom In                 │
│ Zoom Out                │
├─────────────────────────┤
│ Show Grid               │
│ Show GuideLines         │
├─────────────────────────┤
│ Overlay Clipping...     │
└─────────────────────────┘
```
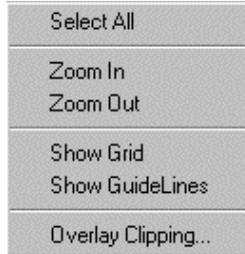
3. Choose the action you want to perform.

¨ **To display the Shortcut menu when you have multiple objects selected.**

1. Move the mouse pointer over the selection.
2. *Click* the *right* mouse button. The Shortcut menu appears.

```
┌─────────────────────────┐
│ Delete All              │
├─────────────────────────┤
│ Move To Front           │
│ Move To Back            │
├─────────────────────────┤
│ Duplicate Selection     │
└─────────────────────────┘
```

3. Choose the action you want to perform.

Shortcut Keys

·   You can choose some commands by pressing the keyboard shortcut keys listed on the menu to the right of the command.
·   The Card Software uses many of the shortcut keys found in other Windows programs. You find a list of shortcut keys in Chapter 16 - "Keyboard Shortcuts".

---

4. Creating Cards

This section explains the procedures for opening existing card files, saving your work and creating the layout of a new card.

Opening and Saving Card Files

You'll find that opening and saving your card files are pretty much the same as in other Windows programs.

Opening Card Files

To create a new card at any time, *click* the **New** button on the Standard toolbar. To quickly open one of the last cards you worked on, choose it from the list of recently used files at the bottom of the File menu.

To open an existing card, *click* the **Open** button on the upper toolbar. When the Open dialog box appears, select the document in the File Name box, and then *click* **OK.**

If you don't see the Card you want

· The File Name box initially lists card files in the directory in which you last saved or opened a card. If the card file you want is not listed, click another drive and/or directory.

· If you choose, you can open several card files during a Card Software session. Use the methods listed above to select the desired card files. If more than one window is open, the title bar for the active window (the one in which you are working) is a different color or intensity than other title bars.

Saving Card Files

Until you give a new card document a unique name, the Card Software displays in the title bar a temporary name. The first new document is CARD1, the second, CARD2 and so on.

🖫 To save a card on disk, *click* the **Save** button on the Standard tool bar. When you save a card for the first time, the Card Software displays the Save As dialog box so that you can type a name for the card file.

Naming a Document

· To make it easier to find your documents, you can use long, descriptive filenames. The complete path to the file, including drive letter, server name, folder path, and filename, can contain up to 255 characters. Filenames cannot include any of the following characters: forward slash (/), backslash (\), greater-than sign (>), less-than sign (<), asterisk (*), question mark (?), quotation mark ("), pipe symbol (|), colon (:), or semicolon (;).

Displaying Card Information

· You can display information about the current card. From the View menu, choose **Card Info**. The Full Card Document Information box appears. This selection displays the name of the person who was the last to work with the card, and the last save and print dates.

· To see more technical detail about the card, *click* **Tech. Details.** The Card Draw Technical Information dialog box appears. When finished viewing, *click* **OK**.

Creating a Basic Card

This section explains the processes involved in creating a basic card using a few of the most common tools.

Card Setup

A card can be created in either portrait (print across the narrow side of the card) or landscape (print across the wide side of the card) orientation. The card defaults to landscape orientation. To set the card orientation to portrait, on the File

menu choose **Card Setup**. In the Card Setup dialog box, *click* **Portrait**. The card orientation can be changed at any time.

Note: For more information on card setup when working with a windows printer driver see Chapter 21. Appendix A - Printing & Ribbon.

Adding a Line

¨ **To add a horizontal or vertical line**

1. On the drawing toolbar, *click* the **Line** tool; the pointer changes to a hand with the Line icon.
2. Move the pointer to the point on the card where you want to place one end of the line.
3. Press and hold the left mouse button and *drag* in a horizontal or vertical direction. As you *drag*, a line is drawn, with one end fixed where you began to *drag*, and the other end following the pointer. Continue dragging until the line is the desired length.
4. Release the mouse button. The line appears on the card.

Adding a Rectangle

¨ **To add a rectangle**

1. On the drawing toolbar, *click* the **Rectangle** tool; the pointer changes to a hand with the Rectangle icon.
2. Move the pointer to the point on the card where you want to place the upper left corner of the rectangle.

3. Press and hold the left mouse button and *drag* in any direction. As you *drag*, a rectangle forms with one corner fixed where you began to *drag*, and the other corner following the pointer. Continue dragging until the rectangle is the desired size.

4. Release the mouse button. The rectangle appears on the card.

Adding Text

¨ **To add text**

T **1.** On the drawing toolbar, *click* the **Text** tool; the pointer changes to a hand with the Text icon.

2. Move the pointer to the point on the card where you want to place a corner.

3. Press and hold the left mouse button and *drag* in any direction. As you *drag*, a rectangle forms with one corner fixed where you began to drag, and the other corner following the pointer. Continue dragging until the rectangle is the desired size.

4. Release the mouse button. The Text Properties dialog box appears.
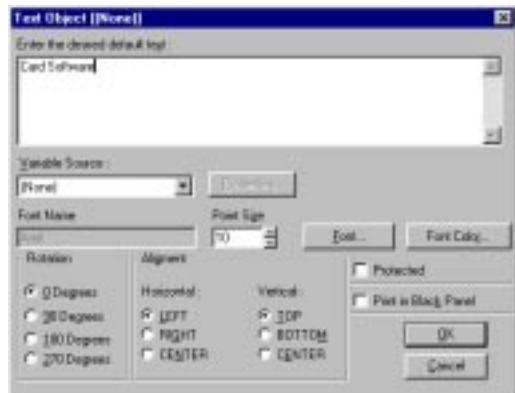
5. Type some text into the box, for example: "Card Software".

6. *Click* **OK** to complete the action.

Adding an Image

¨ **To add an Image to the card**

🖼 **1.** On the **Drawing toolbar**, *click* the **Image tool**; the pointer changes to a hand with the Image icon.

2. Move the pointer to the point on the card where you want to place the upper left corner of the image.

3. Press and hold the left mouse button and *drag* in any direction. As you *drag*, a rectangle forms with one corner fixed where you began to *drag*, and the other corner following the pointer. Continue *dragging* until the rectangle is the desired size.

4. Release the mouse button. The Image Properties dialog box appears.

Image Object [(None)]	✕
Image Width	20 millimeters
Image Height	20 millimeters
Variable Source :	
(None) ▼	Properties...
☑ Keep Aspect	☐ Protected
Rotation	☐ Print in Black Panel
⦿ 0 Degrees	
○ 90 Degrees	
○ 180 Degrees	Tools...
○ 270 Degrees	Open from File...
Preview	Scan...
	OK
	Cancel
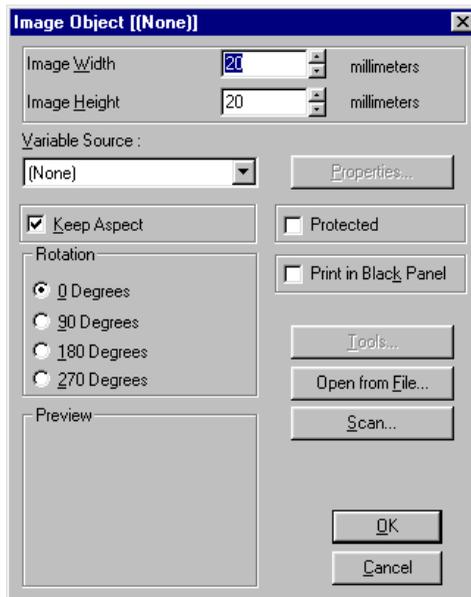
5. *Click* **Open from File**. The Import Bitmap dialog box appears.

6. Choose a file name that has one of the extensions listed in the List Files of Type box, for example, tiger.bmp. *Click OK*. The image will appear on the screen with its upper left corner at the position you clicked in step 3.

Note: The previous steps showed you how to add a photograph (or other artwork) to your card from a bitmap file. You can also add an image that is not in a file by using the Scan… button, or the VfW Image Source. See Chapter 12 - "Image Acquisition"

Tip: Use the Card Software Clipart Viewer to choose and import an image from your Card Software 4.0 CD-ROM. See Chapter 6 - "Clipart Viewer"

Adding a Bar Code

¨ **To add a bar code to the card**

▦ **1.** On the drawing toolbar, *click* the **BarCode** tool; the pointer changes to a hand with the BarCode icon.

2. Move the pointer to a place on the card where you want to place a corner of the barcode.

3. Press and hold the left mouse button and drag in any direction. As you *drag*, a rectangle forms, with one corner fixed where you began to *drag*. The other corner follows

the pointer. Continue dragging until the rectangle is the desired size.

4. Release the mouse button. The Barcode Properties dialog box appears.

5. Select a bar code **Style** from the list. Card Software defaults to Code 39, but you can choose from among the 20 styles listed.

6. Type the data you want to appear in the barcode.

7. Select the barcode **Ratio** from among the four listed.

8. If you want the bar code printed in an orientation other than horizontal (0 Degrees), select a **Rotation** value of 90, 180, or 270 degrees. The rotation is measured clockwise from horizontal.

9. If you want the bar code to print with the best black contrast to a white or light colored background, select the **Print in Black Panel** check box. This will print the barcode with the black panel of the ribbon instead of using the three ribbon colors to process black. Bar codes require high contrast for applications where verification is required.

10. The five remaining check boxes pertain to the characteristics of the printed barcode. See Chapter 17 "About Bar Codes."

11. *Click* **OK**. The bar code will appear on the card.

Adding a PDF Symbol

¨ **To add a PDF Symbol**

1. On the drawing toolbar, *click* the **PDF Symbol** tool; the pointer changes to a hand with the PDF icon.
2. Move the pointer to a place on the card where you want to place a corner of the PDF symbol.
3. Press and hold the left mouse button and *drag* in any direction. As you *drag*, a rectangle forms, with one corner fixed where you began to *drag*; the other corner follows the pointer. Continue dragging until the rectangle is the desired size.
4. Release the mouse button. The PDF Symbol Properties dialog box appears.

5. Type the data you want to appear in the PDF symbol.
6. If you want the PDF symbol printed in an orientation other than horizontal (0 Degrees), select a **Rotation** value of 90, 180, or 270 degrees. The rotation is measured clockwise from horizontal.

7. If you want the PDF symbol to print with the best black contrast to a white or light colored background, select the **Print in Black Panel** check box. This will print the PDF symbol with the black panel of the ribbon instead of using the three ribbon colors to form a "process" black. Use Print in Black Panel for the best results.

8. The five remaining check boxes pertain to the characteristics of the printed PDF symbol. See Chapter 18 "About PDF Symbols"

9. *Click* **OK**. The PDF symbol will appear on the card.

5. Working with Objects

This section provides information on objects, their properties, and how to edit them.

Card Software Objects

With the exception of magnetic encoding information and Smart Card data, all cards are made up of objects. Lines, text, images, bar codes are objects. What you can do with an object depends on whether you created it in the Card Software or you inserted it from another application.

Once you know how to manipulate the different types of objects, you've mastered a lot of what's involved in creating cards.

Terms That Apply to Objects

As you've already discovered, objects are the key building blocks in the Card Software. Just about everything you work on is an object. There are different types of objects, and the behavior of an object depends on its type. The Card Software objects are native to the Card Software; embedded objects are objects you create in another application. Some of the terms used to describe working with objects may be new to you.

· **Object**: The text, lines, and bar codes that you create using the Card Software tools and the pictures you import from other applications.
· **Property**: Each aspect of an object that you can manipulate using the Card Software tools and commands, including size, color, line width, and content.
· **Sizing handle**: The square at each corner and along the sides of a selected object. Dragging a sizing handle resizes the object.
· **Selection rectangle**: The box framed by the sizing handles when an object is selected. When you click an object to select it, the selection rectangle appears.
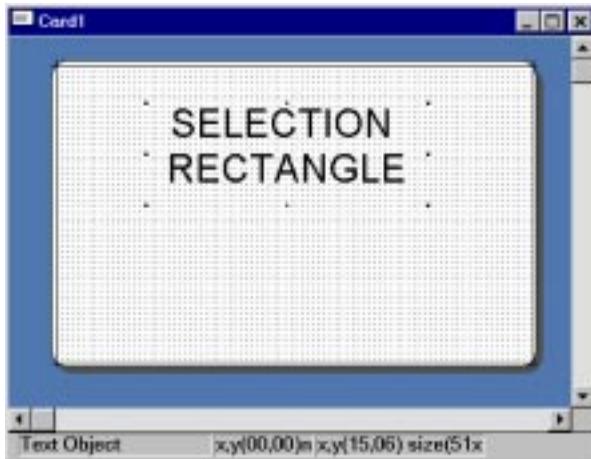
- **Picture**: An image from another application. It can have some, but not all, of the attributes of an object created in the Card Software. You can move and resize a picture and change its rotation.
- **Grid**: An invisible network of lines that covers the card. As you draw objects, their corners align on or "snap to" the nearest intersection of the grid, if **Snap-to-Grid** is checked in the grid settings dialog box (on the Options menu). Although you can't see the grid lines, the intersections of the lines appear as dots on your screen. You can turn the grid on and off using the **Show Grid** command on the Options menu (**CTRL+G**).
- **Stacking**: Placing objects on top of one another. Each object is separate from any other object as well as from the card background. Although the objects seem to be drawn on a flat card, it's helpful to think of objects as pieces of paper in a stack. The object you draw first is on the bottom of the stack; the most recently drawn object is added to the top of the stack. The "stacking order" is important because the object on the top of the stack can cover those underneath it. You can see this effect when you stack one filled rectangle on top of an-other.

Selecting and Deselecting Objects

You need to tell to the Card Software, which object you want to work with. To do this, you must select it.

¨ **To select one object**

1. Touch a visible part of the object with the mouse pointer, and then *click*. You select an object in a stack in the same way.
2. Once it's selected, you're free to rotate it, change its size, or color, or move it to another location.

¨ **To select multiple objects**

1. Hold down the **SHIFT** key and click each object you want to select.

- or -

2. Move the pointer outside of the objects you want to select.
3. Press and hold the left mouse button and *drag* in any direction. As you *drag*, a rectangle forms, with one corner fixed where you began to *drag*, and the other corner following the pointer. Continue dragging until the rectangle encloses all the objects you want to select.
4. Release the browse button. The objects enclosed by the rectangle are selected.

¨ **To select all objects**

1. From the Edit menu, choose **All**, or press **CTRL+A**.

¨ **To deselect objects**

1. **Click** anywhere outside the object(s), or press **Esc**.

Tip: An object will be selected automatically if you *right-click* the object to edit its properties.

Resizing Objects

You can change the size of an object by dragging one of the sizing handles that surround a selected object.

Tip: If you want to resize an object (except a bar code) by an exact amount or to a specific size, use the object's property dialog box.

¨ **To resize an object**

1. Select the object.
2. Move the mouse pointer over a sizing handle. The pointer changes appearance to indicate the direction in which you can resize the object.
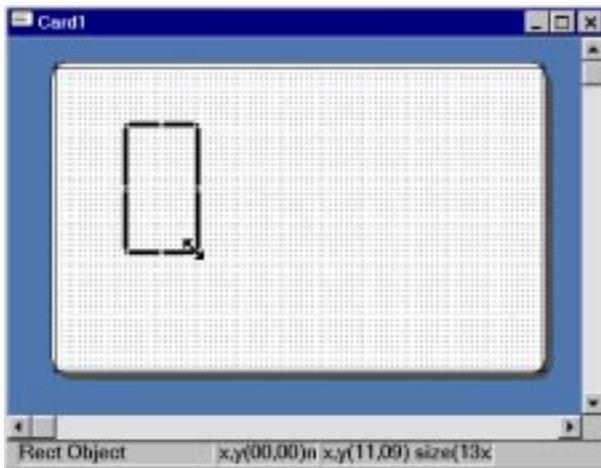
3. *Click* and *drag* a sizing handle until the outline of the object is the right shape and size.

Resizing Text

¨ **To resize text**

1. Select the text object.
2. **Right-click** the object. The Text Properties dialog box appears.
3. Type or select the desired Point Size.
4. *Click* **OK**. The text is changed to the new size.

Note: See "Editing Object Properties" for more detailed information.

Resizing a Line

¨ **To resize a line**

1. Select the line. Sizing handles appear on each end of the line.
2. *Drag* one of the sizing handles to make the line the length you want.

Resizing a Bar Code

You can resize a bar code only by using the sizing handles. The bar code property sheet does not have width and height information.

Important: Resizing a bar code requires special consideration to maintain the correct aspect ratio and data density for the bar code type being printed. See Chapter 17, "About Bar Codes."

Resizing a PDF Symbol

You cannot resize a PDF Symbol. It's appearance depends on the amount of encoded Data and the output resolution settings. See Chapter 18 - "About PDF Symbols".

Moving and Aligning Objects

Naturally, you'll want to move objects on your cards as you create them. And sometimes you'll need to line up objects in a particular way - along the bottom of the card, perhaps, or with each other.

Moving Objects

¨ **To move an object**

1. Select the object. When you move an object, a dotted outline appears as you **drag**.
2. *Drag* the object to its new location.

Tip: You can place an object more precisely if it's not trying to snap to the grid. Disable the Snap to Grid checkbox in the Grid Settings dialog box from the Options menu (**CTRL+H**).
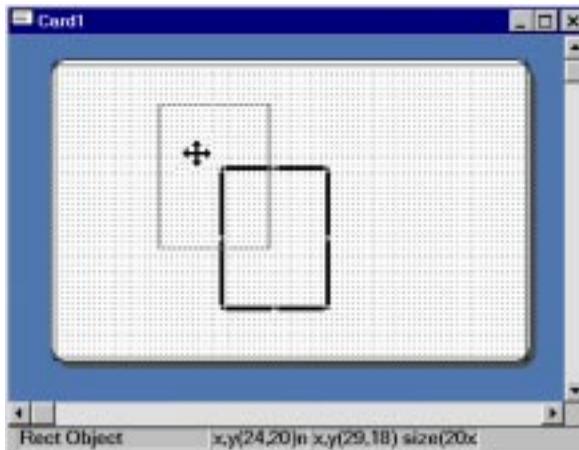
Warning: If the card work area is zoomed to a high level clicking on an object will align it's right border with the right border of the card workspace window. Avoid moving objects in a high zoom level.

Aligning Objects

You can align objects by using the Card Software **Snap to Grid** feature.

¨ **To align objects**

1. From the Options menu, select **Show Grid** (**CTRL+G**). The grid will appear on the card.
2. From the Options menu, select **Grid Settings**. The Grid Settings dialog box will appear.
3. Select the **Snap to Grid** checkbox. Type or select the Spacing Width and Height to provide adequate grid spacing.
4. Select and move the objects to be aligned. The upper left corner of the object will snap to the grid, providing a reference location for alignment.

Rotating Objects

You can rotate bar codes, images, and single lines of text in 90 degrees increments.

¨ **To rotate an object**

1. Select a bar code, image, or single-line text object.
2. *Right-click* the selected object to display the object's property sheet.
3. Select the desired rotation amount.
4. *Click* **OK**. The object will be rotated to the new position.

Tip: To rotate the entire card 180 degrees when the card is printed, select Rotate 180 degrees in the Card Print dialog box.

Stacking Objects

When you're working with objects, you'll find that you sometimes stack them to get the effect you want. When you stack objects on top of each other, they overlap. Sometimes you'll want to change their order - put the top object on the bottom, for example.

The Card Software has two commands you can use to move objects up or down in a stack. Having these commands means you don't have to keep track of the order of the objects as you draw them. That is, you don't have to draw the bottom object first, then the object that would be next on the stack, and so on.

You can draw objects in any order and then move them up and down the stack as needed.

¨ **To stack an object**

1. Select the object you want to move up or down in the stack.
2. On the upper toolbar, *click* the **Move to Front** or the **Move to Back** tool.
3. The selected object will be placed at the front or the back of the stack.

Tip: If you are working with stack of three objects and want to place the front object in the middle, select the middle object and move it to the front.

Duplicating Objects

Duplicating an object creates a copy of the object that's slightly offset from the original.

The Duplicate command doesn't place a copy of the object on the Clipboard.

¨ **To duplicate an object**

1. Select the object.
2. From the Edit menu, choose **Duplicate Item** or press **CTRL+D**.
3. The duplicated item appears on top of the object you selected. *Drag* it to place it where you want it.

Tip: You can use the Duplicate command to make an array of objects.

Editing Object Properties

Each object has certain properties associated with it. You can change the properties of an object editing its Object Properties dialog box.

The Card Software provides two ways to display an object's property dialog box: using a menu command or using a mouse shortcut.

¨ To use a menu command to edit an object's properties

1. From the Edit menu, choose **Item List**. The Edit Item List dialog box appears.

2. Select an object from the List of Card Items.
3. *Click* **Edit Props…**. The Object Property dialog box appears.
4. Examine or change any properties.
5. *Click* **OK.**

Note: If you select an image you can export it (the **Save As** dialog box appears) to any directory in your computer system. See later in this chapter in section "Item List".

¨ To use a mouse shortcut to edit an object's properties

1. In the Card Work Area, *right-click* the object whose properties you want to edit.
2. The Object Properties dialog box appears.
3. Examine or change any properties.
4. *Click* **OK.**

Line Properties

Line properties are:

·   **Line Length**: Enter the desired line length.
·   **Line Width**: Enter the desired line width.
·   **Color**: *Click* Color. The Color dialog box appears. Select the desired color. *Click* **OK**.
·   **Protected**: If checked, you can turn the object not selectable enabling the '**Activate Protected Objects**' function from the Options menu.

Note: You can set a default line width. From the Options menu, choose Change Line Width. Enter the desired default line width. *Click* **OK**. All new line objects, including rectangles, will be drawn with the new width.

Rectangle Properties

Rectangle properties are:

·   **Rectangle Width**: Enter the desired width.
·   **Rectangle Height**: Enter the desired height.
·   **Line Width:** Enter the desired line width.

- **Color**: *Click* Color. The Color dialog box appears. Select the desired color. *Click* **OK**.
- **Protected**: If checked, you can turn the object not selectable enabling the '**Activate Protected Objects**' function from the Options menu.

Filled Rectangle Properties
Filled Rectangle properties are:

- **Rectangle Width:** Enter the desired width.
- **Rectangle Height:** Enter the desired height.
- **Color**: *Click* Color. The Color dialog box appears. Select the desired color. *Click* **OK.**
- **Protected**: If checked, you can turn the object not selectable enabling the '**Activate Protected Objects**' function from the Options menu.
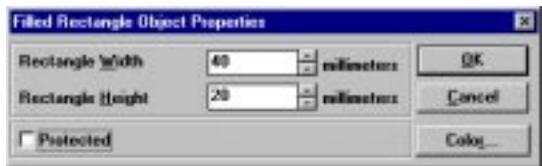
Text Properties

Text properties affect the position of the text on the card, and its appearance. How your text looks depends on the attributes you assign to it. (Think of an attribute as a characteristic of the text - its font, size, color, whether it is italic or boldface, and so on.)
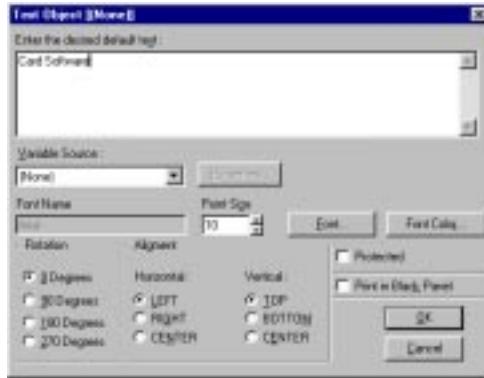
Style	Examples of text attributes
Regular:	Card Software works wonders.
Bold:	**Card Software works wonders.**
Italic:	*Card Software works wonders.*
Bold Italic:	***Card Software works wonders.***

You use the Font and the Font Color dialog boxes to change text attributes.

Note: The attributes you select apply to all the text comprising the selected text object. You cannot, for example, make one word bold and leave the rest of the text regular. If you want text with different attributes, use the Text tool to create another text object. Then, apply the desired attributes to the new text object.

Text properties are:

- **Text**: Type the text you want to appear on the card.
- **Font type and style**: *Click* Font. The Font dialog box appears. Select the desired font and style.
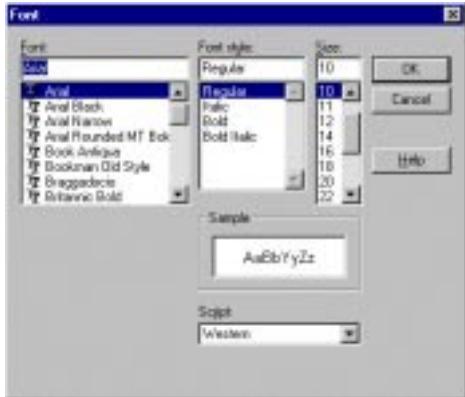
- **Point Size**: Enter the desired size. Point size can also be changed from the Font dialog box.
- **Font Color**: *Click* Font Color. The Color dialog box appears. Select the desired color.

- **Rotation**: If you are printing only one line of text, you can rotate the text from the default horizontal orientation. Select a rotation value of 90, 180, or 270 degrees. The rotation is measured clockwise from horizontal.

Note: The Rotation property is unavailable if there is more than one line of text.

·   **Alignment**: Determines the position of the text on the card. Select the desired horizontal and vertical text alignment.
Horizontal alignment specifies how the text is aligned horizontally in respect to the text box on the card.

Vertical alignment specifies how the text is aligned vertically in respect to the text box on the card.

Note: The vertical alignment options are unavailable if there is more than one line of text.

·   **Print in Black Panel**: If you want the text to be printed with the black panel of the ribbon, select the Print in Black Panel check box.
·   **Protected**: If checked, you can turn the object not selectable enabling the '**Activate Protected Objects**' function from the Options menu.

Selecting and Editing Text

Important: You cannot edit text directly on the screen in the Card Work Area. You edit text only by displaying it in the Text Properties dialog box.

Note: In the following sections, when the manual refers to editing text it means adding, replacing, deleting or otherwise changing the text box content, not the text attributes.

¨ Edit text

1. *Right-click* the text object you wish to edit.
2. The Text Properties dialog box appears.
3. Using the techniques listed below, select the text you want to edit.
4. Perform the desired alterations.
5. *Click* **OK**.

¨ Select text using the mouse

1. Point where you want the selection to begin, and then drag over the text.
2. To select a single word, double-click the word.

¨ Select text using keyboard shortcuts

· For keyboard enthusiasts, selecting text using the keyboard is often faster than using the mouse.

To select	Press
One character right:	SHIFT+RIGHT ARROW
One character left:	SHIFT+LEFT ARROW
To end of word:	CTRL+SHIFT+RIGHT ARROW
To start of word:	CTRL+SHIFT+LEFT ARROW
One line up:	SHIFT+UP ARROW
One line down:	SHIFT+DOWN ARROW

Deleting Text

¨ Delete a character

1. Position the pointer after the character you want to delete, click and then press **BACKSPACE**.

¨ **To delete a block of text**

1. *Drag* across the text to highlight it, and then press **BACKSPACE** or **DELETE**.

Cutting, Copying and Pasting Text

¨ **Cut or copy and paste a block of text**

1. Drag the text to select it; then, *press* **CTRL+X** (cut) or **CTRL+C** (copy).
2. Position the pointer where you want to paste the text and *click*.
3. With text on the Windows clipboard (cut or copied), *press* **CTRL+V** (paste).

Image Properties

Image properties are:

·   **Image Width**: Select the desired width for the image.
·   **Image Height:** Select the desired height for the image.
·   **Keep Aspect**: Select this check box to keep the same horizontal to vertical aspect ratio when changing the image size. This will prevent image distortion.
·   **Rotation**: You can rotate the image from the default horizontal orientation. Select a rotation value of 90, 180, or 270 degrees. Rotation is measured clockwise from horizontal.
·   **Protected**: If checked, you can turn the object not selectable enabling the '**Activate Protected Objects**' function from the Options menu.
·   **Print in Black Panel:** If you want the image to be printed with the black panel of the printer ribbon, select the **Print in Black Panel** check box. Print in Black Panel is recommended for signature files or similar.

Note: *Double Clicking* an image will distort it occupying the sizing rectangle completely. *Double Click* again to return to the previous appearance

---

Image Tools

Click **Tools**. The Image Tools dialog box appears. A collection of tool buttons and menu commands are available to enhance the selected image.

Edit Menu

- **Undo**: Reverses the last command performed and returns the image to its previous state. Quickly perform this command clicking the corresponding tool button.
- **Keep Ratio:** The tracker rectangle maintains its previously defined height and width relation.

Image Menu

- **Adjust Colors:** The command Contrast decreases or increases an image contrast by moving the RGB (red , green, blue) tracker bar. Unlock the control field Lock to change values for RGB separately. Quickly perform this command clicking the corresponding tool button. The command Brightness decreases or increases image brightness by moving the RGB tracker bar. Unlock the control field Lock to change values for RGB separately. Quickly perform this command clicking the corresponding tool button.
- **Effects**: The command Blur decreases the contrast between pixels, the image appears smoother. Sharpen increases the contrast between pixels, the image appears more focused. Sharpen More has the same effect, but with higher intensity. High Contrast lets you set a threshold value to kodalith an image
- **Grayscale**: Converts the image from color to gray
- **Remove Noise**: Removes graining by averaging areas of the image.
- **Crop**: This command is only available, after selecting an image area with the select button from the image tools toolbar. Define the area you want to keep by dragging and resizing the selection rectangle. Then use the command Crop from the Image menu.
- **Resize**: Select the desired value, then click Resize.
- **Kodalith**: Displays the Input Values dialog box. Enter the desired value, then click OK.

Exit Menu
· **Exit**: Closes the Image Tools dialog box, saving all settings made.

Cancel Menu
· **Cancel**: Closes the Image Tools dialog box, not saving any settings made.

Image Tools Toolbar
Gives you fast access to the main image tools commands

· **Arrow**: Deselects Zoom and Crop tool
· **Select**: The mousepointer changes to a fine cross. Define the area you want to crop by dragging and resizing the selection rectangle.
· **Zoom**: Select this tool to zoom in (by leftclicking) or out (by rightclicking).
· **Undo**: Reverses the last command performed and returns the image to its previous state.
· **Brightness and Contrast:** Fast access to adjust image colors as described above.

Bar Code Properties
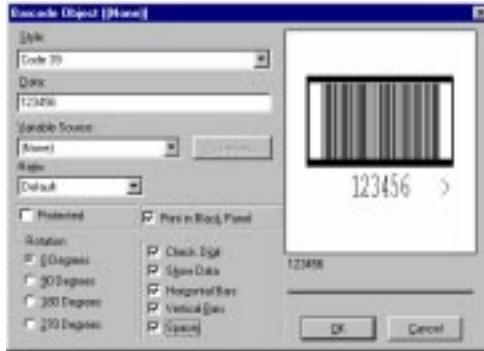
Bar code properties are:

- **Style**: Select the type of bar code you wish to print.
- **Data**: Type the data you want to appear in the bar code. Ensure the data is valid for the selected bar code style.
- **Ratio**: Select the desired bar code ratio.
- **Rotation**: You can rotate the bar code from the default horizontal orientation. Select a rotation value of 90, 180, or 270 degrees. Rotation is measured clockwise from horizontal.
- **Print in Black Panel**: If you want the bar code to be printed with the black panel of the printer ribbon, select the Print in Black Panel check box. Print in Black Panel is recommended for best contrast and readability.
- **Check Digit**: Select this check box if you want a check digit to be added to the data when the bar code is printed.
- **Show Data:** Select this check box if you want the data to be printed in human readable form below the bar code symbol.
- **Horizontal Bars**: Select this check box if you want horizontal protection bars added to the printed bar code symbol.
- **Vertical Bars**: Select this check box if you want vertical bars added to the printed bar code symbol.

- **Spacer**: Select this check box if you want a spacer character added to the printed bar code symbol.
- **Protected**: If checked, you can turn the object not selectable enabling the '**Activate Protected Objects**' function from the Options menu.

Note: While some bar codes will accept numbers, letters and symbols, others will accept only numbers. See Chapter 17, "About Bar Codes."

PDF Symbol Properties
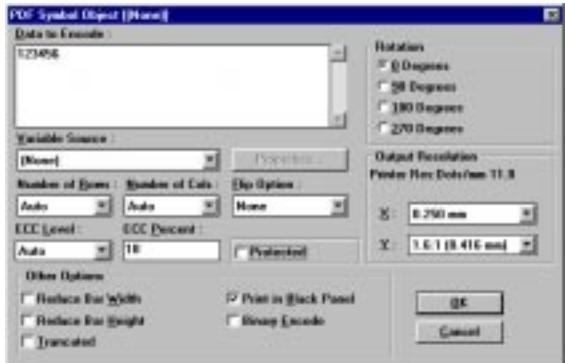
PDF symbol properties are:

- **Data to Encode**: Type the data you want to appear in the bar code. Ensure the data is valid for the PDF bar code style.
- **Number of Rows**: Select the desired number of rows.
- **Number of Columns**: Select the desired number of columns.
- **ECC Level**: Select the desired ECC level.
- **ECC Percent**: Select the desired ECC percent, if ECC level is set to Auto.
- **Flip Option:** Select the desired flip option: None, Left/Right, Top/Bottom, or Flip Both.

- **Protected**: If checked, you can turn the object not selectable enabling the '**Activate Protected Objects**' function from the Options menu.
- **Output Resolution X, Y**: Select the desired x and y resolution. This specifies the symbol's aspect ratio, used during symbol encoding for row and column calculations.
- **Rotation**: You can rotate the bar code from the default horizontal orientation. Select a rotation value of 90, 180, or 270 degrees. Rotation is measured clockwise from horizontal.
- **Reduce Bar Width**: Select to reduce the bar width.
- **Reduce Bar Height**: Select to reduce the bar height.
- **Print in Black Panel**: Select if you want the bar code to be printed with the black panel of the printer ribbon. Print in Black Panel is recommended for the best contrast and readability.
- **Binary Encode**: Select to encode the data in binary.
- **Truncated**: Select to truncate.

Note: For more information on the characteristics of PDF symbols see Chapter 18, "About PDF symbols."

Overlay Properties
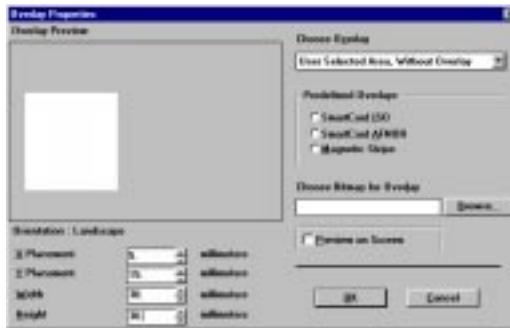
Overlay properties are:

- **Overlay coverage**: From the Choose Overlay box, select the overlay coverage desired.

- **Predefined Overlay**s: If the selected overlay coverage was "**Predefined Selected Area Without Overlay**," select one of the option buttons.

Tip: If you select one of the Predefined Overlays option buttons, the overlay coverage box will automatically be set to "**Predefined Selected Area Without Overlay**."

- **Bitmap**: If the selected overlay coverage was "**Bitmap Based Overlay**," type the path of the *.bmp (bitmap) file you wish to use as overlay pattern. If you don't know the file name, click Browse to select the file. The Bitmap Based Overlay concept was designed to provide the possibility to create a hologram effect on the printed card. It is based on a monochrome pattern, which tells the printer to spare out all dark areas in the bitmap when printing the overlay, which produces the "hologram" effect.

Tip: Use black & white images for bitmap overlay. Anyway, you may use a colored bitmap. The Card Software will automatically convert your bitmap to Black & White.

- **Preview on Screen**: Select this checkbox if you want to see the overlay depicted on the screen. For the Bitmap Based Overlay there is no preview on screen.
- **X, Y Placement**: Use these boxes if the selected overlay coverage was "User Selected Area, With Overlay" or "User Selected Area, Without Overlay." They define the horizontal (X) and vertical (Y) location of the upper-left corner of the overlay area. The overlay in this area is printed or not printed depending on which user selected area was chosen.
- **Width, Height**: These boxes define the size of the overlay area, it's origin (0,0) is defined by the X, Y Placement values.

Items List

- To open the Items List dialog box select **Items List from** the edit menu or press **Ctrl+I.** You can change object properties directly from this dialog box, useful if you want to change small or hidden items. You also can export images (in bitmap format, *.bmp) from this menu.

Note: Only image and text objects have a preview.

- **Export**: Select an image and *click* this button to export it. The Save As dialog box appears. Provide a filename for your image. It will be saved as bitmap (*.bmp)
- *Edit Properties*: Select any object and *click* this button. The corresponding Object Properties dialog box opens. Perform the changes you want and confirm with **OK**. Changes are applied immediately at the card workspace.
- **Delete**: *Click* this button to delete permanently the selected item. Confirm with **OK**.
- **Close**: Exit Edit Item List dialog box.

6. Clipart Viewer

The Clipart Viewer is a simple, but powerful tool to browse through the clipart samples, which are provided with the Card Software CD-ROM. You also can use it for any other clipart library, assembled by bitmap (*.bmp) images.

The Clipart Viewer Utility
Starting Clipart Viewer
¨ **Open the Clipart Viewer**

1. Open the "Card Software" program group and ***double-click*** the **Clipart Viewer** program icon.

2. The main Clipart Viewer window appears.

Clipart Viewer Toolbar

↓ ↑ · **Up and down button:** Scrolls through images vertically.

◄ ► · **Left and right button**: Changes the number of image columns by + or - 1.

· **Open button**: Opens the directory of a clipart library in your computer system.

· **Quick Browse**: Two drop down menus to quickly select the image category you want. Choose between black & white images and select one of the categories available in Clipart Volume I or II.

· **Print button**: Prints a page of all images in the current directory.

· **Info button**: Displays information on number 5 software.

· **Close button:** Exits the Clipart Viewer

Export an Image

¨ **Export an image to your card working area**

1. Choose an Image and click on it. The Image Info window appears. The image is displayed in its true size (measurement in pixels) and automatically exported to the Windows clipboard.

BIRD1.BMP (258 x 199)

2. Activate the Card Software and select **Use Windows Clipboard** from the Edit menu.

Tip: You can toggle between the Card Software and Clipart Viewer pressing **Alt + Tab**.

---

3. Import the image from the Windows Clipboard. Select Paste from the Edit menu.

Tip: Use the keyboard shortcut **Ctrl + V** to paste the image.

---

7. Working with Variables

This section explains how to use variable data with the Card Software.

Variable Data

· Contrary to fixed data, which is edited when the card is designed, variable data changes. It is edited or becomes available at the time the card is printed. When you design the card, instead of typing the actual data, you create a placeholder called a variable. At print time, the variable data replaces your named variable at its location on the card.

· Some of the sources for variable data are: the computer keyboard, internal information that the computer system keeps track of the date and time, ODBC sources and concatenation of sources.

· Before variable data can be used with the tools that support it (text, bar code, PDF, image or magnetic encoding), you must create and name a variable field for each piece of information you wish to add to the card at print time. This named field then becomes the "target" for the data when you print the card.

· This eliminates the need to manually edit the card to enter each piece of data before printing. You can use the same card format, knowing that your card design will remain constant, with only the variable data changing from card to card.

The Variable Sources

· **Global Counter:** An integer counter that starts at a number that you choose, and, each time you print a card, is increased by the value of a second number that you choose.
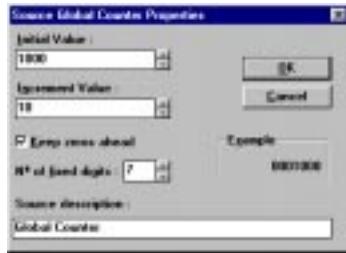
· **Printer Counter:** An integer counter that starts at 1 and is increased by 1 each time you print a card.

· **Keyboard Input:** Data that you type from the computer system's keyboard.

· **Date/Time:** The Date/Time kept by your computer system.
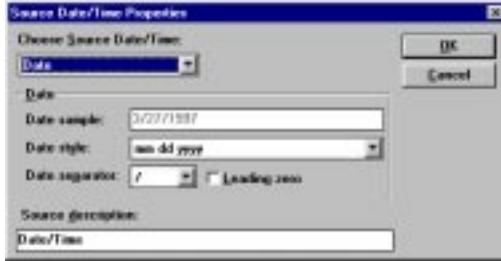
- **Image Sources:**

  File Choose Image: At print time, the Card Software will prompt you to select the name of an image file.

  Scan Image: An image acquired from any twain compliant source at print time. See Chapter 12 - "Image acquisition".
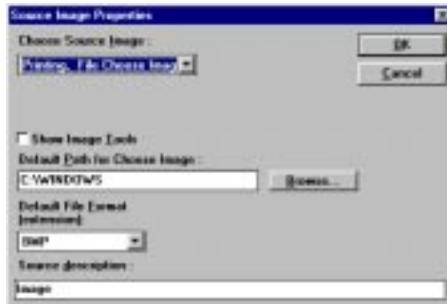
- **Concatenation**: Data that result from the concatenation of two or more sources. In the Prefix, Separator and Suffix boxes you can edit constant data. To achieve

- · **MCI** An image acquired from MCI-compliant source (see Chapter 12 - "Image Acquisition").
- · **ODBC** Data from internal or external database that you can access using ODBC (see Chapter 12 - "Image Acquisition").

Adding Variable Data

Variable Image

¨ **To add a variable image to a card**

1. On the lower toolbar, *click* the **Image** tool; the pointer changes to a hand with the Image icon.
2. Move the mouse pointer to the point on the card where you want to place the upper left corner of the image.
3. Press and hold the left mouse button and *drag* in any direction. As you drag, a rectangle forms, with one corner fixed where you began to drag, and the other corner following the pointer. Continue dragging until the rectangle is the desired size.

Tip: You can change one or both of the dimensions, but you should ensure that Keep Aspect is checked. Doing so will maintain accurate image proportions.

4. Release the mouse button. The Image Properties dialog box appears.

5. Set the Variable Source as **Image Source**, and the *click* Properties, the Source Image Properties dialog box will appear.

6. Choose the **Image Source** you want and *click* **OK**. The image box you created in step 3 will appear on the (on-screen) card with two diagonal lines through it. This indicates that the image will be provided at print time.

Tip: Select the **Show Images Tools** checkbox if you want to modify the image at print time.

---

7. The image box you created in step 3 will appear on the (on-screen) card with two diagonal lines through it. This indicates that the image will be provided at print time.

8. On the Standard toolbar, click the **Printer Tool**. The Card Print Dialog box appears (See Chapter 21 - Appendix A- "Printing & Ribbon").

9. *Click* **OK**, to complete the action.

10. Depending on the selection you made at step 6, you will be prompted to choose an image file or to acquire the image from your twain source.

11. Repeat step 8 to 10 as many times as needed to print any number of cards, with a different image on each card.

Note: More information about how to use image sources you find in Chapter 12 - "Image Acquisition".

Variable Text

¨ **To add variable text**

The following steps assume you want to create a variable text object "Employee Name" for the employee's name. At print time, you will type the employee's name on the keyboard, so you set the Variable Source field to Keyboard Input.

Advanced Feature: You could also create a database with all the information about the employee names and set the variable source to ODBC Source. See Chapter 10 - "Card Software and Database".

T **1.** On the lower toolbar, *click* the **Text** tool; the pointer changes to a hand with the Text icon.

2. Move the mouse pointer to the point on the card where you want to place a corner.

3. *Press* and hold the left mouse button and drag in any direction. As you drag, a rectangle forms, with one corner fixed where you began to drag, and the other corner following the pointer. Continue dragging until the rectangle is the desired size.

4. Release the mouse button. The Text Properties dialog box appears.

5. Set the Variable Source as **Keyboard Input**. The Source
   Keyboard Input Properties Dialog Box appears.

6. Type "Employee Name" as default text on the Source
   Keyboard Input Properties Dialog box
7. *Click* **OK** to confirm and close the Source Keyboard
   Input Properties Dialog box.
8. *Click* **OK** to confirm and close the Text Properties Dialog
   box.
9. The text box you created on step 3 will appear on the
   (on-screen) card with the words "Employee Name"
   inside. This indicates that the text (the employee's name)
   will be provided at print time.
10. On the Standard toolbar, *click* the **Printer** Tool. The
    Card Print dialog box appears (See Chapter 21 - Appendix
    A "Printing & Ribbons").
11. *Click* **OK**. The Text Input Dialog box appears prompting
    you to enter data for the employee's name.

12. Enter the employee's name and confirm with **OK**.

Note: Repeat step 10 to 12 as many times as needed to print
any number of cards, with a different name on each card.

Variable Bar Code

¨ **To add a variable bar code**

The following steps assume you want to create a variable barcode for the Employee's ID Number. At print time, you will type the employee's ID number on the keyboard, so you set the Variable Source field to Keyboard Input.

Advanced Feature: You could also create a database with all the information about the employee's and set the variable source field to ODBC Source. See Chapter 10, "Card Software and Database".

▥ **1.** On the lower toolbar, *click* the **Barcode** tool; the pointer changes to a hand with the Barcode icon.

2. Move the mouse pointer to a place on the card where you want to place a corner of the barcode.

3. **Press** and hold the left mouse button and drag in any direction. As you drag, a rectangle forms, with one corner fixed where you began to drag; the other corner follows the pointer. Continue dragging until the rectangle is the desired size.

4. Release the mouse button. The Barcode Properties dialog box appears.

5. Select a barcode Style from the list. The Card Software defaults to Code 39, but you can choose from among the 20 styles listed (See Chapter 17 - "About Bar Codes").

6. Set the Variable Source as Keyboard Input. The Source Keyboard Input Properties Dialog Box appears.

7. Type "Employee's ID Number" as default text on the Source Keyboard Input Properties Dialog box.

8. *Click* **OK** to confirm and close the Source Keyboard Input Properties Dialog Box.

9. *Click* **OK** to close the Barcode Properties dialog box.

10. The bar code, which appears on the (on-screen) card, contains the encrypted information "Employee's ID Number". At print time you'll provide the correct data.

11. On the Standard toolbar, *click* the **Printer Tool**. The Card Print dialog box appears (See Chapter 21 - Appendix A "Printing & Ribbon").

12. *Click* **OK** . The Text Input Dialog box appears prompting you to enter data to the employee's ID number.

Note: repeat step 11 and 12 as many times as needed to print any number of cards, with a different barcode on each card.

> **Important**: While some bar codes will accept numbers, letters and symbols, others will accept only numbers. See Chapter 17 - "About Bar Codes."

Variable PDF

¨ **To add a Variable PDF Symbol**

The following steps assume you want to create a variable PDF symbol for the Employee's ID Number. At print time, you will type the employee's ID number on the keyboard, so you set the Variable Source field to Keyboard Input.

> **Advanced Feature**: You could also create a database with all the information about the employee's and set the Variable source field to ODBC Source. See Chapter 10, "Card Software and Database"

📧 **1.** On the lower toolbar, *click* the **PDF Symbol** tool; the pointer changes to a hand with the PDF Symbol icon.

2. Move the mouse pointer to a place on the card where you want to place a corner of the PDF Symbol.

3. *Press* and hold the left mouse button and drag in any direction. As you drag, a rectangle forms, with one corner fixed where you began to drag; the other corner follows the pointer. Continue dragging until the rectangle is the desired size.

4. Release the mouse button. The PDF Symbol Properties dialog box appears.

5. Select the desired options for the PDF symbol (See Chapter 18 - "About PDF Symbols")

6. Set the Variable Source as Keyboard Input. The Source Keyboard Input Properties Dialog Box appears.

7. Type "Employee's ID Number" as default text on the Source Keyboard Input Properties Dialog box.

8. *Click* **OK** to confirm and close the Source Keyboard Input Properties Dialog Box.

9. *Click* **OK** to close the PDF Symbol Properties dialog box.

10. The PDF Symbol, which appears on the (on-screen) card, contains the encrypted information "Employee's ID Number". At print time you'll provide the correct data.

11. On the Standard toolbar, click the **Printer Tool**. The Card Print dialog box appears (See Chapter 21- Appendix A "Printing & Ribbon").

12. *Click* **OK**. The Text Input Dialog box appears prompting you to enter data to the employee's ID number.

Note: repeat step 11 and 12 as many times as needed to print any number of cards, with a different PDF Symbol on each card.

8. Overlay

An overlay (or varnish layer) is a thin transparent coating applied to a card to protect the underlying printed information from wear. You can include a bitmap pattern in the overlay as a security measure, creating a hologram effect.

Defining an Overlay

¨ **To define an overlay**

1. From the **Drawing Tools** menu or Drawing Toolbar, choose **Overlay** Clipping.

   - or -

2. *Click* the right mouse button on a place **not** on an object. The Shortcut menu appears. Choose **Overlay Clipping.**

3. The Overlay Properties dialog box appears.
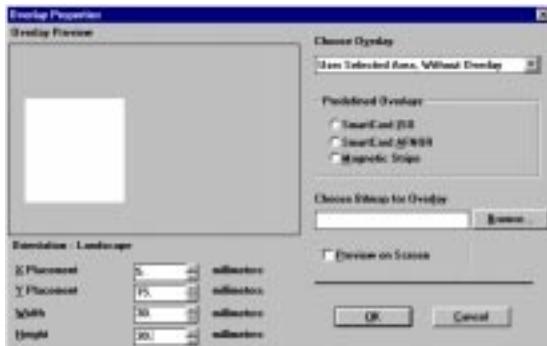
As you define the overlay, the Overlay Preview section will show the area of the card where the overlay will be applied.

4. In the Choose Overlay list box, select the desired overlay type:

Full Overlay (the default): The overlay varnish is applied over the entire surface of the card.

No Overlay: No overlay varnish is applied to the card.

User Selected Area, With Overlay: The overlay varnish is applied only to the area you define.

User Selected Area, Without Overlay: The overlay varnish is applied to the entire surface of the card except to the area you define.

Bitmap Based Overlay: In the Choose bitmap for Overlay list box you select or browse a bitmap file on disk to use as the overlay.

Tip: the bitmap should be monochrome (e.g.: black & white, where white defines areas with overlay varnish). The size of the bitmap should be the same as the card size (85,34mm * 52,83mm), to achieve varnish coverage over the whole card. Anyway the Card Software automatically transforms 2 colored bitmap to black & white and adjust it to the right size. This may cause some distortion.

Predefined Selected Area Without Overlay: This overlay varnish is automatically selected if you choose one of the following predefined area selections:

- Smart Card ISO
- Smart Card AFNOR
- Magnetic Stripe

5. Define the position and size of the overlay or the excluded area.Type the x and y coordinate values in the X Placement and Y Placement boxes. These numbers indicate the coordinates of the upper left corner of the overlay area. The origin (0, 0 point) is the upper left corner of the card. The x and y coordinates are measured from the origin. The Width and Height numbers indicate the size of the overlay or the excluded area.

6. If you wish to see the overlay area depicted on the card, select the Preview on Screen check box, bitmap based overlay has no preview. Those areas of the card with an overlay will be shown with an array of the letter "O". Those areas of the card with no overlay will be shown an array of the letter "N".

 Overlay area.

 No Overlay area.

7. *Click* **OK.** You have defined the overlay.
8. You can change the position or resize the overlay on the card:

To **Resize** the overlay it must be selected, then drag the two head arrow anywhere in the card.

To **Move** the overlay it must be selected, then drag the four head arrow any where in the card.

Important: Because the overlay is used to protect the printed information, overlay should not be applied to card areas containing the magnetic stripe, smart chips, or barcodes. Parts of Card Objects which reach into User Selected Area Without Overlay or Predefined Selected Area Without Overlay are not printed. Areas without overlay appear white.

Printing Overlay with Memory Extension: The printable area without Memory Extension (ME) does not cover all the card surface, only with ME the printable area is extended to the edge of the card, and the whole card can be printed with overlay.

Important: You may not delete the overlay (Item List from the Edit menu). If you want to print without overlay, choose the Overlay Clipping Option from the Options Menu and enable the option No Overlay. It is not allowed to send the object overlay to the other layer. To print both sides of the card with overlay, you need to choose the option Overlay Clipping from the Options Menu for both sides. With the feature Front and Back the overlay can be managed in both sides of the card independently.

Bitmap Based Overlay

¨ **To prepare a bitmap and define overlay properties**

1. Use a Windows™ application, like Paint to draw the bitmap. Set width = 85.3mm and height = 52.8mm. Type the number in the area where you want it later to appear on your card. Use black letters. Save the image as bitmap (phone.bmp)

2. From the **Options** menu, choose **Overlay Clipping.**

- or -

3. *Click* the right mouse button on a place **not** on an object. The Shortcut menu appears. Choose **Overlay Clipping**. The Overlay Properties dialog box appears. In the Overlay Properties dialog box choose Bitmap Based Overlay. Browse to the overlay bitmap, you have created before. The overlay is printed in all white areas, sparing out the black number. Holding the printed card against the light, the number appears as a kind of hologram. *Click* **Ok.** You have created and selected a bitmap file to be used as overlay.

Note: you may only use one kind of overlay types for the same card side.

9. Chip Card

If your printer is equipped with a chip card encoder, you can encode data onto memory cards.

About Chip Cards

There are two basic types of chip cards: the memory card and the intelligent card.

- **Memory Card:** Can store a certain amount of data, which can be subsequently altered, but not adequately secured.
- **Intelligent Card:** Better known as smart card, the intelligent card has, like a PC, a memory, a central processing unit and a communications unit. As the smart card can carry out calculations it makes it easy to implement effective security features.

The chip has three types of memory: ROM, EEPROM and RAM

- **ROM:** contains fixed information, which remains at all times and cannot be changed.
- **EEPROM:** can be changed and remains in the chip even when no electrical power is flowing through the chip.
- **RAM:** temporary memory, which can be changed, but disappears when no electrical power is flowing through the card.

Chip Card Process

- The Card Software allows to plug-in an executable file during the printing process. The Card Software will call an external chip card processing software.
- To run this software you have to provide the necessary parameters in the Chip Card Properties dialog box.
- At print time the Card Software will position the card on the chip interface of your Privilege printer and call the external software.

· The Card Software continues the print process either on user command or after receiving a return file OK-message (see "setting the chip card properties").

Chip Card Properties

¨ Setting the chip card properties

🀰 **1.** At the Drawing Toolbar *click* the **Chip Card** button. The Chip Card Properties dialog box appears.

2. Type the path of the executable file of your chip card processing software in the Command Line box. You can also *click* the **Browse** button next to the Command Line box. The Choose Application dialog box appears. Select the directory of your executable file and *click* **OK**.

3. Set (optional) the arguments supported by your chip card processing software in the arguments box.

4. From the Source drop-down box select the data source (variables) you want to provide (See Chapter 7 "Working with Variables"). The data source you defined will be displayed in the Source Data box.

5. From the Runtime Options section select how you want the print process to continue.

· **On User Command** you have to *click* the **Continue** button in the Chip Card Process dialog box, after the chip card encoding process terminated.
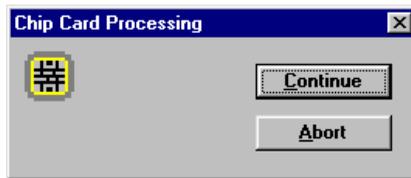
Note: If you click the Abort button the complete printing process will be canceled.

· **On Return File "OK"** the Card Software continues the printing process automatically, after receiving an OK-message from a file created and returned by the chip card processing software. Type the path of your return file in the Return File box. You can also *click* the **Browse** button next to the Return File box. The Choose Return File dialog box appears. Select the directory of your return file and *click* **OK**.

6. *Click* the **OK** button to confirm all settings.

Chip Card Encoding

¨ **The chip card encoding process**

1. From the File menu choose **Card Print**. The Card Print Dialog Box appears (see Chapter 21 - Appendix A "Printing & Ribbon"). Select in the operation section the **Chip Card Processing** check box. *Click* **OK** to start the chip card encoding process.

Note: You can also select **Print** and **Encode** in the operation section. The operation sequence is set as: first chip card encoding, second magnetic encoding and third print.

---

2. Depending on your setting of the runtime options, either the Chip Card Process dialog box appears or the Card Software waits for a return file (see "setting the chip card properties").

10. Card Software and Database

This section explains how to work with the Card Software and databases. Learn how to create your own database from within the Card Software and how to connect to an external database using ODBC drivers.

Introduction to ODBC

ODBC Basics

The Card Software accesses databases through ODBC drivers, using SQL language.

The Open Database Connectivity (ODBC) interface allows accessing data in Database Management Systems (DBMS) using Structured Query Language (SQL) as a standard for accessing data.

ODBC allows different database technologies to be used by defining a standard interface.

File Formats

To access any database format from the Card Software you will need the ODBC driver for that standard. The default drivers, which come with the Card Software CD-ROM supply the most common formats:

Microsoft Access Driver (*.MDB)

Microsoft dBase Driver (*.DBF)

Microsoft Excel Driver(*.XLS)

Microsoft FoxPro Driver(*.DBF)

Microsoft Paradox Driver(*.DB)

Microsoft Text Files Driver(*.TXT ; *.CSV)

Microsoft Visual FoxPro Driver

SQL Server

> **Note**: You can add anytime your specific drivers to meet your needs. Just as an example, you can add drivers to access AS400 files directly from the Card Software.

Purpose of ODBC

ODBC was created as a way of setting a standard to access data on files. Using concepts like layers and layer abstraction, it allows the user to access data on his hard disk, in a local network or even in a Wide Area Network, using desktop or server/client specifications, in any database format that have available ODBC driver.

Desktop versus Server/Client

Desktop file access means, that the file is accessed opening it as a disk file, in the local hard disk or even in a local network.

Server/Client supposes that somewhere a DBMS server is running. The local machine sends requests to the server resulting in data available to the client.

The Card Software does the access to both types in an easy and similar way. One difference will be that in a DBMS Server the user will need to "login" the database.

Card Software Sources

Card Software classifies data in two classes:

Internal Data Sources, which it assures to exist and automatically configures.

External Data Sources, which must be configured by the user running the ODBC administrator to gain access to his files.

Basically both data types use the same methods. Internal Data Sources make life easier for a user, who does not have a database system already installed.

SQL

SQL (Structured Query Language) is the standard that the Card Software uses to "talk" to ODBC, issuing commands to read and write data on the files.

Card Software / driver architecture

The ODBC Desktop Database Drivers allow you to open and query a database through the Open Database Connectivity (ODBC) interface.

Application/driver architecture for Win16/Win32s applications:

Application (16-bit)   Application (32-bit)

| |

32-Bit Thunking Driver Manager

(ODBC32.DLL)

| |

ODBC

Universal Thunking DLL

(ODBC16UT.DLL)

| |

ODBC Driver Manager

(ODBC.DLL)

|

ODBC Desktop Database Driver

(ODBCJT16.DLL, MSAJT200.DLL, 16-bit Driver ISAM))

|

database

Application/driver architecture for Win32 applications:

```
    Application (16-bit)              Application (32-bit)
                              |
            |
    ODBC Driver Manager

    (ODBC.DLL)
                              |
            |
    16-Bit ODBC Generic Thunking DLL

    (ODBC16GT.DLL)
                              |
            |
    32-Bit ODBC Generic Thunking DLL

    (ODBC32GT.DLL)
                              |
            |
                                        ODBC Driver Manager

                                        (ODBC32.DLL)
                              |                        |
                      ODBC Desktop Database Driver

                      (ODBCJT32.DLL, MSJT2032.DLL, 32-bit Driver ISAM)

                              |

                          database
```

Database Structure

Database, Table, Record, Field, Data: These five terms build the structure of a database. It is easy to understand, which meaning each term has, if you imagine an office closet.

Database: the office closet itself

Table: a card-index box inside the closet

Record: a file-card inside the card-index box

Field (Column): a predefined part of the file-card, for example name field or address field, etc.

Data: the particulars typed in the name field

Data Type

About Data Types

Database columns are defined to contain a certain type of data, the most commonly used data type is maybe CHAR (stands for character). You need to define different data types for each column, if you want to store data like images directly in a column.

Each database format supports different data types, which are translated by the ODBC driver into a SQL data type. This allows an application to interact with a database bi-directionally. This interaction is not 100%, though, as each different driver imposes certain limitations.

Card Software Internal Database Data Types

The Card Software supports five Data types: Text, Number, Integer Number, Photo and Memo.

Text: The data type text builds a single lined field, which may contain up to 254 characters.

Number: The data type number builds a single lined field, which may contain any value between 1.7e-308 to 1.7e+308

Integer Number: The data type integer number builds a single lined field, which may contain any value between -2,147,483,648 and 2,147,483,647

Memo: The data type Memo builds a multi-line field for text editing.

Photo: The data type Photo builds a field, which allows the storage of an image.

Data Source

Introduction

Before you can access data with an ODBC driver, you must add a data source for it. You can change or delete a data source at any time. A data source contains the information which ODBC driver is to be used, including driver specific setup and the indication where to find the database itself.

See section External Database later in this chapter to learn, how to work with data sources.

Card Software Internal Database

Create a New Internal Database

¨ **Creating an internal Card Software Database (Advanced Feature)**

1. From the Database menu choose **Connect**. The ODBC Source Selection dialog box appears. Select Create Database.
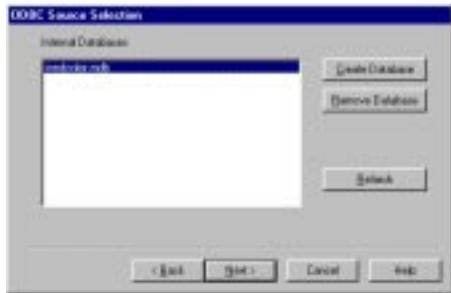
2. The Create Database dialog box appears. Type the database name, for example CAMPANY and *click* **Create**.

3. Select the Database you just created and click Next. The list of the available tables appears and prompts you to select the table you want to work with. As there is no table available yet, you have to create it, by clicking New Table.

4. The Database Table Structure dialog box appears. Proceed as explained later in this chapter "Create a New Table".

¨ **Creating a Card Software Database (Advanced Feature)**

1. Some editions of the Card Software are specially designed to access an external , already existing database (see chapter "23. Appendix C - Card Software Basic Features" to see if your edition supports this feature). If you need to create a database from within the Card Software you must use the MsAccess ODBC driver setup (see later in this chapter at section "Setup MsAccess Data Source").

Open an Internal Database

¨ **Opening an Internal Card Software Database (Advanced Feature)**

1. From the Database menu choose **Connect**. The ODBC Source Selection dialog box appears. Select the database filename you want and *click* **Next**.
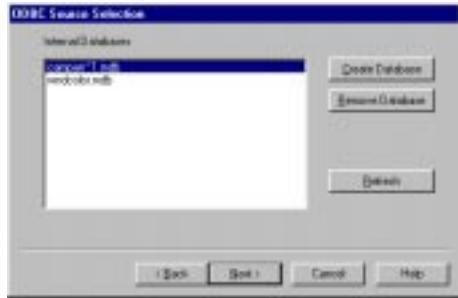
2. Select the operation you want to perform, and proceed as explained later in the chapter section "Working with Tables".

Disconnect from a Database

¨ **Disconnect from a Database**

1. From the Database menu choose **Disconnect**.

Note: As soon as you link a database field to the card layout, this option is disabled.

Working With Tables

Create a new Table

¨ **Create a new table**

1. After connecting successfully to an Internal Card Software database the select table dialog box appears.

---

2. *Click* **New**. The Database Table Structure dialog box appears.
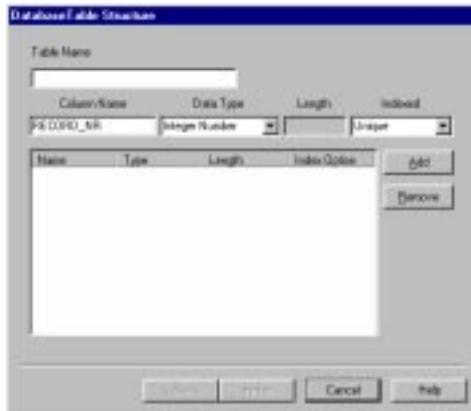
3. Type the table name (e.g.: Clients_Hardware); You may not use the space character do separate words, as it provokes a syntax error in the create table statement.

4. Define the columns. For each column you want to create provide column name (e.g.: Name, Idnumber and Photo) or use the default name (Field1, Field2, Field3)

5. Select column data type (see section Card Software internal database data type earlier in this chapter) and length (if necessary).

6. Provide the type of Index you want to apply to the column. An index is used to control data storage and queries in a column. Choose between None (in this case, no indexing occurs), Unique (indexed, each record must contain unique data, used to set a primary key) or Duplicate (indexed, but allows equal data, speeds up queries).

Note: The field RECORD_NR is automatically created and indexed as unique to provide at least one column, where data differs in all records (primary key). This is to avoid affection on multiple records at delete or edit operations. You may delete this column, but you should provide at least one column indexed as unique.

---

7. Remove a column: choose this options if you want to remove a column from your table.
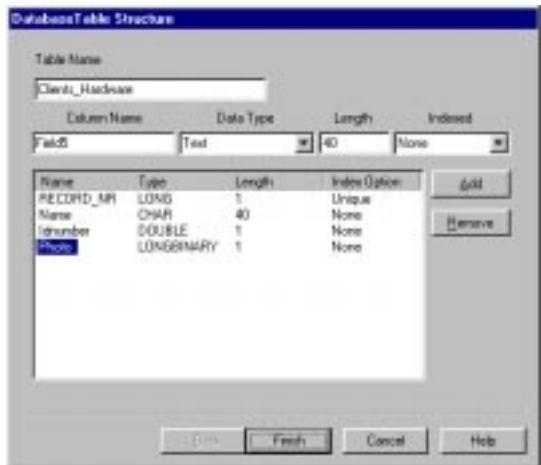
8. Create your table by *clicking* **Finish**. The Select Table dialog box appears. Your table named **Clients** is highlighted. Choose it by *clicking* **Finish**.
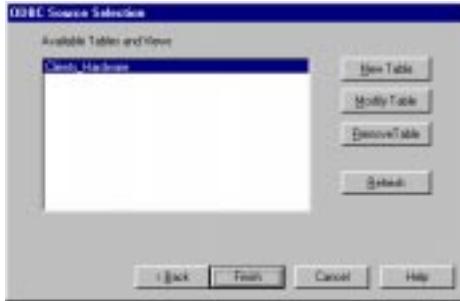
9. The database view appears in a split-window next to the card view. Use the database toolbar to navigate, add new, modify or delete records (see as explained later in this chapter section "The Card Software Database Functions").
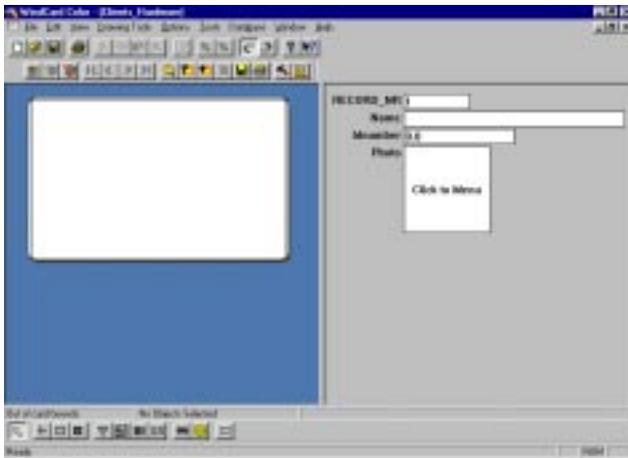
Edit an existing Table

¨ Edit a table

1. After connecting successfully to an internal Card Software database the select table dialog box appears. Select the table you want to change.

2. *Click* **Modify**. The Database Table Structure dialog box appears.
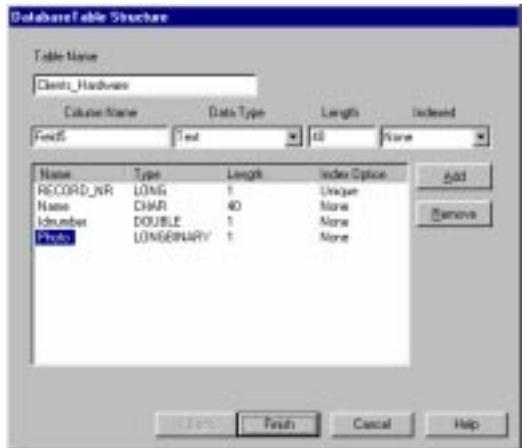
3. Add and Remove Columns as explained in the section Create a New Table earlier in this chapter.

Remove a Table

¨ **Remove a table**

1. After connecting successfully to an internal Card Software database the select table dialog box appears. Select the table you want to remove.
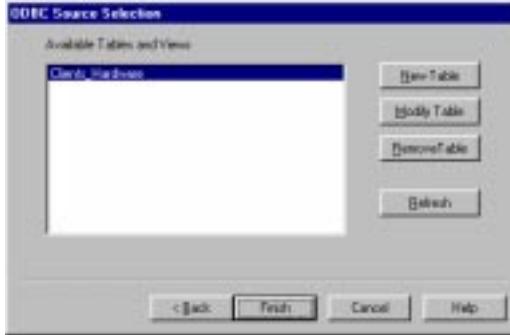
2. Select the table you want to remove and *click* **Remove**. The Card Software prompts you with a warning message. If you really want to remove permanently the table you selected confirm by clicking **Yes**.

Connect to an External Database

ODBC Source Selection

Before you can connect to a database you must define a data source first (as explained earlier in this chapter in section "Data Source"). When you connect to a database for the first time, you will find default data sources listed in the Data Source Selection dialog box. These sources are set for each of the installed drivers, defining the default driver settings and the default database directory, which is c:\windows\system\. To connect to your database you have to setup a new data source for it first (or edit an existing source). The next sections explain, driver specific, the ODBC data source setup.

Setup MS Access Data Source

¨ **How to setup a MS Access data source:**

1. From the database menu *click* **Connect.** The ODBC Source Sglection dialog box opens. *Click* the **ODBC Manager** button. The Microsoft ODBC Data Source Administrator dialog box opens.
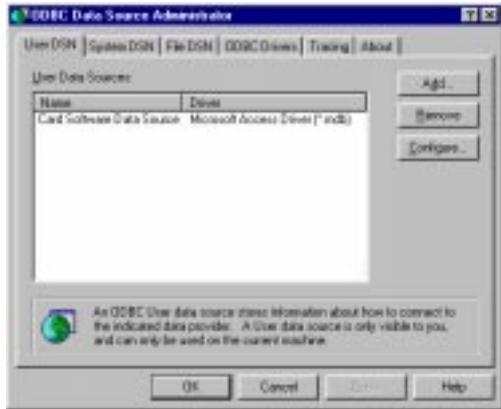
2. *Click* the **Add**… button to setup a new data source. The Create New Data Source dialog box appears. Select **Microsoft Access Driver (*.mdb)** and *click* **Finish**.
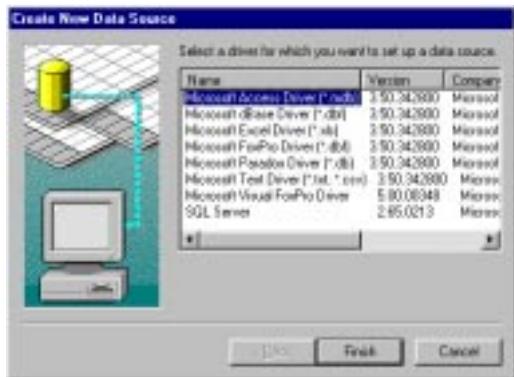
3. The ODBC Microsoft Access 97 Setup dialog box appears. Type the name that identifies the data source, such as "**Clients List**".

4. Description field: An optional description of the data in the data source; for example, "**Hire date, salary history, and current review of all clients.**"

5. Disable the **Use current Directory** check box. *Click* the **Select**… button and browse to the database you want to connect

6. If you need to create a new database, select the **Create** button and provide a file name in the appearing new database dialog box and confirm with **Ok**. This newly created database doesn't contain any tables, for information how to create and edit new tables refer to section "Working with Tables" earlier in this chapter.

7. For more information on **Advanced** and Options see Microsoft documentation
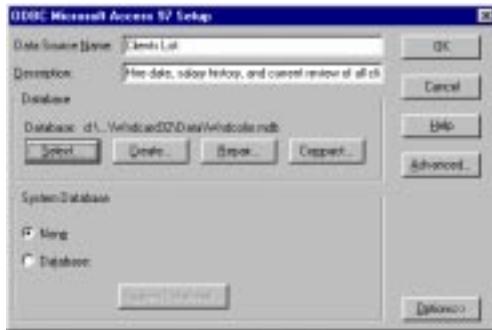
8. *Click* **OK** to confirm all settings and end your ODBC session *clicking* the **OK** button in the ODBC Data Source Administrator dialog box. You are back to the ODBC Source Selection dialog box.

¨ **How to Select the MS Access data source:**

1. *Click* the **Refresh** button in the ODBC Source Selection dialog box. Browse through the available data source listing until you find the name of the data source (for example: "**Clients List**") you just defined and *click* the **Next** button.

2. The Select table dialog box appears. Select the table you want to work with and *click* **Finish**. The database view appears in a split-window next to the card view. Use the database toolbar to navigate, add new, modify or delete records (see section "The Card Software database Functions" later in this chapter).

Setup MS dBase Data Source
¨ **How to setup a MS dBase data source:**

1. From the database menu *click* **connect**. The ODBC Source Selection dialog box opens. *Click* the **ODBC Manager** button. The Microsoft ODBC Data Source Administrator dialog box opens.

2. *Click* the **Add**… button to setup a new data source. The Create New Data Source dialog box appears. Select **Microsoft dBase Driver (*.dbf)** and *click* **Finish**.
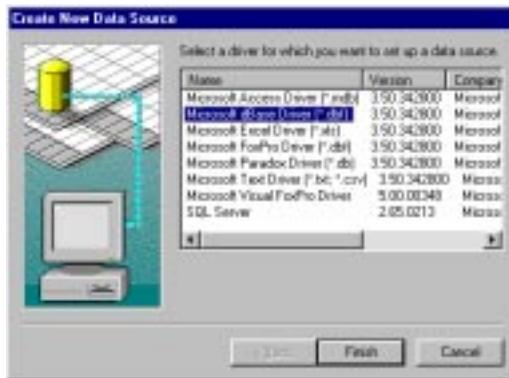
3. The ODBC Microsoft dBase Setup dialog box appears. Type the name that identifies the data source, such as "**Suppliers List**".

4. Description field: An optional description of the data in the data source; for example, "Hire date, salary history, and current review of all suppliers."

5. Select the correct dBase version (dBase III, IV or 5.0)

6. Disable the use current directory check box and click the Select Directory… button and browse to the database you want to connect.

7. For more information on **Select Indexes**… and **Options>>** see Microsoft documentation.
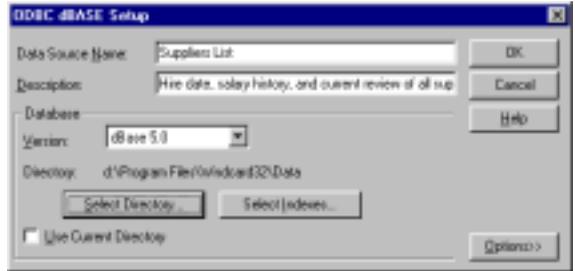
8. *Click* **OK** to confirm all settings and end your ODBC session *clicking* the **OK** button in the ODBC Data Source Administrator dialog box. You are back to the ODBC Source Selection dialog box.

¨ **How to Select the MS DBase data source:**

1. *Click* the **Refresh** button in the ODBC Source Selection dialog box. Browse through the available data source listing until you find the name of the data source (for example: "**Suppliers List**") you just defined and *click* the **Next** button.
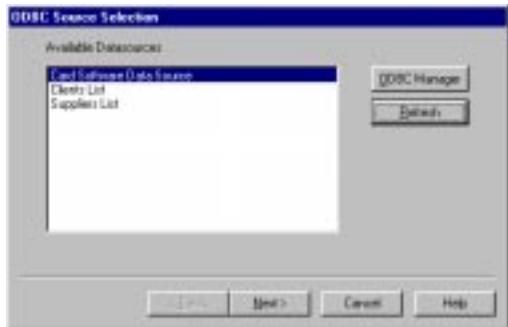
2. The Select table dialog box appears. Select the table you want to work with and *click* **finish**. The database view appears in a split-window next to the card view. Use the database toolbar to navigate, add new, modify or delete records (see section "The Card Software Functions" later in this chapter).

Setup MS Excel Data Source
¨ **How to setup a MS Excel data source:**

1. From the database menu *click* **connect**. The ODBC Source Selection dialog box opens. *Click* the **ODBC Manager** button. The Microsoft ODBC Data Source Administrator dialog box opens.

2. *Click* the **Add**… button to setup a new data source. The Create New Data Source dialog box appears. Select **Microsoft Excel Driver (*.xls)** and *click* **Finish**.
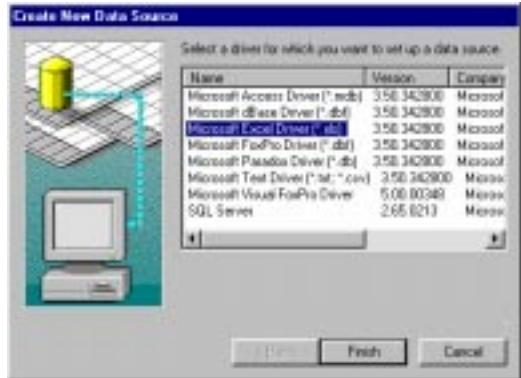
3. The ODBC Microsoft Excel Setup dialog box appears. Type the name that identifies the data source, such as "**Distributors List**".

4. Description field: An optional description of the data in the data source; for example, "**Hire date, salary history, and current review of all distributors**."

5. Select the correct Excel version (Excel III, IV or 5.0)

6. Disable the use current directory check box and *click* the **Select Directory**… button and browse to the database you want to connect.

7. For more information on **Options>>** see Microsoft documentation.

8. *Click* **OK** to confirm all settings and end your ODBC session *clicking* the **OK** button in the ODBC Data Source Administrator dialog box. You are back to the ODBC Source Selection dialog box.

¨ **How to Select the MS Excel data source:**

1. *Click* the refresh button in the ODBC Source Selection dialog box. Browse through the available data source listing until you find the name of the data source (for example: "**Distributors List**") you just defined and *click* the **Next** button.
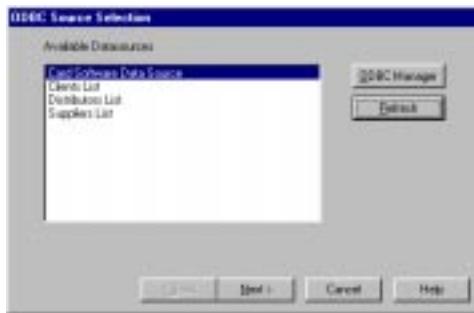
2. The Select table dialog box appears. Select the table you want to work with and *click* **Finish**. The database view appears in a split-window next to the card view. Use the database toolbar to navigate, add new, modify or delete records (see section "The Card Software Database Functions" later in this chapter).

Setup MS FoxPro Data Source

¨ **How to setup a MS FoxPro data source:**

1. From the database menu *click* **Connect**. The ODBC Source Selection dialog box opens. *Click* the **ODBC Manager** button. The Microsoft ODBC Data Source Administrator dialog box opens.

2. *Click* the **Add**… button to setup a new data source. The Create New Data Source dialog box appears. Select **Microsoft FoxPro Driver (*.dbf)** and *click* **Finish.**

3. The ODBC Microsoft FoxPro Setup dialog box appears. Type the name that identifies the data source, such as "**Employees List**".

4. Description field: An optional description of the data in the data source; for example, "Hire date, salary history, and current review of all employees."

5. Choose the correct version of your FoxPro database (FoxPro 2.0, 2.5 or 2.6)

6. Disable the Use current Directory check box. *Click* the **Select**… button and browse to the database you want to connect.

7. For more information on **Select Indexes** and **Options>>** see Microsoft documentation

8. *Click* **OK** to confirm all settings and end your ODBC session clicking the **OK** button in the ODBC Data Source Administrator dialog box. You are back to the ODBC Source Selection dialog box.

¨ **How to Select the MS FoxPro data source:**

1. *Click* the **Refresh** button in the ODBC Source Selection dialog box. Browse through the available data source listing until you find the name of the data source (for example: "**Employees List**") you just defined and *click* the **Next** button.
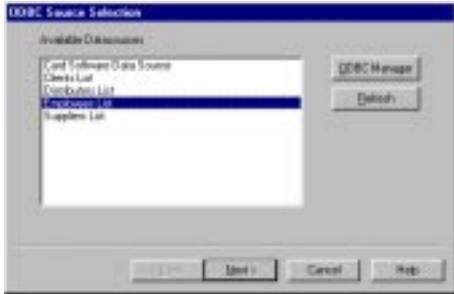
2. The Select table dialog box appears. Select the table you want to work with and click finish. The database view appears in a split-window next to the card view. Use the database toolbar to navigate, add new, modify or delete records (see section "The Card Software Database Functions" later in this chapter).

Setup MS Paradox Data Source

¨ **How to setup a MS Paradox data source:**

1. From the database menu *click* **Connect**. The ODBC Source Selection dialog box opens. *Click* the **ODBC Manager** button. The Microsoft ODBC Data Source Administrator dialog box opens.

2. *Click* the **Add**… button to setup a new data source. The Create New Data Source dialog box appears. Select **Microsoft Paradox Driver (*.db)** and *click* **Finish**.

---

3. The ODBC Microsoft Paradox Setup dialog box appears. Type the name that identifies the data source, such as "**Members List**".

4. Description field: An optional description of the data in the data source; for example, "Entry date, salary history, and current review of all members."

5. Choose the correct version of your Paradox database (Paradox 3.x, 4.x or 5.x)

6. Disable the **Use current Directory** check box. *Click* the **Select**… button and browse to the database you want to connect.

7. For more information on **Options**>> see Microsoft documentation
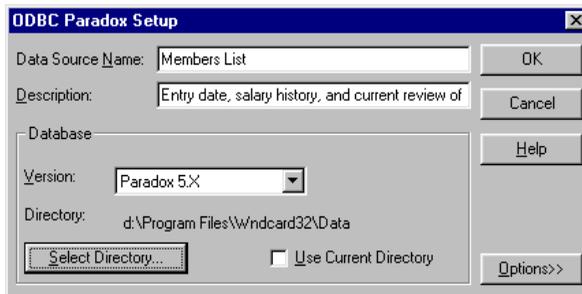
8. *Click* **OK** to confirm all settings and end your ODBC session *clicking* the **OK** button in the ODBC Data Source Administrator dialog box. You are back to the ODBC Source Selection dialog box.

¨ **How to Select the MS Paradox data source:**

1. *Click* the **Refresh** button in the ODBC Source Selection dialog box. Browse through the available data source listing until you find the name of the data source (for example: "**Members List**") you just defined and *click* the **Next** button.
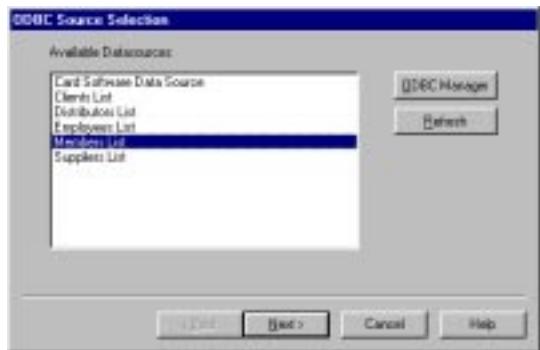
2. The Select table dialog box appears. Select the table you want to work with and *click* **finish**. The database view appears in a split-window next to the card view. Use the database toolbar to navigate, add new, modify or delete records (see section "The Card Software Database Functions" later in this chapter).

Setup MS Text Data Source

Text files (*.asc, *.csv, *.tab or *.txt) are ASCII text files with data sets in individual lines and fields seperated by comma, tab or custom delimiters. These files can be created by word processor, database, text editor and other applications.

Before connecting the card layout with a text file you need to establish a connection between the Card Software and the text file. This connection is handled by the MS Text Driver (or any other driver for *.csv and *txt files), which must be configured in a way that it recognizes the file you want to call.

¨ **How to setup a MS Text data source:**

1. From the database menu *click* **Connect**. The ODBC Source Selection dialog box opens. *Click* the **ODBC Manager** button. The Microsoft ODBC Data Source Administrator dialog box opens.

2. *Click* the **Add**… button to setup a new data source. The Create New Data Source dialog box appears. Select **Microsoft Text Driver (*.csv, *.txt)** and *click* **Finish**.

Create New Data Source

Select a driver for which you want to set up a data source.

Name	Version	Compa
Microsoft Access Driver (*.mdb)	3.50.342800	Microso
Microsoft dBase Driver (*.dbf)	3.50.342800	Microso
Microsoft Excel Driver (*.xls)	3.50.342800	Microso
Microsoft FoxPro Driver (*.dbf)	3.50.342800	Microso
Microsoft Paradox Driver (*.db)	3.50.342800	Microso
Microsoft Paradox Driver (*.db)	3.50.342800	Microso
Microsoft Text Driver (*.txt; *.csv)	3.50.342800	Microso
Microsoft Visual FoxPro Driver	5.00.00348	Microso
SQL Server	2.65.0213	Microso

[< Back] [Finish] [Cancel]

3. The ODBC Microsoft Text Setup dialog box appears. Type the name that identifies the data source, such as "**Pupils List**".

4. Description field: An optional description of the data in the data source; for example, "Entry date, school history, and current review of all pupils."

5. Disable the **Use current Directory** check box. *Click* the **Select**… button and browse to the file you want to connect.

6. *Click* the **Options**>> button to define the text file format. It lists the filename extensions of the text files on the data source. To see all files in the directory, select the **Default (*.*)** check box. To find only files with certain extension, clear the **Default (*.*)** check box and add each extension you want to see. The extension must use the format *.xxx. To remove an extension, highlight the extension in the Extensions list and *click* the **Remove** button.
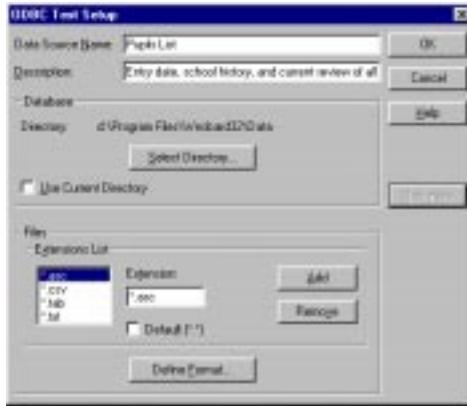
7. *Click* the **Define Text Format**... button, which enables you to specify the schema for individual tables in the data source directory. In the tables section select the table you want to access, enable Column Name Header, if the first line of your text file contains a header and define the corresponding delimiter. In the columns section you can edit the format of each column of the selected table. Set the character definition to **ANSI** (Windows) or **OEM** (DOS). OEM specifies a non-ANSI character set. *Press* the **Guess** button to verify the column names (F1, F2…etc if you disable the **column name header** check box)

8. *Click* **OK** to confirm all settings and end your ODBC session clicking the OK button in the ODBC Data Source Administrator dialog box. You are back to the ODBC Source Selection dialog box.

¨ **How to Select the MS Text data source:**

1. *Click* the **Refresh** button in the ODBC Source Selection dialog box. Browse through the available data source listing until you find the name of the data source (for example: "**Pupils List**") you just defined and *click* the **Next** button.
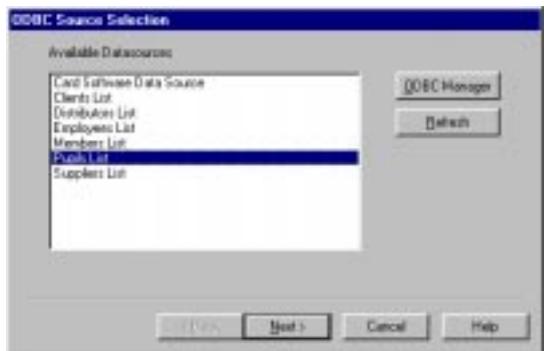
2. The Select table dialog box appears. Select the table you want to work with and *click* **Finish**. The database view appears in a split-window next to the card view. Use the database toolbar to navigate, add new, modify or delete records (see section "The Card Software Database Functions" later in this chapter).

Common Errors:

1. Decimal separator and text file delimiter are matching: The automatic setting of the decimal separator during Windows installation, defines a comma (,) as decimal separator for most of the European countries. As the CSV file delimiter is a comma

(,) as well, the text driver gets confused. Open **Regional Settings** from the **Windows Control Panel** and change the **Decimal Symbol** (to be found in the number menu) to a dot (.).

2. Trying to edit a file from within the Card Software, while file is open. Returns 'Failed to make a SQL connection to file.

Setup MS Visual FoxPro Data Source

¨ **How to setup a MS Visual FoxPro data source:**

1. From the database menu *click* **Connect**. The ODBC Source Selection dialog box opens. *Click* the **ODBC Manager** button. The Microsoft ODBC Data Source Administrator dialog box opens.

2. *Click* the **Add**… button to setup a new data source. The Create New Data Source dialog box appears. Select **Microsoft Visual FoxPro Driver** and *click* **Finish**.

Create New Data Source

Select a driver for which you want to set up a data source.

Name	Version	Compa
Microsoft Access Driver (*.mdb)	3.50.342800	Microsc
Microsoft dBase Driver (*.dbf)	3.50.342800	Microsc
Microsoft Excel Driver (*.xls)	3.50.342800	Microsc
Microsoft FoxPro Driver (*.dbf)	3.50.342800	Microsc
Microsoft Paradox Driver (*.db)	3.50.342800	Microsc
Microsoft Paradox Driver (*.db)	3.50.342800	Microsc
Microsoft Text Driver (*.txt; *.csv)	3.50.342800	Microsc
Microsoft Visual FoxPro Driver	5.00.00348	Microsc
SQL Server	2.65.0213	Microsc

< Back   Finish   Cancel

3. The ODBC Microsoft Visual FoxPro Setup dialog box appears. Type the name that identifies the data source, such as "**Employees List**".

4. Description field: An optional description of the data in the data source; for example, "Hire date, salary history, and current review of all employees."

5. Choose between **Visual FoxPro database (*.dbc)** or **Free Table directory**

6. *Click* the **Browse**… button and choose the database you want to connect.

7. For more information on **Options**>> see Microsoft documentation.

ODBC Visual FoxPro Setup

Data Source Name: Employees List

Description: Hire date, salary history, and current review of all empl

Database type

⦿ Visual FoxPro database (DBC)   ○ Free Table directory

Path:

D:\Program Files\Windcard32\Data\Windcolor.dbc   Browse…   Options>>

OK   Cancel   Help
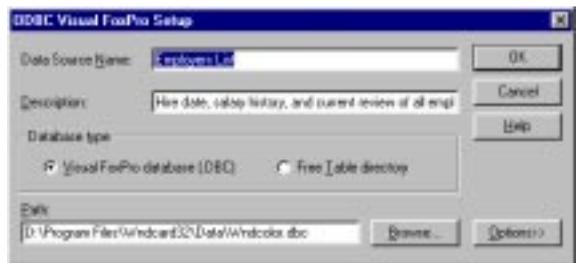
8. *Click* **OK** to confirm all settings and end your ODBC session *clicking* the **OK** in the ODBC Data Source Administrator dialog box. You are back to the ODBC Source Selection dialog box.

¨ **How to Select the MS Visual FoxPro data source:**

1. *Click* the **Refresh** button in the ODBC Source Selection dialog box. Browse through the available data source listing until you find the name of the data source (for example: "Employees List") you just defined and *click* the **Next** button.
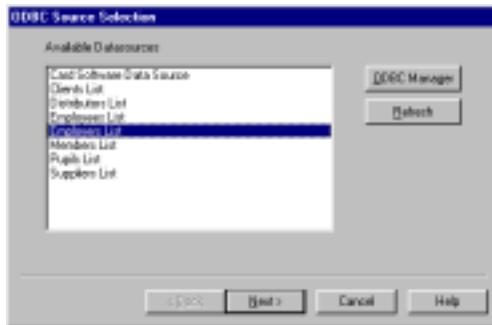
2. The Select table dialog box appears. Select the table you want to work with and *click* **Finish**. The database view appears in a split-window next to the card view. Use the database toolbar to navigate, add new, modify or delete records (see section "The Card Software Database Functions" later in this chapter).

Working with N5 Database Interface

After connecting successfully to a database, the selected table is displayed in a split window next to the card design area. To access the record information of a column you have to create Card Software objects and connect them with the database fields.

How to link database fields with the card layout:

¨ **Linking a Text Object**

1. Open a text object and select **ODBC Source** as Variable Source.
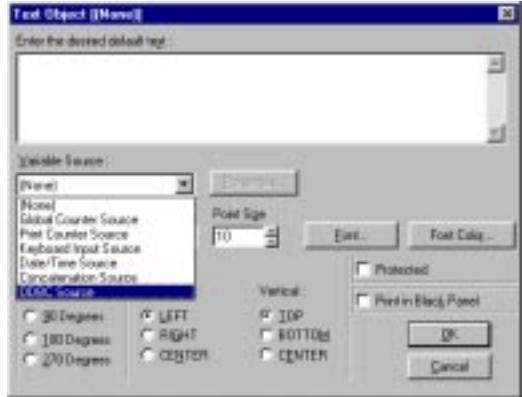
2. The Source ODBC Source Selection dialog box appears. Select the column which contains the records you want to appear in your text object and *click* **Finish**.

3. Edit the font properties you want and confirm clicking OK.
4. In the card work area resize, if necessary, the selection rectangle of the text box in a way that makes the largest record of your column fit inside.

5. Save your card layout. Your card and the database are connected. Whenever you'll open your card, the database automatically will be found and opened as well.

Note: The selection rectangle of the text box remains always visible to indicate the database connection, but won't be printed.

¨ Linking an Image Object

There are two forms image information is stored in a database. Either the image is part of the database itself, stored in an image field (**ODBC, point to image field**), or the complete path directory of an image field is stored in an text field, like c:\images\001.bmp (**ODBC, point to image file**). The Card Software supports multiple image field and/or image file linking.

1. Open an image object and select **Image Source.**
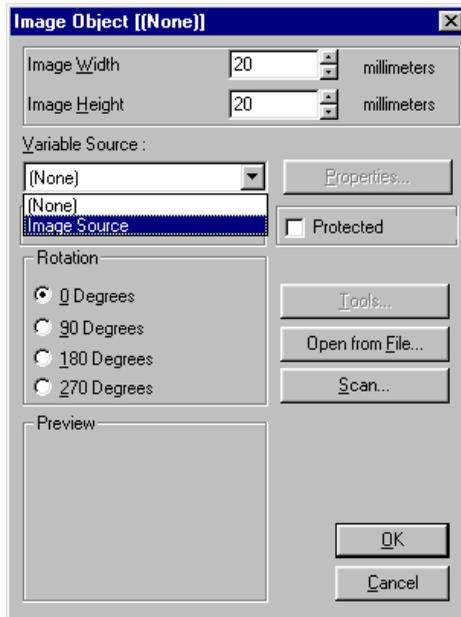
2. The Source Image Properties dialog box appears. Choose either **ODBC, point to image field** or **ODBC, point to image file**. Select the column which contains the information of your image and *click* **Finish**.
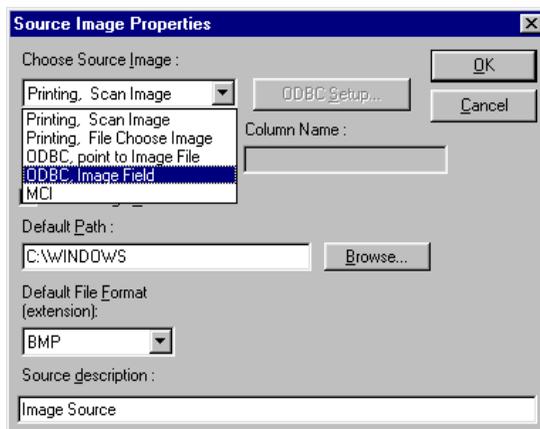
3. Confirm the Source Image Properties, *clicking* **OK**. In the image Object dialog box, choose the options (rotation, keep aspect, protected) you want to apply and *click* **OK**.

4. In the card work area resize, if necessary, you can resize the image with the mouse.

5. Save your card layout. Your card and the database are connected. Whenever you'll open your card, the database automatically will be found and opened as well.

¨ **Linking a Bar Code Object**

1. Open an bar code object and select **ODBC Source** as Variable Source.

2. The **Source ODBC Source** Selection dialog box appears. Select the column which contains the records you want to appear in your bar code object and *click* **Finish.**
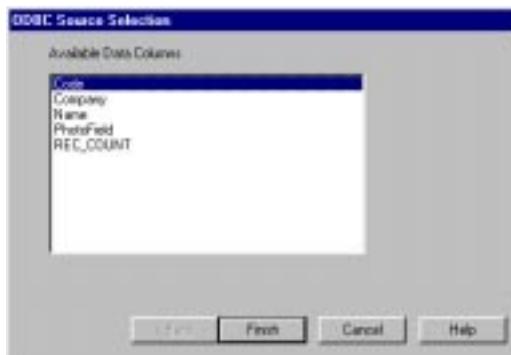
3. Set the Bar Code Object Properties you want to apply, and confirm clicking **OK**.
4. In the card work area, if necessary, you can resize the bar code with the mouse.
5. Save your card layout. Your card and the database are connected. Whenever you'll open your card, the database automatically will be found and opened as well.

¨ **Linking a PDF Symbol Object**

1. Open a PDF symbol object and select **ODBC Source** as Variable Source.
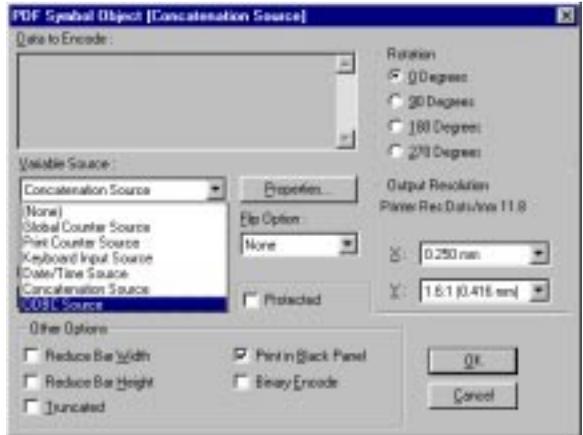
2. The Source ODBC Source Selection dialog box appears. Select the column which contains the records you want to appear in your PDF symbol object and *click* **Finish.**

3. Set the PDF symbol Object Properties you want to apply, and confirm clicking **OK**.

4. Save your card layout. Your card and the database are connected. Whenever you'll open your card, the database automatically will be found and opened as well.

¨ **Linking a Magnetic Code Object**

1. Open a Magnetic Code object and select for the track(s) (1 to 3) you want to encode **ODBC Source** as Variable Source.
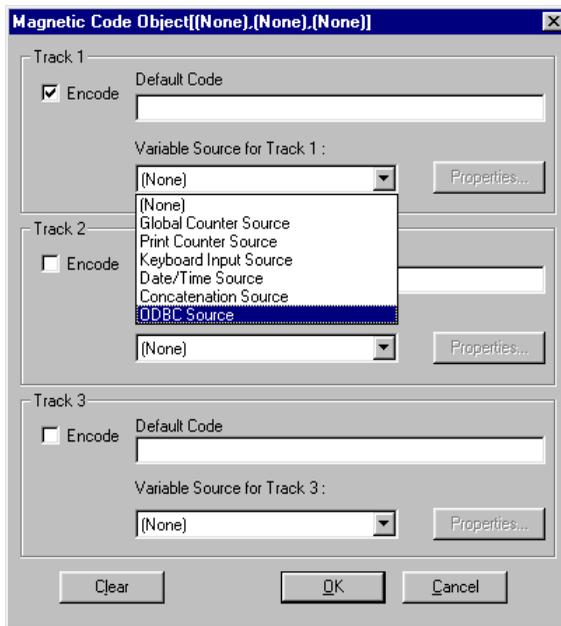
2. The Source ODBC Source Selection dialog box appears. Select the column which contains the records you want to encode in each track and *click* **Finish**.
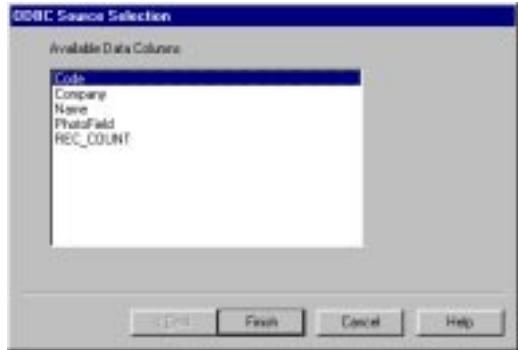
3. Save your card layout. Your card and the database are connected. Whenever you'll open your card, the database automatically will be found and opened as well.

The Card Software Database Functions

Editing a Database

·   To **add** a new record to your database select Add from the database menu. You also can *click* the **Add Record** button at your database toolbar.

·   **Edit** the record and save it *clicking* the **Save Record** button at your database toolbar.

·   To **delete** a record select Delete from the database menu. You also can *click* the **Delete Record** button at your database toolbar.

Quick Editing

·   The **End of Fields** dialog box is a Card Software concept, which offers the possibility to customize how to proceed with an image field and which database functions you want to perform. The End of Fields dialog box appears after you *press* **Enter** in the last record field and allows you to configure and decide what you want to do next.

¨ **How to proceed with the Image Field:**

If your database has two or more image fields, select the field you want to configure.
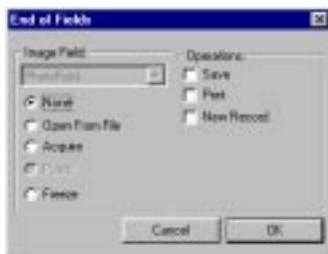
The command **Open From File** lets you select an image from a local or network disk.

Select **Acquire**, if you perform the image acquisition using TWAIN interface.

Paste copies a bitmap from the Windows Clipboard.

Select **Freeze** if you are using the MCI interface to transform the analog signal in digital data.

The Operations section allows you to choose the functions you want to perform:

Save, saves the current record.

Print, prints the current record. Make sure the settings in the print dialog box are correct.

New Record, display a new blank record with all fields.

Multiple combinations are allowed.

Moving between Records

- To move to the first record, select **Move First** from the database menu. You also can *click* the **Move First** button at your database toolbar.

- To move to the last record, select **Move Last** from the database menu. You also can *click* the **Move Last** button at your database toolbar.

· To move to the next record, select **Move Next** from the database menu. You also can *click* the **Move Next** button at your database toolbar.

· To move to the previous record, select **Move Previous** from the database menu. You also can *click* the **Move Previous** button at your database toolbar.

The Find Function

¨ **Finding a record**

1. From the Database Menu, select **Find Record.** You also can *click* the **Find button** at your database toolbar. The Find in Field dialog box appears.
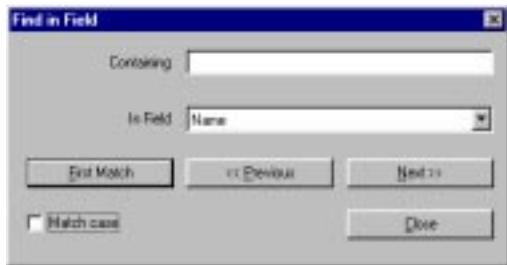
2. Type the characters (normally names or numbers) you are looking for in the **Containing** box, select the corresponding field in the In Field box and *click* **Find Next.**

Note: Use the **First Match**, **Previous** and **Next** buttons to the define the search direction. The First Match button searches from the beginning of the table and finds the fist record that match the condition. The Previous button searches from the current table position to the beginning of the table. The Next button searches from the current table position to the end of the table.

---

3. If no records match or the end of the database is reached
   the Card Software displays the message: "Card Software
   has finished searching the table. No more records found".

The Query Function
¨ **Working with Queries (Filters)**

1. From the database Menu, select **Query**. You also can
   click the Query button at your database toolbar. The Query
   Database dialog box appears.
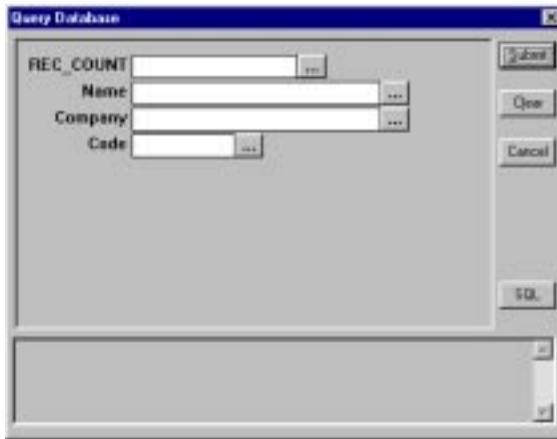
2. To find, for example, all clients, which start with letter P,
   click the … button next to the field which contains your
   clients names. Edit the query dialog box applying **O** in the
   Greater than box and **Q** in the **Less than** box.

3. You may set further comparison condition for other fields.
4. If you are familiar with SQL commands you can edit directly the command string for your query, *clicking* the *SQL* button.
5. *Click* **Submit** to start the Query function.
6. If you need to know the number of records found, *click* **Properties** from the database menu and enable the **Record Set Counter** check box. The number of records is listed in the box below.

Note: The Query function is not case sensitive!

---

7. To access all records again, *click* the **Clear** button in the Query Database dialog box.

Note: if you save a card after applying the Query function, the queries performed are saved as well.

Database Interface Properties

Connection Time Out: determines the period after which a connection to a data source is interrupted (e.g.: if server is down) and control returned to the Card Software.

Query Time Out: determines the period after which a query to a data source is interrupted (e.g.: if server is down) and control returned to the Card Software.

Prompt for Connection Information: Normally, communication between the ODBC driver and a database is not visible for the user. If the Prompt is enabled, it allows an ODBC driver to interact with the user (e.g.. asking for login, password or database directory)

Use ODBC Cursor Library: disable this check box only if you are working with a powerful database engine like (SQL Server, Informix, Oracle, etc.). It gives complete control to these engines overriding ODBC drivers.

Allow data edition: check this box if you want to edit a database from within the Card Software. Please note, that not all ODBC drivers permit data edition.

Refresh Delay: determines the time that the Card Software waits for to refresh the card view, after editing a field in your database.

Trailing Decimals: allows you to specify the number of decimal places for numeric floating print data.

Record Set Counter: if enabled the Card Software lists the number of records of a database (or in a query) found.

Image Transfer Options: Controls image data transfer between database and the Card Software bi-directionally. Adapt the buffer size value to the average image size of your database. To reduce database size you can enable the **Compress Images** check box. Images are compressed if greater than the value determined in the corresponding box. If you enable the **Use Maximum Compression** check box, the best compression to be achieved is applied, but the Card Software may need more time for this performance. The Card Software image compression algorithm is a variant of the LZW algorithm.

Database View

Define View

The Card Software allows you to change the column sequence of the displayed database. From the database menu, select **Define View** or *press* the **Define View** button from the database toolbar. *Click* on the field name you want to move and drop it at the place you want.

Browse View

Click the **Browse/Record** button to change the database display from Record View to Browse View. Use this function to get a list of all available records. To browse quickly to a certain record, ***double-click*** it (you must use its data in the first column). The record and its fields is displayed in Record View.

Database Image Properties

To open the database image properties dialog box *right-click* the database image field. Image size, resolution and compression ratio are displayed.

The Card Software Database Reports

The Card Software Database Report is an useful tool, providing you to create, save and print a customizable listing of your whole database or selections thereof.

Create Database Report

¨ **Creating a new database report**

1. From the Database menu, select **Reports** or *click* the **Report** button in the Database Toolbar. The Database Report dialog box appears. Type the listing title. Select a field you want in your report from the Database Field box and *click* the **Move Right** button. You also can *double-click* the field to move it to the Fields to Print box. To deselect a field from the Fields to Print box, select it and click the **Move Left** button. You also can *double-click* the field to move it back to the Database Field box.
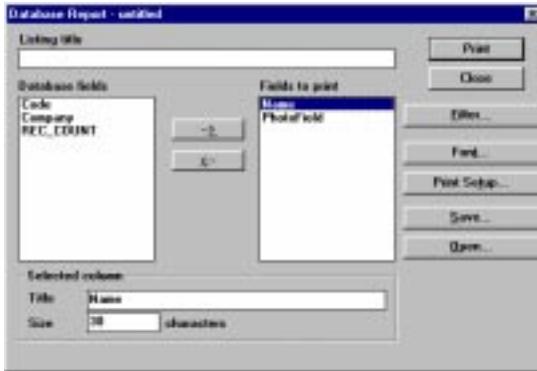
Attention: Make sure that the sum of field characters to print isn't larger than the paper width, otherwise the print result will be truncated. If you need you can reduce de display size for a field, for that just enter a lower value in the Size of the Database Report dialog box. You can also change the font size.

2. Save your database report, *clicking* the **Save** button. The Save As dialog box appears. Type a filename and *click* **OK**.
3. Use eventually the Card Software Filter Functions to make a selection of records.
4. To select the font style and size you want your report printed with *click* the **Font…** button. The Font dialog box appears. Make your choice and *click* **OK**.
5. Optionally you can change your Printer Setup. *Click* the **Print Setup…** button and make your choices (page layout, default printer, print to file, etc.) and *click* **OK**.
6. To print your report *click* the **Print** button in the Database Report dialog box.

Attention: If you *click* the **Close** button without saving your database report, the selection you made will be permanently lost.

Open a Database Report

¨ **Open a database report**

1. From the Database menu, select **Reports**. The Database Report dialog box appears. *Click* the **Open** button. The Open dialog box appears

2. Make your selection and *click* **OK**. The Database Dialog box appears, containing the data of your saved report.

The Auto Print Function

The Auto Print concept is a powerful additional database/print function which permits database edition and automatic print on one or in different workstations. Information about which cards (records) were already printed is automatically added to the database, the Card Software keeps track of the printing process and only newly edited cards (records) will be printed.

Preparing the Card Software for Auto Print

Prepare a Database for Auto Print

Plan the layout of the database to be used for auto print, adding all fields you need to store the information you require. Create one extra field (field type must be numeric or char), which will store the information if cards (records) were printed or not. This field may not be indexed 'unique'. Make sure you choose a database format which comes with an ODBC driver permitting bi-directional editing (like dBase, Access, etc.). If you need to use an already existing database, add one filed which will contain the print information of the cards (records). If you define an already existing field to contain these information, all data in this field will be erased. The database file must be shareable between different users (may not be exclusive, read only, etc.).

Prepare Workstations

On the first workstation prepare all settings to edit the database

you have prepared in step 1. In the second workstation create the card layout and link it to the database (as explained earlier in this chapter). Make sure the Allow data edition check box in the database interface properties dialog box is enabled. Make sure the right printer/ribbon settings are defined (see chapter 22, Appendix A "Printing and Ribbon"). Save the card document.

Start Auto Print

1. From the database menu select **Auto Print…**. The Auto Print Configuration dialog box appears
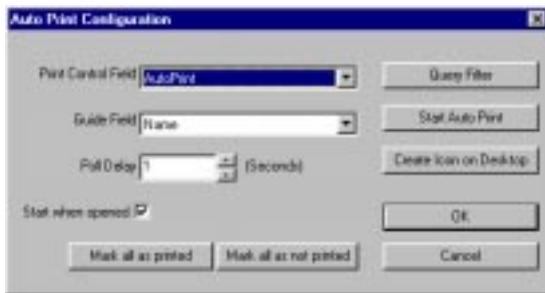
2. Define the Print Control Field. From the scroll down menu select the control field you defined before in step 1. If the print control field is text type, it's data will be replaced by "*****" if the print process was performed correctly, otherwise by "**E**". If the print control field is numeric type, it's data will be replaced by "**1**" if the print process was performed correctly, otherwise by "**9**".

3. Define a Guide field. Choose a field which identifies best each card (record), like a field which includes a name, id-number or similar. Besides the print date and time its contents is displayed in the Auto Print dialog box, helping you to control the print process.

4. Set the Poll Delay. This value indicates the time (in seconds) the Card Software will wait before refreshing the database table. After refreshing the table all cards

(records), which were not printed yet are sent to the printer.

5. Create Icon on Desktop and Start when opened. Pressing the Create Icon button will create an icon with a shortcut to the Auto Print card document at your desktop. If the start when opened check box is enabled, the Auto Print process starts performing immediately.

6. If you want to apply a filter to the database *click* the Query Filter button (see earlier in this chapter).

7. Mark all as printed/not printed: These buttons allow to change the information of the complete record set to printed/not printed status.

8. OK/Cancel. The **OK** button saves the Auto Print settings and closes the Auto Print Configuration dialog box. *Press* **Cancel** to leave the Auto Print dialog box without saving any changes/settings.

9. Start Auto Print. The final step. *Click* this button to perform Auto Print on workstation 2. The Auto Print dialog box appears

10. Stop/Close: Stops the Auto Print function and closes the Auto Print dialog box

11. Save History. Click this button if you want to save the information displayed in the Auto Print dialog box as *.txt file.

---

11. Photo in PDF Symbol

The Card Software provides the possibility to encode the information of an image or photo in your database into a PDF symbol. The maximum size of an image, which still can be encoded, is 80 x 80 pixels. If the height or width of an image is larger than 80 pixels, its size will be recalculated to this value, maintaining the image's proportions.

Photo Encoding

¨ **To encode an image into a PDF symbol**

1. Open or create the card and database with the image you want to encode.

2. On the lower toolbar, *click* the **PDF Symbol** tool; the pointer changes to a hand with the PDF icon.

3. *Click* on the card where you want to place a corner of the PDF symbol. The PDF Symbol Properties dialog box appears.

4. Select **ODBC Source** as Variable Source. The Source ODBC Properties dialog box appears.
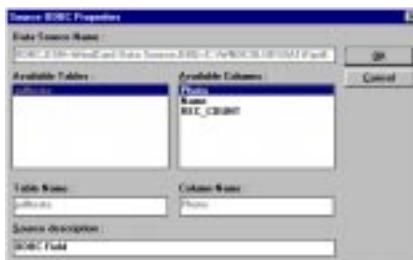
5. Select the column, which contains the image you want to encode.
6. *Click* **OK** to close the Source ODBC Properties dialog box. Edit the PDF Symbol Properties you want and *Click* **OK**. The PDF symbol appears on the card.

Photo Reader

The Photo Reader is a security tool, which you can use in combination with a PDF card reader to decode the image information of a PDF symbol.

Setting up the Photo Reader
¨ **To set up the Photo Reader**

1. Open the Card Software Program Group. *Click* on the Readpdf icon.

2. The PDF Photo Reader window appears.
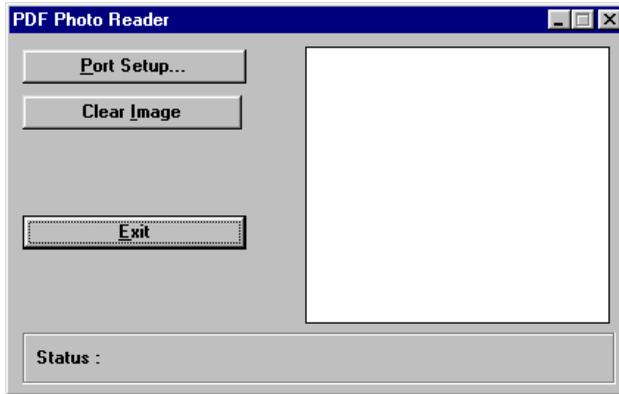
3. *Click* **Port Setup…**. The Serial Port Settings dialog box appears.

4. Select the port your PDF card reader uses (normally COM2). Check the correct baud rate and data format of your computer system. See your PDF Card Reader manual for the correct settings. *Click* **OK** to confirm your settings.

Reading a Photo
¨ **Using the Photo Reader**

1. Start the Photo Reader
2. Read the card with your PDF card reader. The encoded image appears (black & white) in the PDF Photo Reader window.
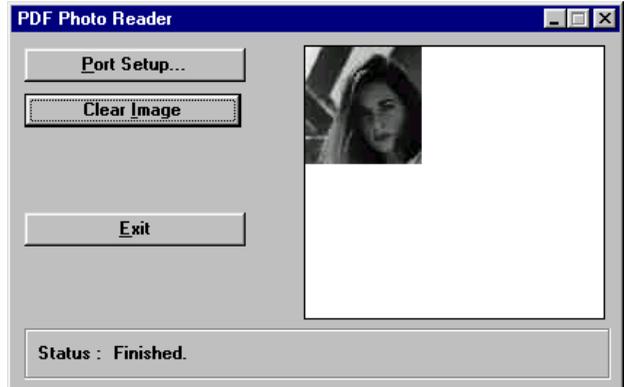
3. To proceed *click* **Clear Image** and repeat step 2. To end the PDF Photo Reader session *click* **Exit.**

Tip: You can toggle between the Card Software and PDF Photo Reader pressing **Alt + Tab.**

Limitations:

The PDF417 symbol used by the Card Software may contain up to 64K of data. Anyhow, the photo encoding process is limited to 1,5K of data, which composes a PDF symbol still fitting onto the card. Therefore the Card Software uses 3 methods of data compression:

· Colored images are converted to grayscale.

· The maximum size of an image, which still can be encoded, is 80 x 80 pixels. If the height or width of an image is larger than

---

80 pixels, its size will be recalculated to this value, maintaining the image's proportions.

· The Card Software uses the JPEG logarithm, one of the most powerful data compression formats, to reduce image size to make it still encodable.

· Use uniforme, highly contrasted backgrounds when acquiring an image. Try to reduce the image size to a still acceptable minimum.

12. Image Acquisition

Besides opening images from a file, the Card Software allows direct image acquisition in three ways: using the TWAIN interface, the VfW (Video for Windows) interface or the serial port, combined with a proper application.

The Card Software supports the use of any camcorder and VCR, with video output as well as digital cameras to acquire images.

Image Sources

Open from file: Allows to browse to an image file and open it

Open from File at Print Time: Allows to browse to an image file and open it at print time

Scan: Scans a new image using a defined Twain driver

Scan at Print Time: Scans a new image using a defined Twain driver at print time

Paste: Pastes an image from the Windows clipboard

Point to Image File: links to an image, which location (path) is stored in a related database field

Point to Image Field: links to an image, which is stored in a related database image field

Video for Windows: Acquires an image using the VfW interface (see later in this chapter).

Image Transfer with Video for Windows (VfW)

Advanced Feature

VfW is the latest standard for image acquisition, an evolution of the older MCI-concept. Camcorders or VCRs produce an analog image dataflux, which is transferred as analog signal from the camera to the capture card and from here to the video card using the PCI-bus. Your operating system must support directX (image-information crosses directly to the capture card) and direct Draw (image information is directly displayed on

screen). The image information is transformed intodigital data at freeze-time (when captured).

Digital cameras store images on a (floppy) disk as digital information, which can be transferred to the PC using the serial port and a proper application or the Twain interface. Some digital cameras allow also the use of a video capture board (e.g. Canon Ion or Canon Powershot) or the use of a proper video capture board..

Capturing Images
Using the TWAIN interface

Twain is an industry-standard protocol for exchanging information between application software (like this Card Software) and image capture devices such as scanners or camcorders.

After installing a TWAIN driver, you must define, which TWAIN driver the Card Software shall use. Simply use the command Video Sources from the Options menu. To select a TWAIN driver as default TWAIN source click the corresponding Setup button. In the Select Source dialog box choose your Twain driver from the list.

Click the **image** button from the Drawing toolbar or use the command Image Object from the Drawing Tools menu. Select the area, which the image shall occupy later on the card. The image object dialog box appears. *Click* the **Scan**… button. A driver specific preview dialog box opens, displaying the captured area. Movements are displayed depending on the transfer speed of the capture board. Make your settings and capture (grab) the desired image. The image tools dialog box appears. Make your changes as described in chapter 5, section "Image Tools".

Using the Video for Windows (VfW) interface

The 32 bit Card Software supports now Video for Windows. VfW is the latest standard for image acquisition, an evolution of the older MCI-concept. Cheap and powerful video capture cards are available on the market, primarily designed for Internet Video Conferences, but perfectly suitable for image acquisition with the Card Software.

Most of these capture cards are using Brooktree Bt848 chipset, which tackles the tough challenges of blending and displaying the complex video, graphics and text data streams embedded within Intercast video and broadcast transmissions. It supports image resolutions up to 768 x 576 (full PAL resolution).

Image transfer occurs as analog signal from the camera to the capture card and from here to the video card using the PCI-bus. Your operating system must support directX (image-information crosses directly to the capture card) and direct Draw (image information is directly displayed on screen).

Before you can use Video for Windows with the Card Software you must set the video source. Use the **Video Source** command from the **Options** menu. In the appearing dialog box click the **Setup** button for the Video for Windows driver. Choose your VfW driver. The **Source** button calls a driver specific dialog box for the overlay control settings (saturation, brightness, contrast, etc.). The **Format** button calls a driver specific dialog box for the video format settings (image format, dimensions, etc.).

Choose between **Overlay** or **Preview** video mode. Both modes display in a reserved space the image information, coming from the camera. Besides this transfer is digital using the PCI-bus, images don't occupy a processor power and space on your hard disk until freeze-time (capturing and transforming the image into digital). The **Overlay** video mode displays image information in real time. The **Preview** mode is recommendable, if your capture card or it's driver causes conflicts in overlay mode. In **Preview** mode the Card Software takes control over image display, but it's not in real-time.

The **Test** button calls a dialog box, which displays the captured images, depending on the settings above. Click the **OK** button, to confirm all settings.

Life Video Acquisition

Advanced Feature

¨ **Life video acquisition on your card work area**

1. Use the **Image** button from the drawing toolbar to open the image object dialog box.
2. Choose **Image Source** as variable source and **Video** in the source image properties dialog box. If you want to call automatically the image tools workspace, enable the corresponding check box.
2. After eventually performing changes with the image tools *click* the **OK** button in the Image Objekt dialog box.
4. The image appears on your card workspace. *Double-click* on the image to toggle between freeze and unfreeze.

¨ **Life video acquisition on your database photo field**

1. *Click* inside the database photo field. A shortcut menu appears. Select **Video**. The analog image appears inside the database photo field.
2. Freeze the image (stop the image movement and transform it in bitmap) with a **double-click** over the image. To unfreeze the image **double-click** again. To toggle fast between freeze and unfreeze press **F8**.

Using the serial port

Some models of digital cameras come with a proper software, which reads the images from the digital camera's floppy disk using the serial port. Save the image(s) in any of the file formats used by the Card Software (*.bmp, *.tif, *.tga, *.pcx, *.jpg) .

Use the image objects tool and choose open from file to acquire the desired image.

· The Card Software provides customizable security and access level. Whenever you start the Card Software the Login Dialog box appears, if the **Disable Logins** check box is cleared.

· The default login and password is admin. Login means an access level, password the access authorization.

Administrator Login
¨ **Edit Administrator Logins**

1. From the File menu, select **Logins**. The Logins dialog box appears.
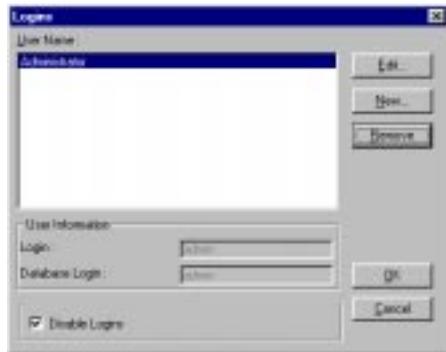
2. Clear the **Disable Logins** check box to activate this security feature.

3. Select **Administrator** and *click* the **Edit** button. The Edit User Properties dialog box appears.

4. Type a login of your choice. Proceed equal with your Card Software password and confirm it. The database login and password give access authorization to an external database of yours. Make sure all areas are selected.

Create User Login
¨ **Add User Login**

1. From the File menu, select **Logins**. The Logins dialog box appears. *Click* the **New** button. The New User dialog box appears.

2. Edit user name, login and password, as well as Database login and password, if necessary.
3. Depending on what kind of job you want your employee may perform select one or multiple access areas.

Access Areas

· **No area selected:** The following operations are available for any access area:

  - File Menu: open, close cards, exit program

  - View Menu: turn on/off database window, obtain printer info, zoom in/out, view front/back side

  - Window Menu: cascade, tile, arrange icons, arrange card&database window

  - **Help menu**: contents, using help, about the Card Software

· **Administration:** permits to edit logins and passwords.
· **Design**: permits all card editing functions, including magnetic encoding and chip card setting.
· **Card Document Printing:** permits to operate all print functions.
· **Modifying Defaults:** permits to set all default options.
· **ODBC Data Fields Edition:** permits to edit all databases accessible through database login and password.

14. Menu Commands

This section summarizes the commands available in the Card Software menus. Depending on the Card Software version/ edition some menu items may be not available.

Main Window

The File Menu

New

Creates a new card file.

Open...

Opens an existing card file.

Close

Closes the active card file

Save

Saves the card to a disk file.

Save As...

Saves the card, with a name you specify, to a disk file.

Card Setup...

Selects portrait or landscape orientation.

Card Print...

Displays the Card Print dialog box to print and/or encode a magnetic stripe/chip.

Printer Setup...

Displays the Printer Setup dialog box to specify a chosen printer.

[Recently used File List]

Provides a means to quickly open a card you recently worked with. The names of the last (up to four) used files will be displayed. *Click* on the desired file name and the card will be

opened and displayed.

Logins (Advanced Feature)

Configuration of user login, password and area access.

Batch Print File Management (Advanced Feature)

Batch print file configuration, preview and printing.

Exit

Exits the Card Software program.

The Edit Menu

Cut

Deletes the selected object and places it on the Clipboard so you can paste it elsewhere.

Copy

Makes a copy of the selected object and places it on the Clipboard.

Paste

Pastes the object from the Clipboard onto the card work area. A copy of the pasted object remains on the Clipboard until it is replaced by another Cut or Copy command.

Use Private Clipboard

Selects the Card Software private clipboard. The private clipboard allows the transfer of all Card Software objects maintaining their properties.

Use Windows Clipboard

Selects the standard Windows clipboard. The Windows clipboard transfers Card Software objects as bitmaps.

Delete

Deletes the selected object completely without putting a copy on the clipboard.

Select All

Selects all the objects on the card.

Move To Front

Moves the selected object to the front of a stack of other objects.

Move To Back

Moves the selected object to the back of a stack of other objects.

Item List...

Displays a list of all objects that can be edited or deleted.

Duplicate Item

Makes a copy of an object and places it slightly offset and overlapping from the original. Unlike the Copy command, Duplicate doesn't place a copy of the object on the clipboard.

The View Menu

Toolbars…

Let you show or hide any of the individual Card Software Toolbars.

Card Info...

Displays the full card document information of the active card.

Zoom In

Magnifies the size of the card depicted on the screen.

Zoom Out

Reduces the size of the card depicted on the screen.

Guidelines

Toggles the display of the guidelines that mark the edges of the printable area of the card.

Front Side

Displays the front side of the active card.

Back Side

Displays the back side of the active card.

The Drawing Tools Menu

Selector

Activates the Selector tool, used to select objects.

Line Object

Activates the Line tool for drawing horizontal or vertical lines.

Rectangle Object

Activates the Rectangle tool for drawing rectangles of variable size.

Filled Rectangle Object

Activates the Filled Rectangle tool for drawing filled rectangles of variable size.

Text Object

Activates the Text tool for editing text.

Image Object

Activates the Image tool for editing images.

Barcode Object

Activates the Barcode tool for editing bar code symbols.

PDF Symbol Object

Activates the PDF Symbol tool for editing PDF symbols.

Magnetic Code Object

Activates the Magnetic Code tool for encoding magnetic stripe cards.

Chip Card Options

Activates the Chip Card Options for setting the parameters of a chip card processing application

Overlay Clipping...

Defines the size, shape and placement of the overlay coating.

The Options Menu

Change Default Line Width...

Changes the default line width for all drawn objects that contain lines.

Change Default Font...

Changes the default font for all text objects.

Video Sources (Advanced Feature)

Selects the default Twain and Video for Windows source**.**

Activate Protected Objects

Toggles the read only property of an object.

Grid Settings...

Selects the horizontal and vertical spacing of the layout grid and toggles the snap-to the grid option.

Show Grid

Toggles the display of the layout grid.

Snap to Grid

Toggles the snap to grid option.

Keep Drawing Tool

Keeps the current drawing tool selected.

Front & Back

Configure the front and back layer switching options.

The Tools Menu

Printer Tools...

Allows you to setup the current printer properties.

Fit Object to Card

Expands the selected rectangle or image to fill the full size of the card.

The Database Menu

(Advanced Feature)

Connect

Connects to a database.

Disconnect

Disconnects from the database.

Browse View

Toggles between the Browse/Record View.

First

Moves to the first record.

Previous

Moves to the previous record.

Next

Moves to the next record.

Last

Moves to the last record.

Find …

Finds data in the current table.

Query …

Sets a search criteria.

Add

Adds a new record.

Delete

Deletes the current record.

Save

Saves the current record.

Reports

Creates and prints database reports.

Properties

Allows to configure the database interface properties.

Define View

Allows to define the database view.

Auto Print …

Sets and activates the auto print function.

The Window Menu

Cascade

Arranges open card windows so that they overlap and the title bar of each window is displayed.

Tile

Arranges open card windows horizontally with no over-lapping.

Arrange Icons

Arranges icons.

[Card window list]

Provides a means to quickly display any open card and database or batch print (Advanced Feature) window. The names of all open windows will be displayed. *Click* on the desired file name to activate the window.

The Help Menu

Contents

Displays the Card Software Help contents.

Using Help

Displays information about using the Card Software help system.

About Card Software...

Displays the Card Software version serial number and copyright information .

Batch Print File Manager Window
(Advanced Feature)

The File Menu

Close

Closes the Batch Print File Manager window.

The View Menu

Back

Switchs between front and back view.

The Log Menu

First

Goes to the first card document.

Previous

Goes to the previous card document.

Next

Goes to the next card document.

Last

Goes to the last card document.

Print

Prints the cards according to the status checked on the Status to Print dialog box. Supplies status Error to a card, if occurred.

Status

Sets the card document status To Print, Error, Printed or Held.

The Window Menu

Cascade

Arranges the windows in a cascade view.

Tile

Arranges all open windows in a tiled view.

Arrange Icons

Arranges icons.

[Card window list]

Provides a means to quickly display any open card and database or batch print (Advanced Feature) window. The names of all open windows will be displayed. *Click* on the desired file name to activate the window.

Image Tools Window

The File Menu

New

Creates a new card file.

Open...

Opens an existing card file.

Close

Closes the active card file

Save

Saves the card to a disk file.

Save As...

Saves the card, with a name you specify, to a disk file.

Card Setup...

Selects portrait or landscape orientation.

Card Print...

Displays the Card Print dialog box to print and/or encode a magnetic stripe/chip.

Printer Setup...

Displays the Printer Setup dialog box to specify a chosen printer.

Scan Image

Selects a source for image acquisition or starts the image acquisition process.

[Recently used File List]

Provides a means to quickly open a card you recently worked with. The names of up to four recently used files will be dis

played. *Click* on the desired file name and the card will be opened and displayed.

Logins (Advanced Feature)

Configuration of user login, password and area access.

Batch Print File Management (Advanced Feature)

Batch print file configuration, preview and printing.

Exit

Exits the Card Software program.

Edit Menu

Undo

Reverses the last command performed and returns the image to its previous state. Quickly perform this command clicking the corresponding tool button.

Keep Ratio

The tracker rectangle maintains its previously defined height and width relation.

Image Menu

Adjust Colors

The command **Contrast** decreases or increases an image contrast by moving the RGB (red , green, blue) tracker bar. Unlock the control field **Lock** to change values for RGB separately. Quickly perform this command clicking the corresponding tool button. The command **Brightness** decreases or increases image brightness by moving the RGB tracker bar. Unlock the control field **Lock** to change values for RGB separately. Quickly perform this command clicking the corresponding tool button.

Effects

The command **Blur** decreases the contrast between pixels, the image appears smoother. **Sharpen** increases the contrast between pixels, the image appears more focused. **Sharpen**

More has the same effect, but with higher intensity. **High Contrast** lets you set a threshold value to kodalith an image

Grayscale

Converts the image from color to gray

Remove Noise

Removes graining by averaging areas of the image.

Crop

This command is only available, after selecting an image area with the select button from the image tools toolbar. Define the area you want to keep by dragging and resizing the selection rectangle. Then use the command Crop from the Image menu.

Resize

Select the desired value, then *click* **Resize**.

Kodalith

Displays the Input Values dialog box. Enter the desired value, then *click* **OK**.

Exit Menu

Exit

Closes the Image Tools dialog box, saving all settings made.

Cancel Menu

Cancel

Closes the Image Tools dialog box, not saving any settings made.

15. Toolbars and Tools

This section provides a summary of the Card Software tools.

The Card Software Tools

"Tools" is the term used to describe commands that are available with a single mouse click on a command button.

The command buttons for all the Card Software tools are arranged in various "Toolbars". Tooltips which explain the function of each button are displayed if you move the mouse pointer slowly over the buttons.

The Standard Toolbar

The Standard Toolbar contains command buttons for accessing the commands in the File menu, the Edit menu and Help menu.

The tools of the Standard Toolbar are:

New - Creates a new card file.

Open - Opens an existing card file.

Save - Saves the card to a disk file.

Print - Displays the Card Print dialog box to print and/or encode the active card.

Delete - Deletes the selected object completely without putting a copy on the Clipboard.

Cut -Deletes the selected object and places it on the Clipboard so you can paste it elsewhere.

Copy - Makes a copy of the selected object and places it on the Clipboard.

Paste - Pastes the object from the Clipboard onto the card. A copy of the pasted object remains on the clipboard

until it is replaced by another cut or copy command.

Duplicate - Makes a copy of an object and places it slightly overlapping the original. Unlike the Copy command, Duplicate doesn't place a copy of the object on the Clipboard.

Move to Front - Moves the selected object to the front of a stack of objects.

Move to Back - Moves the selected object to the back of a stack of objects.

Front Side - Sets the view to the front side of the card.

Back Side - Sets the view to the back side of the card.

About - Displays the Card Software version, serial number and copyright information.

Topical Help - Displays help information about a command or window object.

The Drawing Toolbar

The Drawing Toolbar contains command buttons for accessing the commands in the Draw menu.

The tools on the Drawing Toolbar are:

Selector - Used to select an object.

Line - Draws horizontal or vertical lines.

Rectangle - Draws a rectangle of variable size.

Filled Rectangle - Draws a filled rectangle of variable size.

Text - Defines a text field.

Image - Draws a frame to contain an image.

Barcode - Draws a bar code symbol.

Barcode PDF - Draws a bar code PDF symbol.

Magnetic Encoder - Encodes magnetic stripe cards with fixed or variable data.

Chip Card Encoder - Sets parameters for an external chip processing application.

Overlay Clipping - Defines the size, shape and placement of the overlay coating.

The Database Toolbar

(Advanced Feature)

The Database Toolbar contains command buttons for accessing the commands in the Database menu.

The tools on the Database Toolbar are:

Browse View - Toggles between the Browse and Record View.

Connect - Connects to a database.

Disconnect - Disconnects from the database.

First - Moves to the first record.

Previous - Moves to the previous record.

Next - Moves to the next record.

Last - Moves to the last record.

Find ...- Finds data in the current table.

Query ...- Sets a search criteria.

Add - Adds a new record.

Delete - Deletes the current record.

Save - Saves the current Record.

Reports - Creates and prints database reports.

Properties - Allows to configure the database interface properties.

Define View - Allows to define the database view.

The Batch Print Toolbar

The Batch Print Toolbar contains command buttons for accessing the commands in the View and Log menus.

The tools on the Batch Print Toolbar are:

To Print - Sets the Status To Print to a card document.

Error - Sets the Status Error to a card document

Printed - Sets the Status Printed to a card document

Held - Sets the Status Held to a card document

Front/Back View - Toggles between both sides of the card.

First - Moves to the first card document.

Previous - Moves to the previous card document.

Next - Move to the next card document.

Last - Move to the last record.

Print - Prints cards according to the status checked on the status to print dialog box.

Close - Closes the current Batch File

The Image Tools Toolbar

The Image Tools Toolbar contains a collection of command buttons to enhance the selected image.

The tools on the Image Tools Toolbar are:

Arrow: Deselects Zoom and Crop tool

Select: The mousepointer changes to a fine cross. Define the area you want to crop by dragging and resizing the selection rectangle.

Zoom: Select this tool to zoom in (by leftclicking) or out (by rightclicking).

Undo: Reverses the last command performed and returns the image to its previous state.

Brightness and **Contrast**: Fast access to adjust image colors.

16. Keyboard Shortcuts

This section lists the keyboard shortcuts available for many of the Card Software commands.

Shortcut Keys

Use the following key combinations to execute the command listed next to it. When the keys are connected by a +, it means to press both keys at the same time.

General

Ctrl+F4 - Close. Closes the active Card/Batch Print Window.

Ctrl+F6 - Next. Moves to the next Card/Batch Print Window.

Card Work Area

Ctrl+N - New. Creates a New card file.

Ctrl+O - Open. Opens an existing card file.

Ctrl+S - Save. Saves the card to a disk file.

Ctrl+P - Print. Displays the card Print dialog box to print and/ or encode a magnetic strip/chip card.

Ctrl+X - Cut. Deletes the selected object and places it

on the Clipboard so you can paste it elsewhere.

Ctrl+C - Copy. Makes a copy to the selected object and places it on the Clipboard.

Ctrl+V - Paste. Pastes the object from the Clipboard onto the card. A copy of the pasted object remains on the Clipboard until it is replaced by another Cut or Copy command.

Del - Delete. Deletes the selected object completely without putting a copy on the Clipboard.

Ctrl+A - Select All. Selects all the objects on the card.

Ctrl+F - Move to Front. Moves the selected object to the front of a stack of objects.

Ctrl+B - Move to Back. Moves the selected object to the back of a stack of objects.

Ctrl+I - Item List. Displays a list of all objects that can be edited or deleted.

Ctrl+D - Duplicate. Makes a copy of a n object placing it slightly overlapping the original. Unlike the Copy command, Duplicate doesn't place a copy of the object on the Clipboard.

+ - Zoom in. Magnifies the size of the card depicted on the screen.

– - Zoom out. Reduces the size of the card depicted on the screen.

Ctrl+L - Guidelines. Toggles the display of the guidelines that mark the edges of the printable area of the card.

Ctrl+H - Snap to Grid. Toggles the Snap to Grid option.

Ctrl+1 - Front side. Displays the front side of the active card.

Ctrl+2 - Back side. Displays the back side of the active card.

Ctrl+G - Show grid. Toggles the display of the layout grid.

Ctrl+K - Keeps the current drawing tool.

Ctrl+Shift+F - Fit LOGO to card. Expands the selected image to fill the full size of the card.

Database Window
(Advanced Feature)

To enable these shortcuts you must focus to the database view, simply clicking into one of the database fields.

F5 - Paste. Pastes an image from the clipboard to the database image field.

F6 - Open from File. Opens an image file from disk

F7 - Acquire. Acquires an image

F8 - Freeze. Freezes an image

17. About Barcodes

This section provides information on bar codes and their use with the Card Software.

Bar Codes

Introduction

A bar code is a machine-readable symbol representing human-readable information.

The information represented can be alpha or numeric only, limited alphanumeric, or the full character set. The human-readable alpha or numeric characters are represented in the bar code symbol by a series of varying width vertical lines (called bars) and spaces. Bars and spaces together are elements.

An element can be a wide black bar or white space, or a narrow black bar or white space. Each element is assigned a binary value of either "1" or "0". To represent the necessary character in the bar code, the elements must follow a precise sequential order as part of a group.
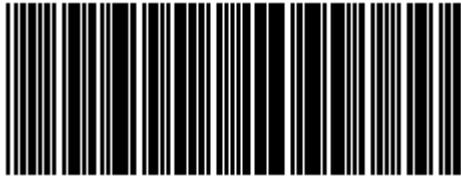
Scanning is the process of acquiring or "reading" the information encoded in a bar code symbol. To read the information contained in a bar code symbol, a scanning device such as a light pen is moved across the symbol from one side to the other. As the scanning device is moved across the symbol, the width pattern of the bars and spaces is translated back into the original information. Bar code is an optical technique because information is scanned using light that reflects off dark or light regions of the symbol.

Bar Code Standards

The number of elements and their order is defined by the bar code standard used.

There are many bar code standards to choose from and each standard was developed for the specific data requirements of various industries. Each standard dictates the maximum number of characters a symbol can represent, as well as what kind of data is represented.

Consequently, the number of characters in the information field and the type of information represented will play a role in which bar code standard can be used.

Other considerations include what standard(s) trading partners use, the scanning environment (type of scanner, printable area, symbol durability, etc.) and the symbol printing requirements.

Symbologies

Symbology is the term used to describe the rules specifying the way data is encoded into the elements (bar and space widths) that comprise a bar code standard. Various characteristics further describe the symbology. Some of these characteristics are described below.

- · The **Character Set** is the range of data characters that can be encoded into a given symbology. Numeric symbologies only encode numbers; others can encode numbers and letters and are called alphanumeric.
- · The **Symbology Type** can be either discrete or continuous. In a discrete type, each character stands alone and can be decoded separately from adjacent characters. A continuous type has no inter-character gaps; the end of one character is the start of the next. This results in a higher density symbology than the discrete type, allowing more information to be encoded in less space, resulting in a smaller bar code symbol.
- · The **Number of Element Widths** is either two (wide and narrow) or multiple. Multiple element width symbology is usually the higher density continuous type.
- · The symbology **Length** can be fixed or variable.

- **Density** describes the amount of data that can be encoded in a given unit of length.
- A symbology is said to be **Self Checking** if a single printing defect will not cause a character to be transposed into another character in the same symbology.
- A **Start Code** is a particular pattern of lines and spaces indicating the beginning of the bar code symbol. A **Stop Code** indicates the end of the symbol. The start and stop codes are sometimes also used to indicate the scanning direction. In the most common symbology, Code 39, the start and stop codes are asterisks.
- The **Check Character** is used by the scanner to validate that the correct data has been decoded. It is placed in a predetermined position and its value is based on a mathematical relationship of the other characters in the symbol. A Check Digit is a check character that can assume only numeric values.
- A **Bi-directional** symbology can be successfully scanned in either direction. Almost all symbologies in use today are bi-directional.

Card Software Symbologies

The symbologies listed below can be printed with the Card Software.

3 of 9

(See Code 39)

Codabar

Codabar is a numeric, variable length, discrete, self-checking, two-element width symbology used mostly by libraries, package tracking systems, and blood banks. Developed in 1972, it was one of the original bar code symbologies. The numbers 0 through 9 and the following six characters comprise its character set: **$: / . + -**

Code11

Code 11 is a variable-length, numeric, discrete, high density symbology most frequently used to label telecommunications components and equipment. Its name is derived from the fact

that 11 different data characters can be represented in addition to a start/stop character. The Code 11 character set comprises the 10 digits plus the dash symbol. Each character is represented by a group of three bars, with three different bar widths and two included spaces, with two space widths. Though Code 11 is a discrete symbology, it is not self-checking; data security is obtained by using one or two check digits.

Code 39

Code 39 (also called 3 of 9) is a variable length, discrete, self-checking, two-element width symbology that was the first alphanumeric symbology to be developed. Code 39 is currently the most widely used bar code for industrial and commercial (non-retail) purposes in the world. Every ~~Code 39 character~~ has five bars and four spaces, making a total of nine elements. Three of the elements are wide, hence the name 3 of 9. While being very accurate, Code 39 is not a very dense bar code symbology, taking many bars and spaces to represent a single character. The Code 39 character set consists of the numbers 0 through 9, the upper-case alphabet, and the following characters: **- . $ / + %** and **Space**. Asteri~~sks are reserved as~~ the start and stop characters.

Code 93

Code 93 is a variable length, alphanumeric, continuous, four-element width symbology specifically designed to complement Code 39. The two symbologies can be freely mixed in an environment with no software change required. Because of its small size, it is used on electronic components, but it is a not very popular bar code symbology.

Code 93 encodes 43 data characters consisting of: **0-9, A-Z**, 6 symbols and **space**, four control characters and a unique start/stop character. The entire ASCII character set can be encoded using the expanded version similar to Code 39. Code 93 can encode the same characters as Code 39, but has the advantage of being smaller.

Code 128

Code 128 is a variable length, alphanumeric, continuous, multiple-element width, high-density symbology used in the shipping industry and on labels. The Code 128 character set comprises 106 different printed characters, and will use the least amount of space for data of six characters or more of any one-dimensional symbology. Each printed character can have one of three different meanings, depending on which of three different character sets (A, B or C) is employed. Three different start characters tell the scanner which of the character sets is initially being used, and three shift codes permit changing character sets inside a symbol. Every Code 128 symbol ends with a check character.

EAN

EAN (European Article Numbering) is a numeric, fixed length, continuous symbology that is a superset of the UPC bar code used in the USA. There are two versions of EAN: 8 and 13 characters, similar to UPC-E and UPC-A respectively. EAN-13 adds a country code to UPC-A, resulting in a 13-digit number. EAN-8 has two-digit country codes, five-digit data codes identifying the product and the manufacturer, and a one-digit check character.

EAN 128

EAN 128 is a variable length, alphanumeric, continuous, multiple-element width, high density symbology. It is a variation of Code 128, and exclusively reserved to EAN International and the Uniform Code Council (UCC). It is not intended to be used for data to be scanned at the point of sale in retail outlets.

The encoded data contains an Application Identifier (AI), which is a prefix code used to identify the meaning and the format of the data that follows it (data field). There are AIs for identification, tractability, dates, quantity, measurements, locations, and many other types of information. For example, the AI for batch number is 10, and the batch number AI is always followed by an alphanumeric batch code not to exceed 20-characters. The EAN Application Identifiers provide an

open standard, which can be used and understood by all companies in the trading chain, regardless of the company that originally issued the codes.

EAN-128 offers several advantages. It is one of the most complete, alphanumeric, one-dimensional symbologies available today. The use of three different character sets (A, B and C) facilitates the encoding of the full 128 ASCII character set. Code 128 is one of the most compact linear bar code symbologies. Character set C enables numeric data to be represented in a double density mode. In this mode, two digits are represented by only one symbol character saving valuable space. The code is concatenable. That means that multiple Application Identifiers and their fields may be combined into a single bar code. The code is also very reliable. Code 128 symbols use two independent self-checking features, which improves printing and scanning reliability.

EAN-128 bar codes always contain a special non-data character known as function 1 (FNC 1), which follows the start character of the bar code. It enables scanners and processing software to automatically discriminate between EAN-128 and other bar code symbologies, and subsequently only process relevant data.

The EAN-128 bar code is made up of a leading quiet zone, a Code 128 start character A, B, or C, an FNC 1 character, Data (Application Identifier plus data field), a symbol check character, a stop character, and a trailing quiet zone.

Industrial 2 of 5

Industrial 2 of 5 is an older, numeric, discrete, self-checking, low density symbology that has been used for warehouse sorting systems, photo-finishing envelope identification, and airline ticket numbering. All information is encoded in the width of the bars, with the spaces serving only to separate the bars. Bars are either wide or narrow. By convention, the wide bar is three times the width of the narrow bar, and the space is typically the width of the narrow bar.

Narrow bars are read as a 0 bit and wide bars as a 1 bit. With the exception of the zero, start, and stop digit, the characters

are weighted left to right as 1, 2, 4, 7 and parity. The character set comprises the ten digits plus a start and a stop character.

Interleaved 2 of 5

Interleaved 2 of 5 is a variable length, numeric, continuous, self-checking, high density symbology mainly used in the distribution industry. Each bar code character encodes two numbers, one in the spaces and one in the bars. There are five bars and five spaces, with two of the five in each being wide. Since each bar code character represents two numbers, all Interleaved 2 of 5 bar codes have an even number of digits.

The start code is two narrow bars with two narrow spaces. The stop code is one wide bar, one narrow space, and one narrow bar. These relatively crude start and stop codes can allow a partial scan to result in a valid but incomplete code. Therefore, this symbology is best used with fixed length applications where the decoding equipment is programmed to accept scans with only the correct number of digits.

MSI

MSI is a numeric, variable-length (up to 13 digits), continuous, low-density, symbology developed in the early 1970s for (mainly) retail shelf marking and inventory control.

Each four-bit character is 12 units wide, with each zero bit being a one-unit bar followed by a two-unit space, and each one bit being a two-unit bar followed by a one-unit space.

The complete symbol includes a start pattern, data characters, one or two check digits, and a stop pattern. Though MSI is a variable-length symbology, it is usually used in a fixed-length format since it is not self-checking. The character set comprises the ten digits plus six additional characters.

UPC-A

UPC-A (Universal Product Code) is a numeric, fixed-length (12 digits), continuous, four-element width symbology and encoding system, used since 1973 almost exclusively by the retail industry. This makes UPC the most widely used bar code in North America.

It was designed to uniquely identify a product and its manufacturer. In the U.S., manufacturers numbers are assigned by the Uniform Code Council in Dayton, Ohio.

It is important to differentiate between the UPC coding scheme and the UPC symbology. The actual UPC code is a 10-digit code: the first five digits represent the manufacturer, and the next five digits contain a unique product number. This 10-digit code is preceded by a "number system" digit and followed by a check digit, based on the preceding 11 digits and used for error detection.

UPC-E

UPC-E is also a numeric, fixed-length symbology, but is limited to six digits versus the 12 digits of UPC-A. It is used where space is at a premium, such as a small product label.

Telepen

Telepen is an old, numeric two-part symbology used mainly in England.

18. About PDF Symbols

About Two-dimensional Bar Codes

· The typical bar codes we have been discussing in Chapter 20, Appendix D, "About Barcodes" are one-dimensional. Since they have height and width, you may wonder why they are called one-dimensional. It's because when they are read, it is only the width of the bars and spaces that is taken into account. The height of the bars is only to give the symbol some built-in redundancy. Typical bar code symbols, therefore, are only read in one dimension. Another important aspect of one-dimensional bar code symbols is that they seldom represent more than a dozen characters. Therefore, the bar code usually does not contain any data, per se. Rather, the bar code most often represents the key to a record in a database, where the related information is stored.

· Two-dimensional (2D) bar code symbols surpass these two preclusions. Data is encoded in both the height and width of the symbol, and the amount of data that can be contained in a single symbol is significantly greater than that stored in a one-dimensional symbol. In fact, over a thousand alphanumeric characters can be placed in a single symbol the size of a large postage stamp! Obviously, the main advantage of using 2D bar codes is that potentially a large amount of easily and accurately read data can accompany the item to which it is attached. There are new applications being created for 2D bar code technology every day.

· The reading (scanning) of 2D codes is accomplished using different scanners than those made to scan 1D symbols. Two strategies are currently used. The first and most common, uses a moving laser beam scanner that not only sweeps back and forth across the symbol, but also up and down in what is termed a "raster" pattern. Alternately, CCD (charge-coupled device)

scanners are used. CCD scanners use a two-dimensional array of photo-sensors to scan the image in its entirety.

- One of the beneficial aspects of two-dimensional symbols is their potential durability. To sabotage the readability of a 1D symbol, one only has to add another bar to the beginning or end of the symbol or draw a line through the symbol, parallel to the stripes.
- This throws off the checks and balances, built into the decoding algorithms of a 1D decoder and makes the symbol unreadable. By comparison, many degrees of redundancy can be built into a 2D symbol. While it makes the symbol somewhat larger, the remaining symbol is remarkably secure.
- There are a number of two-dimensional symbologies in growing use today. The 2D bar code supported by the Card Software is PDF417.

PDF417

- PDF417 is a multi-row, two-dimensional, high-capacity, high-density bar code developed by Symbol Technologies, Inc. and announced in 1990. It essentially consists of a stacked set of smaller bar codes. The symbology is capable of encoding the entire (255 character) ASCII set. PDF stands for "Portable Data File" because it can encode as many as 2725 data characters in a single bar code comprising 17 modules, each containing 4 bars and spaces (thus the number "417"). Each symbol has a start and stop bar group that extends the height of the symbol.
- The complete specification for PDF417 provides many encoding options including data compression options, error detection and correction options, and variable size and aspect ratio symbols. The low level structure of a PDF417 symbol consists of an array of code words (small bar and space patterns) that are grouped together and stacked on top of each other to produce the complete printed symbol. An individual code word consists of a bar and space pattern, 17 modules wide.

The user may specify the module width, the module height, and the overall aspect ratio (overall height to width ratio) for the complete symbol. A complete PDF417 symbol consists of at least 3 rows of up to 30 code words and may contain up to 90 code word rows per symbol with a maximum of 928 code words per symbol.

· The code words in a PDF417 symbol are generated using one of three data compression modes currently defined in the symbology specifications. This allows more than one character to be encoded into a single data code word. Because different data compression algorithms may be used, it is possible for different printed symbols to be created from the same input data.

· The symbology also allows for varying degrees of data security or error correction and detection. Nine different security levels are available with each higher level adding additional overhead to the printed symbol. Using a higher level of security will give you a better chance to decode information in a damaged bar code. The error-correction capability uses built-in error detection code words, to reconstruct partially destroyed bar codes. It works by checking the value of columns and rows, and then calculating and rebuilding the data missing from any damaged cells.

19. The Twain Interface

This section explains the Twain interface.

Overview of Twain

Twain is an industry-standard protocol for ex-changing information between application software (like this Card Software) and image capture devices such as scanners or video cameras.

It was developed by a coalition of imaging hardware and software manufacturers, and eliminates the need to close the application software in order to scan an image.

Goals of Twain

The primary purpose of Twain is to solve the need for consistent, easy integration of sophisticated input devices and the information they generate for use in any Twain-compliant software.

The Twain Process

The Old Way

In the past, the process for scanning images into an application was to:

1. Create a document in an application.
2. Close the application.
3. Open the scanning software.
4. Scan the image.
5. Save the image to a file.
6. Close the scanning software.
7. Open the document application again.
8. Find the scanned image file.
9. Import the image file.
10. Place and size the image in the document.

The Twain Way

With Twain hardware and software the process is to:

1. Create a document in an application.
2. Select Acquire from the document application's File menu.
3. Click final scan from the Twain source.
4. Place and size the image. Obviously, the process of acquiring images has been greatly simplified.

History of the Twain Consortium

In early 1990, a substantial number of industry representatives joined the Macintosh Scanner Roundtable, which was formed by Dave Nelson of Nuvo Labs. This group broadened industry awareness of the need for an open interface, and defined technical issues for the integration of raster (bitmap) devices and applications.

While participation was active, it was difficult to resolve issues and progress was slow. At one of the Roundtable's last meetings in 1990, it was suggested that a small group of industry leaders form a consortium and create a specification for review, revision, and ultimate adoption by the imaging industry.

The "Twain" consortium was formed soon after that from representatives of Aldus, Caere, Eastman, Kodak, Hewlett-Packard and Logitech. The goals of this smaller workgroup were to resolve technical and marketing issues of the open interface as quickly as possible, and then to circulate the specification among the developer community for review and feedback.

The group was designed to be as small as possible (so the specification could be written quickly), while maintaining representation from a wide spectrum of application developers (desktop communications and OCR) and hardware vendors (hand-held scanners, desktop scanners, and high-end color scanners).

Working group members represented diversity in the industry, and brought in-depth imaging experience to both the hardware and software development and marketing fields.

A key requirement of participation was that companies in the working group have been willing to represent an interest, passing the elementary interest of each company. The primary goal of this effort was to raise the awareness of a new end-user base through an easy-to-use image acquisition functionality integrated directly into the user's application and work flow.

The effort was successful and resulted in the Twain interface specification.

20. ODBC Advanced Notions

This section explains the ODBC (Open Database Connectivity) architecture.

ODBC Components

- The ODBC architecture has four components:
- Application: Performs processing and calls ODBC functions to submit SQL (Simply Query Language) statements and retrieve results.
- Driver Manager: Loads drivers on behalf of an application.
- Driver: Processes ODBC function calls, submits SQL requests to a specific data source, and returns results to the application. If necessary, the driver modifies an application's request so that the request conforms to syntax supported by the associated DBMS (Database Management System).
- Data Source: Is the data the user wants to access and its associated operating system, DBMS and network platform (if any) used to access the DBMS.

Application

An Application using ODBC performs the following tasks:

1. Requests a connection, or session, with a data source
2. Sends SQL requests to the data source
3. Defines storage areas and data formats for the results of SQL requests
4. Requests results
5. Processes errors
6. Reports results back to a user, if necessary
7. Requests commit or rollback operations for transaction control
8. Terminates the connection to the data source

Driver Manager

The Driver Manager, is a dynamically linked library (DLL) with an import library. The primary purpose of the Driver Manager is to load drivers. The Driver Manager also performs the following:

1. Uses the ODBC.INI file to map a data source name to a specific driver dynamically-linked (DLL)
2. Processes several ODBC initialization calls
3. Provides entry points to ODBC functions for each driver
4. Provides parameter validation and sequence validation for ODBC calls

Driver

A driver is a DLL that implements ODBC function calls and interacts with a data source (a data source includes the data a user wants to access and the information needed to get to that data).

The Driver Manager loads a driver when the application calls it.

A driver performs the following tasks in response to ODBC function calls from an application:

·   Establishes a connection to a data source
·   Submits requests to the data source
·   Translates data to or from other formats, if requested by the application
·   Returns results to the application
·   Formats errors into standard error codes and returns them to the application
·   Declares and manipulates cursors if necessary. (This operation is invisible to the application unless there is a request for access to a cursor name)
·   Initiates transactions if the data source requires explicit transaction initiation. (This operation is invisible to the application)

Data Source

Database Management Systems (DBMS) refer to the general features and functionality provided by an SQL database management system.

A Data Source is a specific instance, a combination of a DBMS product and any remote operating system and network necessary to access it.

21. Appendix A - Printing & Ribbon

This section explains how to setup your printer, the setup for ribbon and the procedure to print your cards. For specific information about your printer, see the printer user manual.

Printer Setup

Before you use a specific printer for the first time you must tell the program which printer port to use. In most cases the default configuration makes this step obsolete.

The Card Software supports all Eltron Privilige Series of card printers (300, 400, 500 and 600), called Specific printers and also supports any Windows Printer Driver.

Specific Printer

The Eltron Privilege Series of card printers are high quality printer family specifically designed for printing and encoding of credit card style plastic cards. The Privilege Series of card printers are ideal for personalised identification, access control, visitor, membership, promotion, etc. card.

P300 - Includes a Print Station.

P400 - Includes a Print Station and a Card-Flip Assembly.

P500 - Includes a Print Station, a Card-Flip Assembly, and a Lamination Station.

P600 - Includes two Print Stations separated by a Card-Flip Assembly.

Specific Privilege Printer Properties

From the File menu , *click* **Printer Setup**. The Printer Setup dialog box appears. Check the **Use Specific Printer** option and select the type of the Privilege printer you want to work with.

Click **Properties** and the selected printer properties dialog box appears.
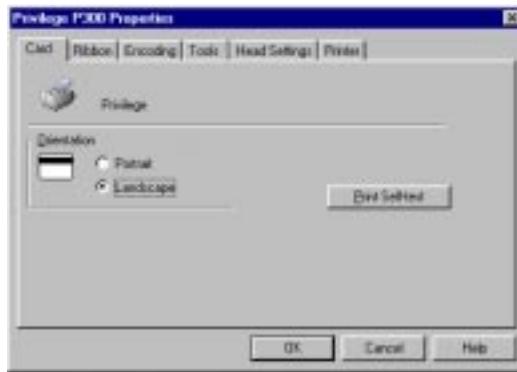
Card

Click the card tab which allows you to change the card orientation. When you change the card orientation, the Card Software transfers the top and bottom margin measurements to the left and right margin measurements.

Check the kind of orientation you want to work with.

Use the **Print Self Test** to send a test card to the printer. You might want to do this to make sure your printer is setup correctly. Eprom version, head settings and serial number of the printer is printed on the test card.

Click **Ok** to close the printer properties dialog box.

Ribbon

Click the **Ribbon** tab to setup the ribbon you want to use.
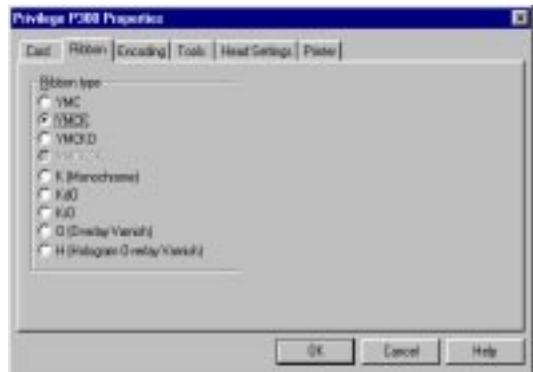
Ribbon Types

- **3 Panel Color Ribbon (CMY):** This ribbon has sections comprising three dye-sublimation panels (yellow, magenta, cyan).
- **4 Panel Color Ribbon (CMYK):** This ribbon has sections comprising three dye-sublimation panels (yellow, magenta, cyan) and a black resin panel.
- **5 Panel Color Ribbon (CMYKV):** This ribbon has sections comprising three dye-sublimation panels (yellow, magenta, cyan), a black resin panel, and an overlay panel.
- **6 Panel Color Ribbon (CMYKVK):** Used only with the Privilege 400 series printers, this ribbon has sections comprising three dye-sublimation panels (yellow, magenta, cyan), a black resin panel, an overlay panel, and an additional black resin panel. The last black panel can only be used to print on the back surface of the card. This ribbon selection is used in conjunction with the Front and Back options below.
- **Monochrome Ribbon (K):** This is a single-color resin ribbon, available in ten colors.
- **Black Sublimation Ribbon + Overlay (SV):** This ribbon has sections comprising one black dye-sublimation panel plus one overlay panel.
- **Black Resin Ribbon + Overlay (KV):** This ribbon has sections comprising one black resin panel plus one overlay panel.
- **Overlay (V):** This ribbon is a single overlay panel ribbon.
- **Hologram:** This ribbon is a single hologram panel ribbon.

Note: Because of their ability to print varying color and gray scale images, dye-sublimation ribbons are best used to print photographs and other graphics. Resin ribbons are more durable and resistant to scratching, so are best suited to print bar codes and text.

Setting the Ribbon Type
¨ **Set the ribbon type for your Privilege Printer**

To produce proper print results, the Card Software must know the type of ribbon that is installed in the printer.

1. To setup the ribbon type of your printer, select **Printer Setup** from the File menu. The Printer Setup dialog box appears.

2. Check **Use Specific Printer** and select your printer type name. Click Properties. The specific printer dialog box appears. *Click* the ribbon tab.
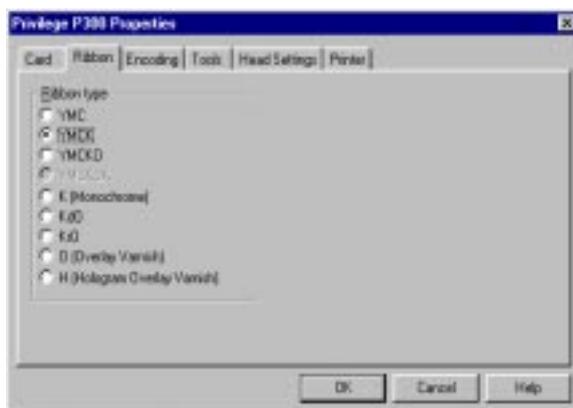
> **Tip:** You can also access the Printer Properties box from within the Card Print dialog box.

3. *Click* the radio button for the proper ribbon type installed in your printer and (if using a P400 printer or greater) the front/back color choices. Confirm with **OK.**

Setting the P400 or greater

Because the P400, or greater printers are able to print on both sides of the card, you can choose the colors to be used on each side. For the listed ribbons, the Card Software allows the following front/back color combinations.

Ribbon	Front	Back
3 Panel Color	Color	Color
4 Panel Color	Color	Color
	Color	Black
	Black	Color
5 Panel Color	Color	Color
	Color	Black
	Black	Color
6 Panel Color	Color	Color
	Color	Black
	Black	Color
Monochrome	One color	One color
Black Sublimation + Overlay	Gray	Gray
Black Resin + Overlay	Black	Black

> **Note:** The 5 Panel ribbon does not support the **Print in Black Panel** function for the front/back combination Color-Black and Black-Color. You have to use the 6 Panel ribbon instead.

Encoding

Click the **Encoding** tab to change the encoding settings.
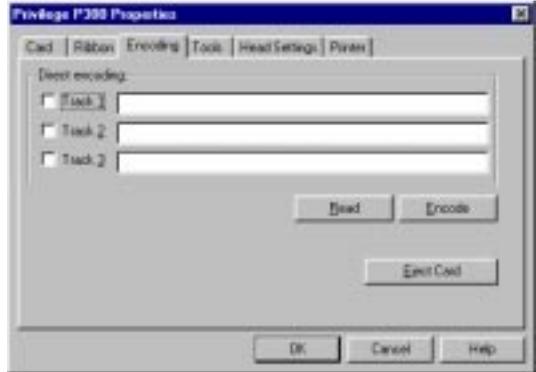
The Direct Encoding section allows you to read or encode the data of the checked track(s). The following table lists the number and type of characters allowed for each of the three tracks.

Track	Character Limit	Allowed Characters
1	79 alphanumeric	ASSCII codes 32-95 Field Separator is ^
2	40 numeric ASCII	ASSCII codes 48-63 Field Separator is =
3	107 numeric ASCII	ASSCII codes 48-63 Field Separator is ^

Note: For more information see Chapter 22 - Appendix B "Magnetic Encoding".

Tools

Click the **Tools** tab to communicate directly with the printer.
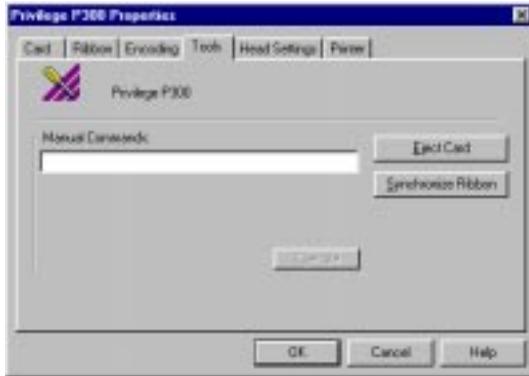
The Manual Commands field allows to execute various printing commands. See your Privilege card printer manual.

The **Eject Card** button moves and exits a single card from any position between the card feeder and the output tray and automatically synchronizes the ribbon.

The **Synchronize** button automatically synchronizes the selected ribbon.

Head Settings

Click the **Head Settings t**ab to adjust the black and white contrast, the color contrast and the color intensity for the head printer.

Color Intensity - Sets the values of yellow, magenta and cyan, and dye diffusion to adjust the amount of heat applied, to transfer a maximum intensity color or monochrome dot.

Warning: High color intensity setting may cause ribbon rupture.

Color Contrast - Sets the values of yellow, magenta and cyan, and dye diffusion to adjust the amount of heat applied, to transfer a maximum intensity color contrast.

Contrast - Sets the values of overlay, black and hologram, to adjust the amount of heat applied, to transfer a maximum contrast.

Warning: Do not change the default values without consulting your Privilege card printer manual first.

Use the Default button to reset the settings in this tab to the original values.

Printer

Click the **Printer** tab to configure the printer port and the printer capabilities.

Select the printer port to which you connected your printer, usually LPT1.

Use the Handshake button to recognise the printer capabilities directly (only available when the **Direct Print** options is checked). Or if you know the printer capabilities check them manually.

The printer capabilities are listed below:

Extended Memory - It's an hardware option. There are two main advantages with this option: speed on printing process and ability to cards edge to edge.

Print Both Sides - ability to print both sides of the card. Only available for P400 or greater.

Chip Card Processing - allows to plug in an exe file (typically a chip card processing software) during the printing process.

Laminate - Allows you to laminate the card. Only available if you have a P500.

Choose the type of magnetic encoder installed in your printed.

Special P500 Properties

A P500 printer includes a print station, a card-flip assembly and a lamination station. This means that, if you use a Privilege P500 the Card Software allows you to laminate cards as wel as to print both sides of the card. The Lamination tab allows you to configure the lamination process.
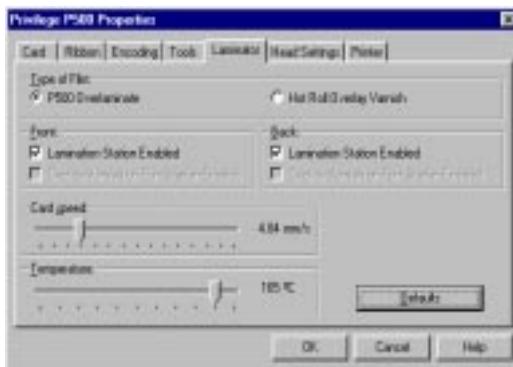
You can Laminate your card either with Varnish or with P500 Overlaminate, check the type of film you will be using for the lamination process.

Varnish: select this option if you use an overlay film

P500 Overlaminate: select this option if you use the overlaminate film

In the Front/Back section, check operation you want on each card layer:

> **Lamination Station enabled**: allows lamination on print station 2

> **Overlay on Print Station enabled**: allows overlay printing on print station 1

The Head Temperature allows you to adjust the temperature for the lamination.

The Card Speed allows you to adjust the speed of the lamination process

---

Defaults: Sets Card Speed and Temperature at their default values.

Special P600 Properties

A P600 includes two print stations, separated by a card-flip assembly, this means that if you use a Privilege 600 the Card Software allows you to increase the printing speed using two print station at the same time as well as permits to combine different types of ribbon.

As the P600 consist of two print stations, both have to be configured.

· The types of ribbon available are equal (see above in this Chapter "Ribbon Types") for both stations. Click the radio button for the proper ribbon type installed in each printer station.

· The Card Software displays a Warning message, if you set a ribbon combination not suitable for the P600.

Print with Windows Driver

Printer Types

The Card Software allows you to print on any printer which is provided with a proper Windows driver.

Card Printer

Using the proper Windows printer driver for your card printer the Card Software allows you to use any card printer. For special printer/ribbon settings see your card printer documentation as well as related help files.

Besides that the Card Software allows you to use any card printer it also permits to work on card layout, database edition, etc. at print time simultaneously.

Label Printer

The Card Software allows you to print on any Label printer which is provided with its proper Windows driver.

Note: the label size settings must have the same measurements as the standard plastic card format (88.7 x 54.2 millimeters).

Paper Printers

The Card Software permits to print on paper with any Laser, Ink Jet or Needle printer, which comes with a proper windows driver. The Card Software' s special column and row settings permit to print front and back side of the card on the same sheet as well as several cards on one sheet. This concept permits to print card proofs on paper or creating low cost cards using paper lamination.

Card Setup

¨ **Setting up the card**

1. To setup the card, using a Windows Printer Driver, from the File menu choose Printer Setup. Select **Use Windows Printer** and choose the printer name you want to work with. *Click* **Ok**.
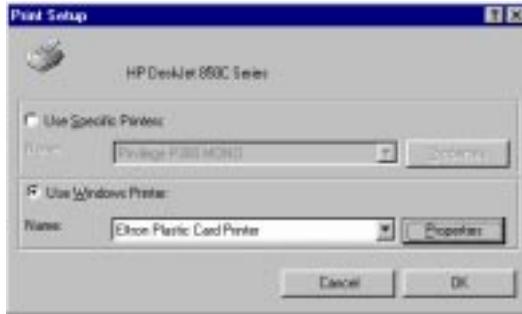
2. The properties button allows you to perform driver driver specific settings (see your printer documentation) like paper size, orientation, etc.

3. From the File menu choose the Card Setup. The selected printer dialog box appears.
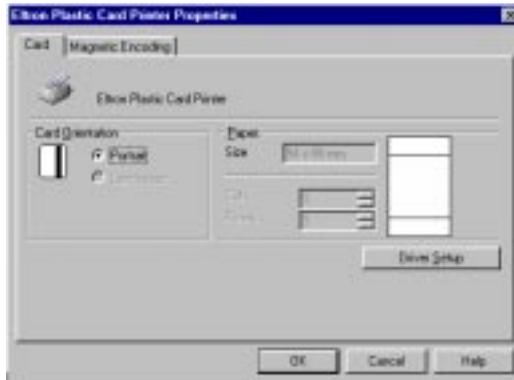
4. Set the card orientation to Portrait or Landscape. The paper section displays the paper size you defined when setting your printer properties (see above, steep 2). The Card Software allows you to print both sides of the card on the same page (when using paper), for that select 2 in the cols section. The Card Software allows you to print several cards by page (when using paper) for that select the number of rows to print (max 5).

Printing Cards

Printing cards with the Card Software is easy. It's the final step after the card design process.

¨ **To print cards**

1. From the File menu, choose Card Print; the Card Print dialog box appears.

2. Select the Destination corresponding to the installed card printer. Use the properties button to change the selected printer configuration. Destination may be specific printers any printer through Windows driver or the print manager (printing to a batch file).

3. In the Operation section, select the operation(s) to perform when printing.

- **Print** will print a card containing all the objects you placed on the card.
- **Encode** will write data to the magnetic stripe on the card (see Chapter 22 - Appendix B "Magnetic Encoding").
- **Chip Card Processing** will call an external chip card processing application (see Chapter 9 - "Chip Card").
- **Hologram** will print a hologram on your cards. Contact your ribbon supplier to inform you about hologram ribbons.

4. If you use a Privilege 400 or greater card printer check both Print Front and Print Back to print both sides of the card in one passage. Select Rotate 180 Degrees if you want the card to be printed "upside down", this options is available for each card layer separately. This feature can be used if, for example, you wish to punch a hole in the card on the opposite side of the magnetic stripe, avoiding that way to damage the stripe.

5. In the Print Range section select Single (1) or Multiple (2 or more) cards to print. If printing multiple, enter the number of cards to be printed.

6. If you using a database (Advance Feature) select the Print All box to print all records, or the type the Number of Records to be printed.

7. In the Copies section enter the number of copies of each card to be printed.

8. *Click* **OK**. If you are printing variable data, you may be prompted to enter data from the keyboard, select an image file or acquire an image. Otherwise, your card will be printed, while on-screen messages keep you informed of the progress.

Print Manager
Advanced Feature

The Card Software allows you to create a batch file, which contains data of one or more card documents instead of printing the card documents right away.

Printing to a File
¨ **To create a batch print file**

1. From the File menu, choose **Card Print**. You can also press the shortcut **Ctrl+P**. The Card Print dialog box appears.

2. In the Destination section select the **Print Manager**. In the Operation section choose **Print**.

Note: All other options work the same way as printing a card document directly (see above "Printing Cards"). If you want to print multiple cards and/or multiple copies, perform magnetic encoding or chip card processing you have to set these options before you proceed with step 3.

---

3. *Click* **OK**. The Select Batch Print File dialog box appears.
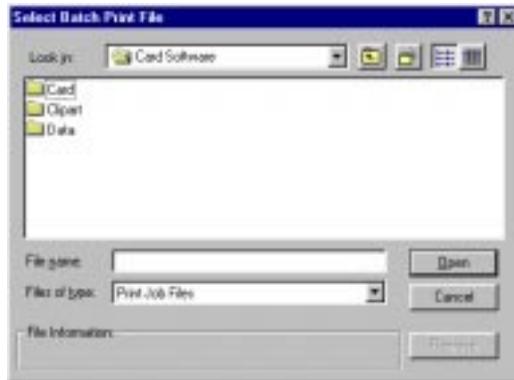
4. Select the file you want to append, or create a new batch print file giving a new name.

5. *Click* **Open** to complete the action. The Batch Print Job List and Batch Print Preview windows open.

The Batch Print File Manager

¨ **To print cards**

1. From the File menu, choose **Batch File Manager**. The Select Batch Print File dialog box appears. Select the name of the document you want to open and *click* **OK**. The Batch Print Job List and Batch Print Preview windows appear.

Note: The Batch Print Job List contains card documents (*.car) itself and the (multiple) cards inside each card document.

---
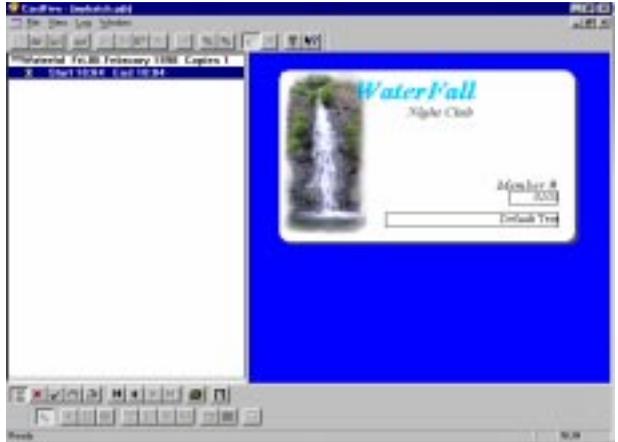
2. Browse through the Batch Print Job list using the **Move** buttons at your Batch Print Toolbar. You can also use the up and down arrows of your keyboard.
3. You can control the card design and its variable fields (in case your card document contains multiple cards) in the Batch Print Preview window. To toggle between both sides of the card click the Front/Back View button.
4. Select the card document you want to print. **Click** the **Print** button at your Batch Print Toolbar.

Tip: If the selected card document contains multiple cards, you can print one specific card by selecting it instead of the card document itself.

Batch Print Options

¨ **Print Status Symbols**

⧗ **To Print:** Cards marked with this symbol are ready to print.

✖ **Error**: If an error occurrs while printing, the card marked is with this symbol.

✍ **Printed**: Cards marked with this symbol were printed properly.

✔ **Held**: Cards marked with this symbol are excluded from printing.

· **Printing using Print Status:** *Double-click* the card document you want to print. The Status to Print dialog box appears. Select the status you want. All cards marked with the corresponding symbol will be printed. *Click* **Continue** to proceed.

Tip: You can manually change the Print Status of each card. Select the card you want to change. Click the status symbol you want at the Batch Print Toolbar. If you want to change the print status equally for all card included in the card document, select the card document and click the status button you want apply.

Print Tools

The Card Software offers a build-in Printer Tool, which you can access from the Printer Setup. The Printer Tools allows you to communicate directly with the printer.

Build-in Printer Tool

To access the build-in Printer Tool, select Printer Setup from the File menu. The selected Printer Tools dialog box appears. See above "Specific Privilege Printer Properties".
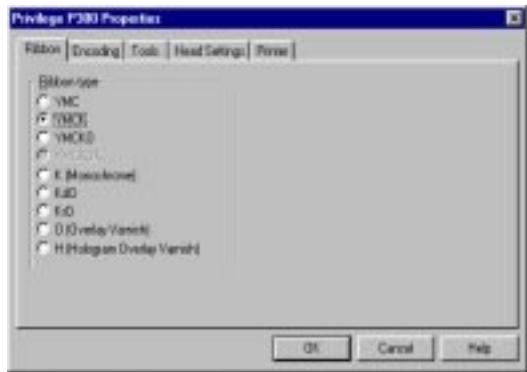
22. Appendix B - Magnetic Encoding

If your printer is equipped with a magnetic stripe encoder, you can encode data onto cards that have an embedded magnetic stripe.

About Magnetic Stripe

· There are two kinds of magnetic stripe cards: low coercivity and high coercivity. (Coercivity is the measurement of a magnetic material's resistance to being magnetized. Low coercivity material magnetizes easier than high coercivity material.) A magnetic stripe encoder is designed to be used with one type of cards only, either high or low coercivity.

Caution: High and low coercivity cards are not interchangeable. Refer to the printer manual to ensure that you have the correct type of card for your model printer.

· There are three magnetic tracks on a magnetic stripe card. To comply with international standards, each track is limited to a certain number and type of character.
· In addition to the user data, three format characters are added automatically by the printer. The data on each track is preceded by a Start Sentinel, then followed by a Stop Sentinel and Longitudinal Redundancy Check (LRC) character.

Important: Although the printer automatically inserts these three format characters at print time, you must include them in your character count to stay within the allowable character limit for each track.

· The following table lists the number and type of characters allowed on each of the three tracks.

Track	Character Limit	Allowed Characters
1	79 alphanumeric	ASCII codes 32–95 Field separator is ^
2	40 numeric	ASCII codes 48–63 Field separator is =
3	107 numeric	ASCII codes 48–63 Field separator is =

Encoding a Magnetic Stripe

There are three ways to use the Card Software to encode a magnetic stripe:

1. To encode a small number of cards, choose **Printer Setup** from the File Menu, the Printer Setup dialog box appears. Select the specific printer name for your printer and *click* **Properties**. The selected printer properties dialog box appears. *Click* the tab **Encoding**.

    · For each card, you must manually type in the information you want to be encoded on each track. It is not very efficient, but is okay for a few cards.

    · Also, you can use this method to erase the magnetic information from a card or to re-encode a card with the same or different data.

2. To encode more than a few cards, use the Magnetic Encoder Tool on the lower tool-bar. This more efficient method uses variable data fields in the same way you used them to print variable bar codes, and is preferred when printing imported data.

3. To encode using a Windows Printer Driver you will need to configure the magnetic encoding.

Important: When using either encoding method, ensure that the magnetic stripe cards are properly oriented in the card feeder. Typically, the magnetic stripe is oriented on the bottom of the card and toward the back of the printer. Refer to the printer user manual for more information.

Encoding with Specific Printer Properties

¨ **To use the Printer Properties method**

1. From the File menu, choose **Printer Setup**. The Printer Setup dialog box appears. Select the specific printer name for your printer and *click* **Properties**. The selected printer properties dialog box appears.
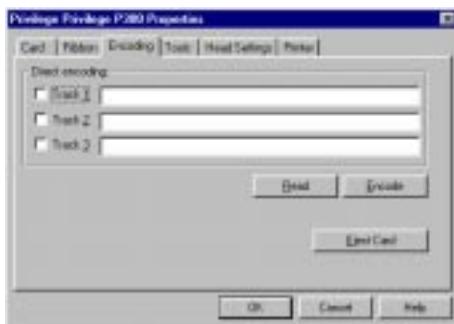
2. *Click* the **Encoding** tab. In the Direct Encoding section select the check box for each track you want to encode.

Tip: To erase magnetic data from a card, select all three track check boxes, but leave the data boxes blank.

---

3. In the box to the right of the track number, type the data you wish to encode.

Important: You must keep the number of characters (Including the three format characters) within the limits listed previously for each track. The Card Software will not prevent you from entering too many characters.

---

4. *Click* **Encode**. The printer will feed a card through the encoding station in the printer and encode the data on the card.
5. If you do not wish to print anything on the card, *click*

> **Eject Card** and the card will pass through the printer to the card out-put tray.
>
> **6.** If you wish to print on the card, *click* **Ok**, then proceed as you would for printing a non-magnetic card. Don't forget to enable Encode in the Card Print dialog box.

Magnetic Encoder Tool

¨ **To use the Magnetic Encoder tool**

1. On the Drawing toolbar, *click* the **Magnetic Encoder** tool. The Magnetic Code Object Properties dialog box appears.
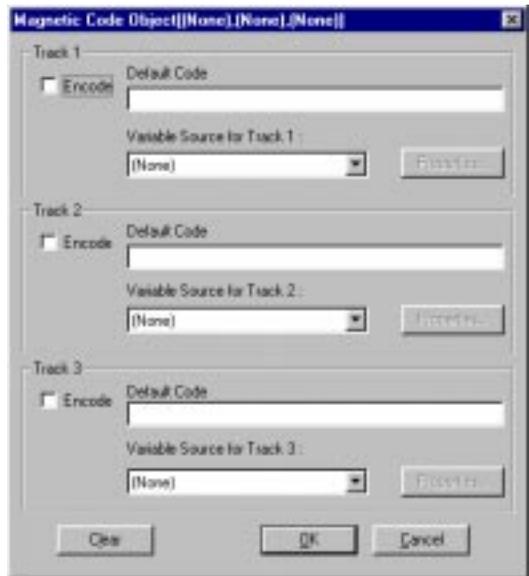
> **2.** Select the Encode check box for each track (1, 2 or 3) you wish to encode.
>
> **3.** If the data for a track will not be changing from card to card, type the data in the Default Code box for that track.

4. If the data for a track will be changing from card to card, in the Variable Source box select the variable that is going to provide the data for that track.
5. Repeat steps 3 and 4 for each track you wish to encode.
6. When finished, *click* **OK**.

🖨 7. On the Standard toolbar, *click* the **Printer** tool. The Card Print Dialog box appears.
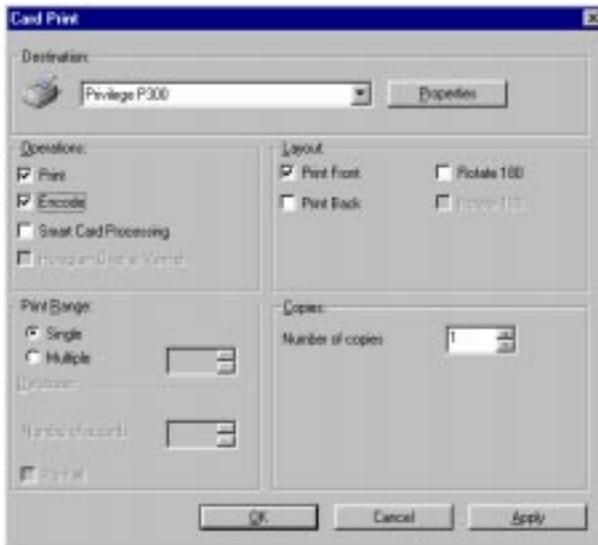
8. Select the **Encode** check box to enable magnetic stripe encoding.
9. If printing more than one card, *click* **Multiple**, and then type or select the number of cards to print. Type or select the number of Copies of each card to print.
10. *Click* **OK**, to print the card(s).
11. Every card will be magnetically encoded with the specified data. If the Print check box from the Operations section is enabled, printing starts after the encoding process.

Encoding with a Windows Printer Driver

¨ **To use the Windows Printer Driver**

1. From the File menu, choose Printer Setup. The Printer Setup dialog box appears. Select the **Use Windows Printer** option and select the printer you want to work with. *Click Ok.*

2. From the File menu, choose **Card Setup**. The selected printer dialog box appears. *Click* the **Magnetic Encoding** tab.
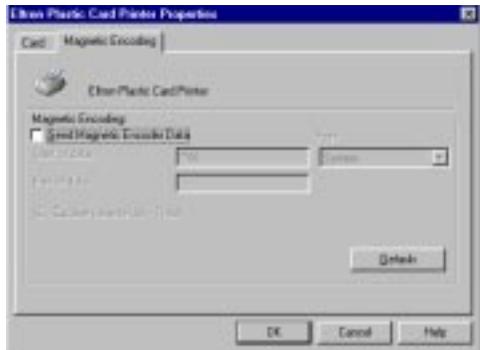
3. Check the **Send Magnetic Encoder Data** option and configure the macro. Remember that the Start of Data macro must be identical to the driver macro.
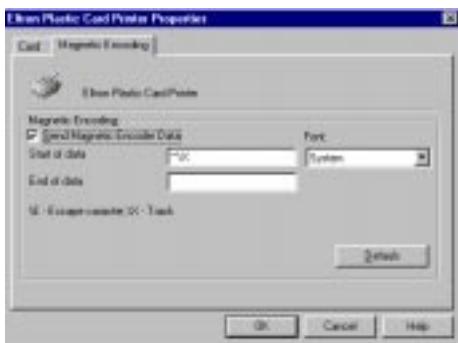
Important: The default Card Software macro is a Fargo compatible.

Note: If your printer track list is 0, 1, 2 please replace the X (capital case) for a x (lower case) on the macro.

4. From the File menu, choose **Card Print**. The Card Print dialog box appears. Check the **Encode** option, confirm all the others print operations and click Ok.

23. Appendix C - Card Software Basic Features

The Card Software is provided in 3 editions, PREMIER, PROFESSIONAL and MULTISTATION. This section gives an overview of the basic features. PREMIER contains all the basic features, PROFESSIONAL all PREMIER features, MULTISTATION contains all PROFESSIONAL features.

Basic Features

- Setup program on CD
- Wysiwyg multi–document interface
- Rich set of design tools oriented to card design
- Full text treatment: multi-line, rotation, color, size, alignment
- Bar code; 17 types available, resize, check digit and more
- PDF417, up to 64K in a bar code symbol
- 3 tracks magnetic encoding
- Plug-in for external chip card processing software
- Image import from file in several formats
- Image acquisition using Twain Interface
- Modify images with built-in Image Tools
- Printing Hologram Ribbon
- Overlay clipping and image import for security
- Independent overlay for Front & Back
- System Variables: counters, time, date, and keyboard input
- Supported printers: Privilege 300, 400, 500 and 600 (Professional P600 edition support the P600 printer)
- Ability to use any Windows printer driver.
- Fast printing speed - optimized for multiple cards
- Front & back printing
- On-line manuals & Acrobat Reader
- Clipart Volume I
- Multi-lingual; English, French, German, Italian, Spanish and Portuguese
- Ease of use - light software for heavy duty card design

Premier

- · Database variables
- · Internal database
- · Fast database editing with EOF-options
- · Encoding photos in PDF symbol
- · Printed manual
- · Software Key
- · Clipart Volume II
- · Paint Shop Pro shareware
- · Adobe Acrobat Reader

Professional

- · Logins and password for maximum access security
- · External database and ODBC Administrator to access all major database formats.
- · Print Database reports on paper
- · Database properities including image compression, define view to hide and unhide fields, browse view for tabel listing
- · Batch Printing from file
- · VfW video source supported

Multistation

- · Supports multistation printers .